Scrip Code: 514140

Subject: Disclosure under Regulation 10(7) of for and Inter-se Transfer of Shares amongst immediate relatives and persons names as promoters in the shareholding pattern of target company under Regulation 10(1)(a)(i) and 10(1)(a)(ii) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

## Dear Sir/Madam,

Please find enclosed intimation under Regulation 10(7) in respect of acquisition of shares of M/s. Suryavanshi Spinning Mills Limited under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeover) regulations, 2011.

The amount of Rs.I, 77,000/-has been duly remitted to SEBI vide receipt No.113370791533 on 11.07.2024, towards exemption fee for submission of report/disclosure under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The details of payment are as follows:-

Complete Name of the remitter entity/ person	Rajender Kumar Agarwal
Address of the entity / person	8/2/684/3/162A Road No 12, Banjara Hills Hyderabad , Telangana , Hyderabad 500034
Date of remittance	11/07/2024
Fee remitted including GST (Rs.)	Rs. 1,77,000/-(i.e. Rs.1,50,000 + Rs.27,000)
Transaction Reference no. (Fee)	113370791533
GST Registration No.	Not Applicable
Name as appearing in GST Registration	Not Applicable

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,

**Yours Truly** 

Rajender Kumar Agarwal

**Promoter of Suryavanshi Spinning Mills Limited** 

Encl as above

Copy to:

Suryavanshi Spinning Mills Limited 105, 6th Floor, Surya Tower, Secunderabad – 500003

Disclosure under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Gen	eral Details	
	a.	acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name: Rajender Kumar Agarwal  Address: 8-2-684/3/162A, Road no.12,Behind Kanka Durga Temple, Banjara Hills, Hyderabad – 500034  Contact no: 9848497133  Email: rk.agarwal9433@gmail.com
	b.		Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Con	npliance of Regulation 10(7)	
	a.	Date of Report	11/07/2024
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes.  The exemption fee of Rs. 1,77,000/- (i.e. Rs. 1,50,000 wit 18% GST) has already been paid vide receipt No. 113370791533 on 11.07.2024
3	Con	npliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	Yes. Copy of Disclosure is enclosed as Annexure- I
	b.	Date of Report	15/06/2024
4	Cor	mpliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes. Copy of Disclosure is enclosed as Annexure- II
	b.	Date of Report	27/06/2024
5		tails of the Target Company	
	a.	Name & address of TC	Name: Suryavanshi Spinning Mills Limited Reg office Address: 6th Floor, Surya Towers, 105, Sardar Patel Road, Secunderabad – 500003, Telangar
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited
6	De	tails of the acquisition	· · · · · · · · · · · · · · · · · · ·

	a.	Date of acquisition	25/06/2024	06/2024				
	b.	1	Not Applicable. Shares have been transferred Inter-se by way of gift.					
	c.	Regulation which would have triggered an ope offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	nNo. None o	f the captione	d regulation would			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the	e acquisition	After the	acquisition		
		total shale voting capital of the TC)( )	No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capita of TC		
		Rajender Kumar Agarwal (acquirer)	12,19,359	24.84	18,38,733	37.46		
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the	acquisition	After the	acquisition		
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC		
		Narbada Bai (Transferor/sellor)	6,19,374	12.62				
7	In	formation specific to the exemption category to gulation 10(1)(a)(i)	which the i	nstant acqui	sition belo	ngs -		
	a.	Provide the names of the seller(s)	Narbada Bai					
	b.	Specify the relationship between the acquirer(s) and the seller(s).	ne Rajender Kumar Agarwal (Acquirer) is a son of Narbada Bai (transferor)					
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(1).	Yes					
	d.	volume-weighted average market price (VWAP) of such shares for a period of sixty	Not Applicable As the acquisition is by way of gift.					
	e.		Not Applicable, as the acquisition is by way of gift.			y way		
	f.		Not Applicatof gift.	ple, as the acqu	uisition is b	y way		

g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	15/06/2024
h.	Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	The Acquirer confirms that the Acquirer and seller have complied (during 3 years prior to the date of the acquisition with the provisions of Chapter V of the SEBI (SAST) Regulations (corresponding provisions of the repealed Takeover Regulations 1997).
	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(i) with respect to exemptions has been duly complied with.	The Acquirer confirms that all the conditions specified under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations with respect to exemptions have been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Rajender Kumar Agarwaí

**Promoter of Suryavanshi Spinning Mills Limited** 

Scrip Code: 514140

Subject: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulati 2011 ("SEBI SAST Regulations"

As due compliance of Regulation 10(5) of the SEBI SAST Regulations, Mr. Rajender Kumar Agarwal being the part of Promoters of the Company hereby furnish the Intimation in the specified format under Regulation 10(5) in respect of the acquisition via execution of Gift Deed and proposed inter-se transfer of 6,19,374 equity shares of Suryavanshi Spinning Mills Limited, being the Target Company ("TC").

The shares are proposed to be acquired by way of "inter-se transfer' amongst the promoters pursuant to exemption provided in Regulation 10(1)(a)(i) &(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the TC for not less than three years prior to proposed acquisition) and there will be no change in the total shareholding of the Promoters after such inter-se transfer of the shares of TC.

Kindly take the same on record.

Yours Faithfully

A · · · · / / Rajender Kumar Agarwal

Promoter of Suryavanshi Spinning Mills Limited

Encl as above

Copy to:

Suryavanshi Spinning Mills Limited 105, 6<sup>th</sup> Floor, Surya Tower, Secunderabad – 500003

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of Securities and Exchange Board of India (substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name	of the Target Company (TC)	Suryavanshi Spinning Mills Limited		
2.	Name	of the acquirer(s)	D-:		
3.	Whether the acquirer(s) is/ are promoters of the To prior to the transaction. If not, nature of relationship of association with the TC or its promoters		Rajender Kumar Agarwal  CYes, Acquirer is a promoter of the Target Company.		
4.		s of the proposed acquisition			
	а	Name of the person(s) from whom shares are to be acquired	Narbada Bai		
	b	Proposed date of acquisition	The gift deed is executed on 11 <sup>th</sup> June 2024 and the transfer is subject to the other compliances		
	С	Number of shares to be acquired from each person mentioned in 4(a) above	6,19,374 Equity Shares		
	d	Total shares to be acquired as % of share capital of TC	12.62%		
	е		Not applicable since the acquisition is being made by way of gift.		
	f.	Rationale, if any, for the proposed transfer	Inter-se transfer amongst 'Qualifying		
		- Carlotte	(Substantial Acquisition of Shares and		
	issuance where the TC	uently traded, volume weighted average market or a period of 60 trading days preceding the date of e of this notice as traded on the stock exchange the maximum volume of trading in the shares of are recorded during such period.	Not Applicable		
	ccinis c	equently traded, the price as determined in of clause (e) of sub-regulation (2) of regulation 8.			
8.	Declarat would r	tion by the acquirer, that the acquisition price not be higher by more than 25% of the price bed inpoint 6 or point 7 as applicable.	Not applicable since the acquisition is being made by way of gift.		

9.	Declaration by the acquirer, that the transferor transferee have complied (during 3 years prior to date of proposed acquisition) / will comply applicable disclosure requirements in Chapter Value of the Takeover Regulations, 2011 (correspond provisions of the repealed Takeover Regulations)	the transf with applic of Chapt ding Regulations provis	eree wable discle er V	vill composure required of the 2011(corner repealed	ply wit irements i Takeove
10	Declaration by the acquirer that all the conditions specified under regulation 10(I)(a) with respect to exemptions has been duly complied with.	condition 10(1)(a) v	s specifie vith respe	ct to exem	regulation
11.	Shareholding details	been duly Before proposed transactio	the	eAfter the transactio	proposed n
		No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capita I of TC
a	Rajender Kumar Agarwal (Acquirer)	12,19,359	24 84	18,38,733	37.46

1--- 17

Rajender Kumar Agarwal

Promoter of Suryavanshi Spinning Mills Limited

Dear Sir/Madam,

Scrip Code: 514140

Subject: Disclosure of inter-se transfer of shares amongst the promoters in accordance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011 ("SEBI SAST Regulations")

In compliance with the provisions of Regulations 10(1)(a)(i)&(ii) read with Regulation 10(6) of SEBI SAST Regulations, I, Rajender Kumar Agarwal being the part of Promoter Category of Suryavanshi Spinning Mills Limited ("Company"), hereby enclose the disclosure with regard to acquisition of the equity shares of the Company from Ms. Narbada Bai, who is also a part of Promoter Category of the Company, through inter-se transfer of shares by way of off-market transaction as follows:

S.N	DATE OF EXECUTION OF GIFT DEED	NAME OF PERSON BELONGING TO PROMOTER (TRANSFEROR/SELLER)	NAME OF PERSON BELONGING TO PROMOTER (TRANSFEREE/ACQUIRER)	NO OF SHARES PROPOSED TO BE ACQUIRED BY WAY OF GIFT	% OF HOLDING
1	11 <sup>th</sup> June 2024	Ms. Narbada Bai	Mr. Rajender Kumar Agarwal	6,19,374	12.62

Kindly take the same on record and acknowledge the receipt of the same.

This is for your information and record.

Yours Faithfully

Promoter of Suryavanshi Spinning Mills Limited

Encl as above

Copy to:

Suryavanshi Spinning Mills Limited 105, 6<sup>th</sup> Floor, Surya Tower, Secunderabad – 500003

Disclosures under Regulation 10(6) —Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.		ame of the Target Company (TC)	Suryavanshi Spinn	ing Mills Limited			
2.		ame of the acquirer(s)	Mr. Rajender Kum				
3.	N	ame of the stock exchange where shares of the are listed	TCBSE Limited				
4.	D	etails of the transaction including rationale, any, for the transfer/acquisition of shares.	ifInter-se transfer Company.	amongst the promoters of t			
5.	Re	elevant regulation under which the acquirer exempted from making open offer.	isRegulation 10(1) Acquisition of Sha 2011.	(a)(i)&(ii) of SEBI (Substant ares and Takeovers) Regulation			
6.	a	hether disclosure of proposed cquisition was required to be made under egulation 10 (5) and if so,	The disclosure of	proposed acquisition w de under regulation 10 (5).			
		<ul> <li>whether disclosure was made and whether it was made within the timeline specified under the regulations.</li> </ul>	- The Disclosure wa least four working o	as made within the timeline (i.e. a days prior to the proposed ed under the Regulations.			
		<ul> <li>date of filing with the stock exchange.</li> </ul>	-15 <sup>th</sup> June 2024				
	De	tails of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made			
	a.	Name of the transferor / seller	Narbada Bai				
	b.	Date of acquisition	25 <sup>th</sup> June 2024	-			
	C.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	6,19,374	Yes			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	12.62%				
	e.	Price at which shares are proposed to be acquired / actually acquired	Gift Deed was execonsideration was in	 ecuted; however no monetary volved			
8.	Sha	reholding details	Pre-Transaction	Post-Transaction			
			No. of % w.r.t total shares held capital of TC				
a	a	[19] [18] [18] [18] [18] [18] [18] [18] [18	12193 24.84	1838733 37.46			

b	Narbada Bai (Seller / Transferor)	61937 12.62	 	
		4		

V. 10-10-0

Rajender Kumar Agarwal

Promoter of Suryavanshi Spinning Mills Limited

Dear Sir/Madam,

Scrip Code: 514140

Subject: Disclosure by Promoter under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 of SEBI (substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclose herewith my disclosure in terms of sub regulation (2) of said regulation in the format prescribed.

Kindly take the same on record.

Yours Faithfully

Rajender Kumar Agarwal

Promoter of Suryavanshi Spinning Mills Limited

Encl as above

Copy to:

Suryavanshi Spinning Mills Limited 105, 6th Floor, Surya Tower, Secunderabad – 500003

## <u>Disclosures under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Target Company (TC)  Suryavanshi Spinning Mills Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajender Kumar Agarwal				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC		
efore the acquisition/sale-under consideration, holding of :					
a) Shares carrying voting rights	12,19,359	24.84			
<ul> <li>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>					
c) Voting rights (VR) otherwise than by shares					
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>			a		
e) Total (a+b+c+d)	12,19,359	24.84			
etails of acquisition/sale					
a) Shares carrying voting rights acquired/sold	6,19,374	12.62			
b) VRs acquired /sold otherwise than by shares					
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>					
d) Shares encumbered / invoked/released by the acquirer					
e) Total (a+b+c+/-d)	6,19,374	12.62			
ter the acquisition/sale, holding of:					
	18,38,733	37.46			
a) Shares carrying voting rights					
a) Shares carrying voting rights     b) Shares encumbered with the acquirer					

<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>				
e) Total (a+b+c+d)	18,38,733	37.46		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se tran way of Gift.	nsfer amongs	st 'Qualifying Persons' by	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 <sup>th</sup> June 202	24		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	Rs. 4,90,85,760 divided into 49,08,576 Equity Shares of Rs.10/- each			
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 4,90,85,760 divided into 49,08,576 Equity Shares of Rs.10/- each			
Total diluted share/voting capital of the TC after the said acquisition	NA			

Rajender Kumar Agarwal

Promoter of Suryavanshi Spinning Mills Limited