



Ref: D/2024-25/20

Date: 27.07.2024

To,  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Symbol: SBC

To,  
Listing Department  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai-400001  
Scrip Code: 542725

**Subject: Publication Of Un-audited Standalone and Consolidated Financial Results for the quarter ended on 30.06.2024**

Dear Sir/Madam,

Pursuant to the Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and any other applicable provisions, please find enclosed herewith copies of the newspaper advertisement published on 27<sup>th</sup> July, 2024.

This is for the information of the Exchange and the members.

Thanking You

For SBC Exports Limited

**Hariom Sharma**  
**Company Secretary and Compliance Officer**  
**M. No. A41738**

Encl:a/a

**CIN: L18100UP2011PLC043209**

**Corp. Office : 49/95, Site-IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh - 201010**

**Head Office : House No. 20, Lohiya Talab, Choti Basahi, P.O. Vindhyachal Mirzapur, Uttar Pradesh - 231307**

**Tel. : 0120-2895246, Customer Care : +8303-300-100, E-mail : info@sbcexportslimited.com, Web. : www.sbcexportslimited.com**

Statement of standalone and consolidated financial results for the quarter ended June 30, 2024							
Sl. No.	Particulars	Standalone			Consolidated		
		Quarter ended		Year ended	Quarter ended		Year ended
		June 30, 2024	June 30, 2023	March 31, 2024	June 30, 2024	June 30, 2023	March 31, 2024
1	Total Income from operations	5,81,635	5,25,172	18,44,517	5,81,863	5,25,343	18,45,327
2	Net Profit for the period before tax and exceptional items	23,274	18,012	54,932	23,344	18,047	55,114
3	Net Profit for the period before tax and after exceptional items	23,274	18,012	54,932	23,344	18,047	55,114
4	Net Profit for the period after tax and exceptional items	17,328	13,608	40,939	17,380	13,634	41,086
5	Total Comprehensive Income/(Expense) after tax [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income/(Expense) (after tax)]	17,653	13,586	41,111	17,705	13,612	41,259
6	Equity Share Capital	2,644	2,644	2,644	2,644	2,644	2,644
7	Reserves (excluding Revaluation Reserve)	-	-	4,14,763	-	-	4,15,190
8	Earnings Per Share (of Re.1/- each) (not annualised)						
	(a) Basic	6.55	5.15	15.48	6.56	5.15	15.51
	(b) Diluted	6.55	5.15	15.48	6.56	5.15	15.51

Note:  
The above is an extract of the detailed format of Quarterly and Year to date Financial results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly and Annual Financial results are available on the website of Stock Exchanges at www.bseindia.com and www.nseindia.com and also company's website at www.unitedbreweries.com.

By Order of the Board  
For United Breweries Limited  
Sd/-  
**Vivek Gupta**  
Managing Director

Place : Bengaluru  
Date : July 25, 2024

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED JUNE 30, 2024						
Sl. No.	Particulars	3 Months Ended / As On			Year Ended / As On	
		June 30, 2024	June 30, 2023	March 31, 2024	June 30, 2024	June 30, 2023
		Unaudited	Audited	Audited	Unaudited	Audited
1	Total Income from Operations*	2,66,041	2,17,788	9,01,559	-	-
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary Items)	10,134	5,846	18,168	-	-
3	Net Profit / (Loss) for the period before tax (after Exceptional and/ or Extraordinary Items)	10,134	5,846	18,168	-	-
4	Net Profit / (Loss) for the period after tax (after Exceptional and/ or Extraordinary Items)	10,134	5,846	18,168	-	-
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]**	NA	NA	NA	-	-
6	Paid up Equity Share Capital	91,720	87,402	87,516	-	-
7	Reserves (excluding Revaluation Reserve)***	-	1,53,795	1,67,146	-	-
8	Networth	3,69,847	2,38,393	2,51,521	-	-
9	Paid up Debt Capital / Outstanding Debt	35,000	-	35,000	-	-
10	Debt Redemption Reserves	-	-	-	-	-
11	Earnings per share (face value of ₹10/- each)					
	1. Basic (in ₹)	1.13	0.67	2.08	-	-
	2. Diluted (in ₹)	1.12	0.66	2.05	-	-

Note:  
\*Total Income from Operations is gross written premium, gross of reinsurance and net of applicable taxes.  
\*\*The Indian Accounting Standards (INDAS) are currently not applicable to Insurance companies in India.  
\*\*\*These figures are only given for the period which are audited.

The above results for the quarter and period ended June 30, 2024 were reviewed by the Audit Committee and approved by the Board in their meeting held on July 25, 2024 and the Joint Statutory Auditors of the company have carried out a 'Limited Review' of the same.

The above is an extract of the detailed format of quarterly and year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly and year to date Financial Results are available on the websites of Stock Exchanges (www.bseindia.com) and (www.nseindia.com) and the Company (www.godigit.com).

For and on behalf of the Board  
Sd/-  
**Jaasien Kohli**  
Managing Director and Chief Executive Officer

Place: Bengaluru  
Date: July 25, 2024

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 27, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").

## SEPC LIMITED

Engineering the Future

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style "Shriram EPC Limited". A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Registrar of Companies, Chennai. For details, in respect of change in the Registered Office of our Company, please see the chapter titled "General Information" on page 83 of the Letter of Offer.

Registered Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India;  
Telephone: +91 44 4900 5555; Facsimile: N.A.; E-mail: info@sepc.in; Website: www.sepc.in;  
Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer;  
Corporate Identification Number: L74210TN2000PLC045167

PROMOTER OF OUR COMPANY: MARK A B CAPITAL INVESTMENT LLC  
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SEPC LIMITED ("OUR COMPANY") ONLY

### BASIS OF ALLOTMENT

ISSUE OF UPTO 15,38,46,153\* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 3 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 20,000 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF SIX (06) RIGHTS EQUITY SHARES FOR EVERY FIFTY-FIVE (55) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, JUNE 25, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 250 OF THE LETTER OF OFFER.

\*Assuming full subscription, subject to finalisation of the basis of allotment.

#### PAYMENT METHOD FOR RIGHTS EQUITY SHARES

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	Face Value (₹)	Premium (₹)	Total (₹)
On Application	10	3	13
Total (₹)	10	3	13

\*For further details on Payment Schedule, see "Terms of the Issue" on page 250 of the Letter of Offer.

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on July 05, 2024 and closed on July 19, 2024 and the last date for On Market Renunciation of Rights Entitlements was July 12, 2024. Out of the total 32,888 Applications for 32,22,66,006 Rights Equity Shares, 2177 Applications for 2,20,70,508 Rights Equity Shares were rejected due to technical rejections as disclosed in the Letter of Offer. The total number of valid Applications received was 30,711 for 30,01,95,498 Rights Equity Shares, which was 195.13% of the Issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on July 24, 2024, by the Company in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue. The Rights Issue Committee has at its meeting held on July 24, 2024, approved the allotment of 15,38,46,153 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for allotment. In the Issue, NIL Rights Equity Shares have been kept in abeyance.

1. The breakup of valid applications received and rejected from the shareholders and the renounces is as under:

Category	Gross Applications		Less: Rejections/Partial Amount		Valid Applications	
	Nos.	Equity Shares	Nos.	Equity Shares	Nos.	Equity Shares
Eligible Shareholders	30851	276864642	3599240346.00	1152	19355817	251625621.00
Renounces	2037	45401364	590217732.00	1025	2714691	35290983.00
Total	32,888	322266006	4189458078.00	2177	22070508	286916604.00

\*Amount includes for partially rejected cases.

2. Summary of Allotment in various categories is as under:

Category	No. of Applications	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - against valid additional shares (B)	Total Rights Equity Shares Allotted (A+B)
Shareholders	29699	94136587	23830080	11796667
Renounces	1012	35879486	-	35879486
Total	30711	130016073	23830080	153846153

Information for Allotment/refund/rejected cases: The dispatch of Allotment/Advice cum Refund Intimation to the Allottees, as applicable, will be completed on or before July 29, 2024 completed on July 24, 2024. The instructions for unlocking of funds in case of ASBA Applications were issued to SCs on July 24, 2024. The listing applications were filed with both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 24, 2024. The Company received the listing approvals from both the BSE and NSE on July 25, 2024 and July 26, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed on or before July 29, 2024. For further details, see "Terms of the Issue - Allotment/Advice or Refund/Unlocking of ASBA Accounts" on page 271 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about August 01, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be sent on or before to NSDL & CDSL on July 30, 2024.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 240 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 240 of the Letter of Offer for the full text of the

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 240 of the Letter of Offer for the full text of the Disclaimer clause of NSE.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

SUMEDHA	CAMEO
SUMEDHA FISCAL SERVICES LIMITED 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata – 700 071, West Bengal, India. Telephone: +91 33 2229 8936 / 6813 5900 Facsimile: N.A. Email id: rightsissue_mb@sumedhafiscal.com Website: www.sumedhafiscal.com Investor grievance: mb_compliance@sumedhafiscal.com Contact Person: Ajay K Laddha SEBI Registration Number: INM000008753 Validity of Registration: Permanent	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91044 4002 0700/ 2846 0390; Facsimile: N.A. Email: rights@cameoindia.com Website: www.cameoindia.com Online Investor Portal: https://wisdom.cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753 Validity of Registration: Permanent

For and on behalf of SEPC LIMITED

Date : July 26, 2024  
Place : Chennai  
Thirupathi Sriraman  
Company Secretary and Compliance Officer

Disclaimer: SEPC is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on rights basis and has filed a DLOF with the Securities and Exchange Board of India. The DLOF shall be available on the website of SEBI at www.sebi.gov.in and the website of the Lead Managers at Sumedha Fiscal Services Limited at www.sumedhafiscal.com. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the DLOF, including the section "Risk Factors" beginning on page 23 of the DLOF.

SEPC is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated June 27, 2024 (the "LOF") with BSE, NSE and SEBI. The LOF is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com, the website of the Lead Manager to the Issue, website of the Company and website of the Registrar. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 23 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy or conduct a public offering of securities in the United States. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to buy or conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abbreviated Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

