

BLUE PEARL TEXSPIN LIMITED

Registered Office: Office No. 32, Vyapar Bhavan, 49, P.D. Mello Road,
Mumbai -400 009, Maharashtra, India

CIN -L36104MH1992PLC069447 Mobile No.: +91 9081189927

Email: bluepearltexspin@gmail.com Website: www.bluepearltexspin.com

Date: June 27, 2024

To,
Corporate Listing Department
The BSE Limited,
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Subject: Intimation of Outcome of the resolution passed by the Board of Directors today i.e. June 27, 2024, in respect of allotment of Convertible Warrants.

Reference: Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Scrip Code: 514440

Dear Sir/Madam,

Pursuant to the approval of the Board of Directors at its meeting held on May 16, 2024 and approval of the members of the Company in the Annual General Meeting (AGM) held on June 13, 2024 and pursuant to In-principle approval granted by BSE Limited vide letter bearing no. LOD/PREF/TT/FIP/403/2024-25 dated June 10, 2024, and upon receipt of an amount aggregating to Rs. 15,00,00,000/- (Rupees Fifteen Crore only) at the rate of Rs. 2.5 per warrant (being 25% of the issue price per warrant) as warrant subscription price in respect of 6,00,00,000 Convertible Warrants, the Board of Directors of the Company, has considered and approved the Allotment of 6,00,00,000 Convertible Warrants on preferential basis at an issue price [which includes the warrant subscription price Rs. 2.5 per warrant and the warrant exercise price Rs. 7.5 per warrant] of Rs. 10/- each having face value of Rs. 10/- aggregating to Rs. 60,00,00,000/- (Rupees Sixty Crores only), to certain identified non promoter persons ('Allottees') (as per the list enclosed marked as Annexure A).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid up equity share of face value of Rs. 10/- (Rupees Ten only) each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, on payment of the balance consideration of Rs. 7.5/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

As the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The details required to be disclosed pursuant to circular dated September 09, 2015 bearing reference no. CIR/CFD/CMD/4/2015 issued by Securities and Exchange Board of India is disclosed in "Annexure – B" in relation to issue / allotment of Warrants.

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The meeting started at 12:30 PM and concluded at 01:00 PM.

You are requested to take note of the same.

For, Blue Pearl Texspin Limited

Rishikumar Gosai
Managing Director
DIN: 10218840

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Annexure A

Sr. No.	Name of Allottees	Category (Promoter/ Non-Promoter)	No. of Warrants allotted
1.	Kajalben Gautambhai Thakor	Non-Promoter	2272730
2.	Jyotiben Dashrathbhai Thakor	Non-Promoter	2272730
3.	Dharmik Shaileshkumar Pandya	Non-Promoter	2272730
4.	Mittal Gopalbhai Panaliya	Non-Promoter	2272730
5.	Harsh Dineshbhai Parmar	Non-Promoter	2272730
6.	Nimishaben Anilbhai Thakor	Non-Promoter	2272730
7.	Balvantji Thakor	Non-Promoter	2272730
8.	Baluben Thakor	Non-Promoter	2272720
9.	Sanjanaben Dineshji Thakor	Non-Promoter	2272720
10.	Thakor Sonalben Vishnuji	Non-Promoter	2272720
11.	Rekha Kantibhai Parmar	Non-Promoter	2272730
12.	Abhay C. Lakhani	Non-Promoter	500000
13.	AG Dynamic Funds Limited	Non-Promoter	2000000
14.	Pranay Vinaychand Shah	Non-Promoter	500000
15.	Eminence Global Fund PCC- Eubilia Capital Partners Fund I	Non-Promoter	2000000
16.	Craft Emerging Market Fund PCC-Citadel Capital Fund	Non-Promoter	2000000
17.	Craft Emerging Market Fund PCC- Elite Capital Fund	Non-Promoter	2000000
18.	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	Non-Promoter	2000000
19.	Radiant Global Fund-Class B Participating Shares	Non-Promoter	2000000
20.	Shreeyansh Edutrade LLP	Non-Promoter	1000000
21.	Bhavnaven Parasmal Shah	Non-Promoter	500000
22.	Vasupujya Advisors LLP	Non-Promoter	500000
23.	HNS Land Consultants LLP	Non-Promoter	500000
24.	HN Farm LLP	Non-Promoter	500000
25.	Parasmal Khyalilal Shah HUF	Non-Promoter	500000
26.	Bhavesh Pravinchandra Shah	Non-Promoter	500000
27.	Nexpact Limited	Non-Promoter	2000000

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28.	Parag Vinaychand Shah	Non-Promoter	500000
29.	Rushabh Arvindbhai Shah	Non-Promoter	500000
30.	Truvito Corporate Advisors LLP	Non-Promoter	500000
31.	Finaax Capital Advisors Private Limited	Non-Promoter	500000
32.	Ikshit Satishbhai Shah HUF	Non-Promoter	500000
33.	Ikshit Satishbhai Shah	Non-Promoter	1000000
34.	Pratima Singh	Non-Promoter	500000
35.	Yash Vinodbhai Doshi	Non-Promoter	1000000
36.	Raj Vinodbhai Doshi	Non-Promoter	500000
37.	Nileshbhai Arvindkumar Shah	Non-Promoter	250000
38.	Nirali Nileshkumar Shah	Non-Promoter	250000
39.	Tulshibhai Khimjibhai Chitaliya	Non-Promoter	2000000
40.	Chirag Mukeshbhai Daliya	Non-Promoter	2000000
41.	Nirmit Lavjibhai Daliya	Non-Promoter	2000000
42.	Havan Anilkumar Vedani	Non-Promoter	1000000
43.	Vishalbhai Tulshibhai Chitaliya	Non-Promoter	1000000
44.	Piyush Lavjibhai Daliya	Non-Promoter	1000000
45.	Gopin Ventures LLP	Non-Promoter	1000000

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Annexure-B

The details as required to be disclosed under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	6,00,00,000 (Six Crore) Warrants at a Warrant Subscription Price of ₹2.5/- (Indian Rupees Two and Fifty paise only) per Warrant [i.e. at least 25% of the Warrant Issue Price of ₹10.00/- (Indian Rupees Ten only) per Warrant having ₹10 face value], aggregating to ₹15,00,00,000/- (Rupees Fifteen Crores only).
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	As mentioned in Annexure – A
b)	Post allotment of securities-outcome of the subscription	Please see Schedule – A
c)	Issue price	₹10.00/- (Indian Rupees Ten only) per Warrant having ₹10 face value (Issue Price includes the Warrant Subscription Price and the Warrant Exercise Price).
d)	Number of investors	45 (Forty Five)
e)	In case of convertible-intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, aggregating upto Rs. 60 crore which

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		may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	In the event that, a Warrant Holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant Holders on such Warrants shall stand forfeited by Company.

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Schedule A

Sr. No.	Name of the Allottee	Pre-issue equity holding		Number of Warrants allotted	Post-issue equity holding (After exercise / conversion of Warrants) #	
		No. of equity shares	%		No. of equity shares	%
Non Promoter						
1.	Kajalben Gautambhai Thakor	0	0.00 %	2272730	2272730	3.77%
2.	Jyotiben Dashrathbhai Thakor	0	0.00 %	2272730	2272730	3.77%
3.	Dharmik Shaileshkumar Pandya	0	0.00 %	2272730	2272730	3.77%
4.	Mittal Gopalbhai Panaliya	0	0.00 %	2272730	2272730	3.77%
5.	Harsh Dineshbhai Parmar	0	0.00 %	2272730	2272730	3.77%
6.	Nimishaben Anilbhai Thakor	0	0.00 %	2272730	2272730	3.77%
7.	Balvantji Thakor	0	0.00 %	2272730	2272730	3.77%
8.	Baluben Thakor	0	0.00 %	2272720	2272720	3.77%
9.	Sanjanaben Dineshji Thakor	0	0.00 %	2272720	2272720	3.77%
10.	Thakor Sonalben Vishnuji	0	0.00 %	2272720	2272720	3.77%
11.	Rekha Kantibhai Parmar	0	0.00 %	2272730	2272730	3.77%
12.	Abhay C. Lakhani	0	0.00 %	500000	500000	0.83%
13.	AG Dynamic Funds Limited	0	0.00 %	2000000	2000000	3.32%
14.	Pranay Vinaychand Shah	0	0.00 %	500000	500000	0.83%
15.	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	0	0.00 %	2000000	2000000	3.32%
16.	Craft Emerging Market Fund PCC-Citadel Capital Fund	0	0.00 %	2000000	2000000	3.32%

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17.	Craft Emerging Market Fund PCC- Elite Capital Fund	0	0.00 %	2000000	2000000	3.32%
18.	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	0	0.00 %	2000000	2000000	3.32%
19.	Radiant Global Fund-Class B Participating Shares	0	0.00 %	2000000	2000000	3.32%
20.	Shreeyansh Edutrade LLP	0	0.00 %	1000000	1000000	1.66%
21.	Bhavnaben Parasmal Shah	0	0.00 %	500000	500000	0.83%
22.	Vasupujya Advisors LLP	0	0.00 %	500000	500000	0.83%
23.	HNS Land Consultants LLP	0	0.00 %	500000	500000	0.83%
24.	HN Farm LLP	0	0.00 %	500000	500000	0.83%
25.	Parasmal Khyalilal Shah HUF	0	0.00 %	500000	500000	0.83%
26.	Bhavesh Pravinchandra Shah	0	0.00 %	500000	500000	0.83%
27.	Nexpact Limited	0	0.00 %	2000000	2000000	3.32%
28.	Parag Vinaychand Shah	0	0.00 %	500000	500000	0.83%
29.	Rushabh Arvindbhai Shah	0	0.00 %	500000	500000	0.83%
30.	Truvito Corporate Advisors LLP	0	0.00 %	500000	500000	0.83%
31.	Finaax Capital Advisors Private Limited	0	0.00 %	500000	500000	0.83%
32.	Ikshit Satishbhai Shah HUF	0	0.00 %	500000	500000	0.83%
33.	Ikshit Satishbhai Shah	0	0.00 %	1000000	1000000	1.66%
34.	Pratima Singh	0	0.00 %	500000	500000	0.83%
35.	Yash Vinodbhai Doshi	0	0.00 %	1000000	1000000	1.66%

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36.	Raj Vinodbhai Doshi	0	0.00 %	500000	500000	0.83%
37.	Nileshbhai Arvindkumar Shah	0	0.00 %	250000	250000	0.41%
38.	Nirali Nileshkumar Shah	0	0.00 %	250000	250000	0.41%
39.	Tulshibhai Khimjibhai Chitaliya	0	0.00 %	2000000	2000000	3.32%
40.	Chirag Mukeshbhai Daliya	0	0.00 %	2000000	2000000	3.32%
41.	Nirmit Lavjibhai Daliya	0	0.00 %	2000000	2000000	3.32%
42.	Havan Anilkumar Vedani	0	0.00 %	1000000	1000000	1.66%
43.	Vishalbhai Tulshibhai Chitaliya	0	0.00 %	1000000	1000000	1.66%
44.	Piyush Lavjibhai Daliya	0	0.00 %	1000000	1000000	1.66%
45.	Gopin Ventures LLP	0	0.00 %	1000000	1000000	1.66%