



January 16, 2025

To

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/Madam,

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**Listing Regulations**”), and pursuant to the powers delegated by the Board of Directors of IIFL Finance Limited (the “**Company**”), the Finance Committee of the Board of Directors, at its meeting held on Thursday, January 16, 2025 approved the pricing, tenure and other terms of the senior, secured, fixed rate notes to be issued by the Company under Regulation S and/ or Rule 144A of the U.S. Securities Act 1933 as part of the USD 1,000,000,000 Global Medium Term Note Programme updated by the Company.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is set out in the Annexure.

Thanking you.

Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai
Encl: As above

Annexure

Particulars	Terms
Type of Instrument	Senior Secured Fixed Rate Notes (“Notes”)
Rating	Expected Issue Rating: B+ / B+ (S&P / Fitch)
Use of Proceeds	The net proceeds from issue of the Notes will be applied for on-lending and for supporting growth of the Company’s businesses in accordance with the ECB Master Directions (as defined in the Offering Circular).
Listing	Yes, India International Exchange IFSC Limited
Size of the Issue	USD 325 million
Tenure of the instrument – date of allotment and date of maturity	Tenure: 3.5 years Date of Allotment: 24 January 2025 Date of Maturity: 24 July 2028
Coupon offered, schedule of payment of coupon interest and principal	8.75% per annum payable semi annually
Charge or security, if any, created over the assets	First ranking <i>pari passu</i> charge, over all rights, titles, interest, benefits, claims and demands, whatsoever of the Issuer in, to and in respect of, all present and future, receivables/assets, including Issuer’s accounts, operating cash flows, current assets, book debts, loans and advances and receivables, both present and future to the extent of complying with the Security Coverage Ratio (as defined in the Offering Circular) but excluding the Excluded Assets (as defined in the Offering Circular)
Special right/interest/privileges attached to the instrument and changes thereof	N.A.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

IIFL Finance Limited
CIN No.: L67100MH1995PLC093797

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