

October 29, 2024

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir / Madam,

**Sub.: Disclosure of the details of allotment in the Issue (as defined hereinafter) by 360 ONE WAM LIMITED (“Company” and formerly known as IIFL Wealth Management Limited) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (“SEBI Listing Regulations”)**

**Re.: Qualified institutions placement of equity shares of face value of ₹ 1 each (“Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)**

In continuation of our earlier letter dated October 29, 2024, on the captioned subject, we wish to inform you that, in respect of the Issue, the Stakeholders Relationship Committee (“Committee”) at its meeting held today, i.e., October 29, 2024, approved the issue and allotment of 2,22,11,253 Equity Shares of face value of ₹ 1 each to 55 eligible qualified institutional buyers at the issue price of ₹ 1,013/- per Equity Share i.e. at a premium of ₹ 1,012/- per Equity Share, aggregating to ₹ 2249,99,99,289/- (Rupees two thousand two hundred and forty nine crores ninety nine lakhs ninety nine thousand two hundred and eighty nine only), pursuant to the Issue. The floor price for the Issue was ₹ 1,065.36/- per Equity Share, in accordance with the SEBI ICDR Regulations.

The Issue opened on October 24, 2024 and closed on October 29, 2024 and the same was intimated to you through our letters dated October 24, 2024 and October 29, 2024, respectively.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

<b>Type of securities issued and allotted (viz. equity shares, convertibles etc.)</b>	Equity Shares
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR),</b>	Qualified Institutions Placement

**360 ONE WAM LIMITED** (Formerly known as IIFL Wealth Management Limited)

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email [secretarial@360.one](mailto:secretarial@360.one) [www.360.one](http://www.360.one) CIN: L74140MH2008PLC177884

qualified institutions placement, preferential allotment etc.)	
<b>Total no. of securities issued or the total amount for which the securities have been issued (approximately)</b>	2,22,11,253 Equity Shares of face value ₹ 1 each at a price of ₹ 1,013/- per Equity Share (including a premium of ₹ 1,012/- per Equity Share), aggregating to ₹ 2249,99,99,289/- (Rupees two thousand two hundred and forty nine crores ninety nine lakhs ninety nine thousand two hundred and eighty nine only)

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 36,55,77,852 consisting of 36,55,77,852 Equity Shares of ₹ 1/- each to ₹ 38,77,89,105 consisting of 38,77,89,105 Equity Shares of ₹ 1/- each. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure I**.

The meeting of the Committee commenced at 10:40 p.m. and concluded at 10:50 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Thank you.  
Yours truly,

**For 360 ONE WAM LIMITED**  
**(formerly known as IIFL Wealth Management Limited)**

**Rohit Bhave**  
**Company Secretary**  
**ACS: 21409**  
**Encl.: As above**

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## Annexure I

List of allottees who have been allotted more than 5 per cent of the equity shares offered in the qualified institutions placement

S. N.	Name of the Allottees	Category	No. of Equity Shares Allotted	Pan Clubbed Shares	Issue Price per Equity Share (in ₹)	% of Total Issue size	% (PAN clubbed) of Total Issue size
1.	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - STATE STREET GLOBAL ADVISORS	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	74,67,090	74,67,090	₹ 1,013/-	33.62%	33.62%
2.	MANULIFE PROVIDENT FUNDS UNIT TRUST SERIES- MANULIFE PACIFIC ASIA EQUITY FUND	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	12,44,923	12,44,923	₹ 1,013/-	5.60%	5.60%
3.	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	MUTUAL FUND - MF	11,20,430	11,20,430	₹ 1,013/-	5.04%	5.04%
4.	KOTAK FLEXICAP FUND	MUTUAL FUND - MF	9,82,833	11,20,430	₹ 1,013/-	4.42%	5.04%
5.	KOTAK EQUITY SAVINGS FUND	MUTUAL FUND - MF	1,37,597		₹ 1,013/-	0.62%	

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