

Date: February 07, 2025

To,

The BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

National Stock Exchange of India Limited

"Exchange Plaza, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Code: 517556

Symbol: PVP

Subject : Outcome of the Meeting of the Board of Directors in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to our earlier intimation dated February 03, 2025 and pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we would like to inform you that the Board of Directors of PVP Ventures Limited ("**the Company**") at their meeting held today, i.e. Friday, February 07, 2025, has, inter alia, considered and approved the following businesses:

- I. Proposal of raising of funds for issuance and allotment of Non-Convertible Debentures (**NCDs**) on private placement basis of (i) Upto 9,500 (Nine Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured Non-convertible Debentures (NCDs) of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating upto INR 95,00,00,000 (Rupees Ninety Five Crores Only) (**Series A Debentures**) and (ii) Upto 5,500 (Five Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured NCDs of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating upto INR 55,00,00,000 (Rupees Fifty Five Crores Only) (**Series B Debentures**) ("**the Issue**").

*Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given under **Annexure A**.*

- II. Constitution of Non-Convertible Debenture Committee to finalize and approve the Offer Documents take all steps which are incidental and ancillary in connection with the Issue, including in relation to utilization of the issue proceeds.
- III. Appointment of Mr.K Anandkumar, Chief Financial officer as the interim compliance officer of the company w.e.f February 07, 2025. (**Annexure-B**)

The meeting of the Board of Directors commenced at 2.35 PM and concluded at 03.15 PM.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For PVP Ventures Limited

Prasad V. Potluri

Chairman & Managing Director

PVP Ventures Ltd.

Corp. Office: Plot No. 83 & 84 4th Floor Punnaiah Plaza Road No. 2
Banjara Hills Hyderabad - 500 034 T: +91 40 6730 9999
F: +91 40 6730 9988

Regd. Office: KRM Centre 9th Floor No. 2 Harrington Road Chetpet
Chennai - 600 031 T: +91 44 3028 5570 F: +91 44 3028 5571

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PVP VENTURES LIMITED
CIN : L72300TN1001PLC020122

Annexure – A

Details of the Issue in terms of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
2.	Type of issuance	Private Placement
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	(i) Upto 9,500 (Nine Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured Non-convertible Debentures (NCDs) of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating upto INR 95,00,00,000 (Rupees Ninety Five Crores Only) (Series A Debentures) ; and (ii) Upto 5,500 (Five Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured NCDs of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating upto INR 55,00,00,000 (Rupees Fifty Five Crores Only) (Series B Debentures)
4.	Size of the Issue	Issue size aggregating up to INR 150,00,00,000/- (Indian Rupees One Hundred and Fifty Crore Only).
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, NCDs proposed to be issued are intended to be listed on National Stock Exchange of India Limited.
6.	Tenure of the instrument - date of allotment and date of maturity.	4 years
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	18% p.a plus 1% redemption premium Interest payable at end of each financial quarter after a moratorium period of 12 months
8.	Charge/security, if any, created over the assets	<ul style="list-style-type: none"> Hypothecation of cashflows from CasaGrand project & control over Project Bank Account Personal guarantee of promoter group, Corporate guarantee of promoter group Share Pledge of Humain Healthtech Pvt Ltd
9.	Special right/interest/privileges attached to the instrument and changes thereof;	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date	NA

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	or default in payment of interest / principal	
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NA
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

For PVP Ventures Limited

Prasad V. Potluri
Chairman & Managing Director

Date: February 07, 2025
Place: Hyderabad



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S. No.	Particulars	Details of change
1	Name	Mr. K Anandkumar
2	Reason for change	Appointment as interim Compliance officer due to resignation of Company Secretary and compliance officer of the company
3	Date of Appointment	February 07, 2025
4	Brief Profile	Mr. K Anandkumar is currently the Chief financial officer of the company. He possesses vast experience in the field of finance, tax management and accounting.
5	Disclosure of Relationships Not Applicable Not applicable between Directors (in case of appointment of Director)	NA

For PVP Ventures Limited

Prasad V. Potluri
Chairman & Managing Director

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