



SMIFS CAPITAL MARKETS LIMITED

November 19, 2024

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata- 700001

Dear Sir,

Sub: Allotment of Equity Shares on a preferential basis by way of a private placement to Non-Promoter Group

Pursuant to Regulation 30 of of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and approval granted by Shareholders via Postal Ballot on October 14, 2024, In-Principle Approval granted by BSE via Letter no *LOO/PREF/MV/FIP/1037/2024-25* dated October 03, 2024 and Listing Approval granted by BSE via Letter No. *LOD/PREF/PR/FIP/1306/2024-25* on November 12, 2024, we would like to inform you that the allotment of 2,92,000 (Two Lakhs and Ninety-Two Thousand) Equity Shares of the Company of Face value of Rs. 10/- (Rupees Ten Only), each, in dematerialized form, on Preferential allotment basis to M/s Merlin Resources Pvt. Ltd., at a price of Rs. 64/- per equity share (Rupees Sixty-Four Only) [including a premium of Rs. 54/- (Rupees Fifty-Four Only) per Equity Share] was completed on November 18, 2024 via NSDL.

The equity shares so allotted shall rank pari-passu with the existing Equity shares of the Company in all respects. Post allotment of 2,92,000 Equity Shares, the paid-up equity share capital of the company stands increased to Rs. 5,87,70,000/-

Please acknowledge.

Yours faithfully,

For SMIFS Capital Markets Limited

(Kishor Shah)

Managing Director

