

September 13, 2024

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in connection with our letter dated August 22, 2024, informing about the disclosure filed by ICICI Securities Limited ('ICICI Securities') communicating two orders passed by Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') on August 21, 2024 for (i) sanctioning the Company Scheme Petition [C.P.(CAA)/71/MB/2024 and C.A.(CAA)/8/MB/2024] in connection with the Scheme of Arrangement amongst ICICI Securities Limited, ICICI Bank Limited (ICICI Bank) and their respective shareholders ('the Scheme') and (ii) dismissing and disposing of the applications (I.A. 96 OF 2024 and CA 190 of 2024) filed by some of the shareholders of ICICI Securities objecting to the Scheme respectively.

This is to inform you that ICICI Bank has received an intimation from Hon'ble National Company Law Appellate Tribunal, New Delhi ('NCLAT') on September 13, 2024 at 1:18 p.m. that one shareholder of ICICI Securities (holding 13, 050 shares of ICICI Securities as per the disclosure filed by it with the stock exchanges), who had filed objection to the Scheme, has e-filed an appeal before NCLAT against the order of NCLT dismissing their application/objection.

We request you to take note of the above.

Yours sincerely,

For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

Copy to-

(i) New York Stock Exchange (NYSE)
(iii) Singapore Stock Exchange

(ii) Japan Securities Dealers Association
(iv) SIX Swiss Exchange Ltd.