



16th August, 2024

To,
M/s BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Corporate Relation Department, Listing
Department,
Dalal Street, Mumbai- 400023.
Scrip code: 517230

Sub: Outcome of 5th COC Meeting held on 05-08-2024 in the matter of M/s PAE Limited (under CIRP)

Dear Madam/Sir,

This is to inform you that, pursuant to Regulation 30 of the Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Corporate Insolvency Resolution Process ("CIRP") of M/s PAE Limited ("Corporate Debtor") having CIN-L99999MH1950PLC008152 had been initiated by virtue of the order of Hon'ble National Company Law Tribunal, Mumbai Bench-VI, ("Hon'ble Tribunal") with effect from 22-04-2024 and the undersigned had been appointed as Interim Resolution Professional ("IRP"). Subsequently, in the 1st COC Meeting held on 14-05-2024, the IRP was appointed as the Resolution Professional ("RP") for the Corporate Debtor.

In the 5th COC meeting held on 05-08-2024, the Resolution Professional invited all PRAs during the COC meeting and opened their respective resolution plans (both digital and hard copy where available), in front of the COC members.

The Resolution Professional further apprised the COC members that he and his team would examine each of the submitted Resolution Plan in accordance with the provisions of the Insolvency and Bankruptcy Code, and Regulations thereof.

You are requested to take the same on record.

Thanking you,

For PAE Limited


CA & IP Karthik Natarajan

CA IP KARTHIK NATARAJAN
RESOLUTION PROFESSIONAL IN THE
MATTER OF M/s PAE LIMITED
IBBI Regn. No: IBBI/PA-001/IP-P-02454/2022-2023/14226

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Resolution Professional in the matter



CA IP KARTHIK NATARAJAN

In the matter of PAE Limited

RESOLUTION PROFESSIONAL IN THE
MATTER OF PAE LIMITED

Regd no.: IBBI/PA-001/IP-P-02454/2022-2023/14226

Communication Email ID: paeltd@truprofitrsolvency.com

IBBI Regn. No: IBBI/PA-001/IP-P-02454/2022-2023/14226

Regd Add: Flat No. 7, Plot No. 58, Atreya Ashram Chs,

R.A. Kidwai Road, Opp. SNTD, Matunga (East), Mumbai City, Maharashtra, 400019

AFA valid till- 29-11-2024

Regd.EmailID:umakhe@gmail.com

PAE LIMITED

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate, Dr.

Annie Besant Road, Worli, Mumbai - 400 018

Phone: +91 22 66185799 . Fax:+91 22 66185757. www.paeltd.comCIN:

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