



Utkarsh Small Finance Bank

January 3, 2025

The BSE Limited
543942, 959644, 958226, 975790, 976203

National Stock Exchange of India
Limited
NSE symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI listing regulations)

We refer to our letter dated September 20, 2024, intimating that the Board of Directors of the Bank had approved Scheme of Amalgamation ("Scheme") of Utkarsh CoreInvest Limited ("Transferor Company") and Utkarsh Small Finance Bank Limited ("Transferee Company") and their respective shareholders and creditors.

We are pleased to inform that the **Reserve Bank of India (RBI) vide its letter today, has conveyed their "No-Objection" to our proposal and to proceed with amalgamation of Utkarsh CoreInvest Limited with Utkarsh Small Finance Bank Limited** in accordance with the instructions contained in the said letter and in compliance with all applicable statutory and regulatory requirements.

This is for your information and records.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer
ICSI Membership No: F5674

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221005.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank