

PRISM JOHNSON LIMITED

February 4, 2025

The National Stock Exchange of India Limited	The BSE Limited,
Exchange Plaza, Bandra-Kurla Complex,	P. J. Towers, Dalal Street,
Corporate Relationship Department,	Fort, Mumbai - 400 023.
Bandra (East), Mumbai - 400 051.	
Code: PRSMJOHNSN	Code: 500338

Dear Sir,

<u>Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015</u>

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Board of Directors has approved today the terms and conditions of the definitive agreements to be executed with JSW Steel Limited in relation to sale of a part of the industrial premises located at the Company's tile plant at Pen, Dist. Raigad, Maharashtra.

The transaction of sale of a part of the industrial premises located at the Company's tile plant at Pen will be completed on or before February 8, 2025.

This transaction will not have any adverse effect on the Company's HRJ Division. The proceeds from this transaction will primarily be used for debt repayment.

The details required under Regulation 30 of the SEBI LODR are given in the enclosed Annexure. We request you to kindly note and take the above information on record.

Thanking you,

Yours faithfully, For **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA Company Secretary & Compliance Officer







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CIN: L26942TG1992PLC014033



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ANNEXURE

Sr. No.	Particulars	Details
(a)	Name(s) of parties with whom the agreement is entered.	Definitive Agreements between the Company and JSW Steel Limited
(b)	Purpose of entering into the agreement.	Monetisation of a part of the industrial premises at the Company's tile plant situated at Pen, Dist. Raigad, Maharashtra
(c)	Shareholding, if any, in the entity with whom the agreement is executed.	Nil
(d)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Sale of a part of the Industrial Premises at the Pen Plant of the Company on an 'as is where is' basis to JSW Steel Limited for an aggregate consideration of Rs.164.63 Crores on the terms & conditions of the Definitive Agreements.
(e)	Whether the said parties are related to promoter/promoter group/group companies in any manner.	JSW Steel Limited is not related to promoter/ promoter group / group companies of the Company in any manner.
(f)	Whether the transaction would fall within related party transactions?	No. The transaction does not fall within related party transactions.
(g)	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Not applicable
(h)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable





