

RITCO LOGISTICS LIMITED

Date: 25th July, 2024

To
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, G Block,
Bandra- Kurla Complex, Bandra (East)
Mumbai-400051
NSE SYMBOL: RITCO

To
The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda
Building, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001
BSE Scrip Code: 542383

Sub: Allotment of Equity Shares under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended ("Preferential Issue").

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

This is in continuation to our letters dated June 25, 2024 and July 20, 2024, regarding the approval of issue and allotment of Equity Shares through Preferential Issue pursuant to Section 62(1)(c) and Section 42 of the Companies Act, 2013 and the rule made thereunder and Regulation 30 read with Schedule III to Securities and Exchange Board of India' (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing' Regulations").

We hereby inform you that the duly authorized Committee of the Board of Directors of Ritco Logistics Limited ("Company") has today, i.e. July 25, 2024, approved the allotment of 38,46,139 (Thirty Eight Lacs Forty Six Thousand One Hundred Thirty Nine) equity shares of face value of ₹ 10/- each fully paid-up at a price of ₹ 260/- (Two Hundred Sixty Only) per equity share (including premium of ₹ 250/- per equity share) to the allottees as given below, for consideration in cash, on preferential basis.

S. No.	Name of the Allottees	Category	Number of Equity Shares
1	Vijit Global Securities Private Limited	Non- Promoter	1,92,307
2	MNCL Capital Compounder Fund - I	Non- Promoter	4,61,538
3	Aartie Sunil Anandpara	Non- Promoter	4,23,076
4	Satya Mohapatra	Non- Promoter	76,923
5	Rakesh Ramanlal Shah	Non- Promoter	96,153



Corp. & Admin. Office : "RITCO HOUSE" 336, Phase-II, Udyog Vihar, Gurugram - 122016, Haryana Ph. : 0124-4702300/301 E-mail : ho@ritcologistics.com CIN No. : L60221DL2001PLC112167 Regd.

Office : 508, 5th Floor, Jyoti Shikhar Tower, District Centre, Janakpuri, New Delhi-110058 Ph.: 011-25522158

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S. No.	Name of the Allottees	Category	Number of Equity Shares
6	Shaishav Rakeshkumar Shah	Non- Promoter	96,153
7	Reyaan Rohan Shah	Non- Promoter	96,153
8	Mirali Rohan Shah	Non- Promoter	96,153
9	Anish Amol Taori	Non- Promoter	9,615
10	Pranav Mukesh Parekh	Non- Promoter	9,615
11	Manisha Gupta	Non- Promoter	9,615
12	Sonal R Karani	Non- Promoter	48,076
13	Ural Nilesh Doshi	Non- Promoter	9,615
14	Anil Sanghvi	Non- Promoter	11,538
15	Manan Thakkar	Non- Promoter	9,615
16	Ishita Mota	Non- Promoter	9,615
17	Himani Shah	Non- Promoter	9,615
18	Nexta Enterprises LLP	Non- Promoter	1,15,384
19	Malay Ashokbhai Shah	Non- Promoter	1,15,384
20	Nilansh Malaybhai Shah	Non- Promoter	76,923
21	Achal Anil Bakeri	Non- Promoter	1,92,307
22	Vrushali Shah	Non- Promoter	4,42,307
23	Anushree Shah	Non- Promoter	4,42,307
24	Kavish Shah	Non- Promoter	4,35,384
25	Deep Patel	Non- Promoter	1,15,384
26	Safari Biotech Private Limited	Non- Promoter	1,15,384
27	Miracles Finstock Services Private Limited	Non- Promoter	50,000
28	Namrata Nitinkumar Shah	Non- Promoter	50,000
29	Kalpana Sudhir Bheda	Non- Promoter	30,000
Total			38,46,139

These shares shall rank pari-passu, in all respects, with the existing equity shares of the Company.

The Company has received in-principle approval from the Stock Exchanges, viz., National Stock Exchange of India Limited and BSE Limited, for issue of the aforesaid Equity Shares on Preferential basis. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above will be made in due course.

Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	No. of Convertible warrants	Amount (In Rs.)
Existing paid up share capital (On Fully Diluted basis)*	24,47,66,18	3,00,000	24,77,66,180
Post Allotment paid up share capital (On Fully Diluted basis)*	2,83,22,757	3,00,000	28,62,27,570

** Note: The table shows the shareholding of the Company upon assumption of the allotment of shares, on conversion of outstanding warrants (3,00,000 convertible warrants issued to Promoters) and assumes that holding of all other shareholders shall remain the same post issue.*

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Sincerely,
For RITCO LOGISTICS LIMITED

Gitika Arora
Company Secretary and Compliance Officer

Date: 25th July, 2024

Place: Gurgaon