

Date: 27 November, 2024

To,
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001,

SUB: Proposed Open Offer of 1,10,45,811 (One Crore Ten Lakh Forty Five Thousand Eight Hundred and Eleven) Equity Shares of face value of ₹ 5/- (Rupees Five) each ('Offer Shares') representing 26% of the Fully Paid-Up Equity Share Capital and Voting Capital of the Kothari Industrial Corporation Limited ("Target Company") from public shareholders of the Target Company; By Mr. J Rafiq Ahmed ('Acquirer').

Dear Sir /Madam,

With reference to the captioned subject, Public Announcement dated July 29, 2024, Detailed Public Statement published in the newspaper on August 05, 2024, and Draft Letter of Offer dated August 12, 2024 for the proposed open offer to the public Shareholders of Target Company by Acquirer. We, Kunvarji Finstock Private Limited, in the category of Manager to the Open, do hereby inform that the identified date for the purpose of determining the names of the shareholders to whom the Letter of Offer would be sent is fixed **November 29, 2024**.

In compliance with regulation 18(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the Identified Date is for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent.

Kindly take the same on your record and disseminate the same to the public.

Yours Faithfully,

For, Kunvarji Finstock Private Limited

Satish Bhanushali
Compliance Officer
SEBI Reg. No: INM000012564
Place: Mumbai

