

**Date: 30.08.2024**

To,  
The National Stock Exchange of India  
Ltd,  
Exchange Plaza,  
Bandra – Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
NSE EQUITY SYMBOL: **PRUDENT**

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
SCRIPT CODE: **543527**

ISIN: **INE00F201020**

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Effectiveness of the Scheme of Amalgamation**

Dear Sir/Madam,

This is in continuation to our intimation dated 02<sup>nd</sup> August, 2024, we had informed that Regional Director, North Western Region, Ministry of Corporate Affairs, vide its order dated 02<sup>nd</sup> August, 2024 (“Order”), has approved the Scheme of Amalgamation (“Scheme”), between Prudent Broking Services Private Limited (Transferor Company) with Prudent Corporate Advisory Services Limited (Transferee Company) and their respective shareholders and creditors in terms of Section 233 of the Companies Act, 2013 read with Rule 25 Of The Companies (Compromise, Arrangement And Amalgamation) Rules, 2016 and that the Scheme shall come into effect from the date it is submitted with the office of Registrar Of Companies.

In furtherance thereof, we now wish to inform that the Transferor Company and the Transferee Company have filed Form No. INC-28 with the RoC on August 23, 2024 and August 30, 2024 respectively and accordingly, the Scheme has become effective from August 30, 2024. The Appointed Date of the Scheme is April 01, 2023.

We further wish to inform that in terms of the Scheme, the authorized share capital of the Company automatically stands increased to the extent of the aggregate authorized share capital of Transferor Company, upon effectiveness of the Scheme. Accordingly, Clause V of the Memorandum of Association of the Company pertaining to the authorized share capital, stands replaced/ substituted by the following Clause V:.

“V” The Authorised Share Capital of the Company is Rs. 28,00,00,000/- (Rupees Twenty Eight Crore Only) divided into 5,40,00,000 (Five Crores Forty Lakhs) Equity Shares of face value of Rs. 5/- (Rupees Five Only) each and 20,00,000 (Twenty Lakhs) Preference Shares of Rs. 5/- (Rupees Five Only) each.”

**[www.prudentcorporate.com](http://www.prudentcorporate.com)**  
**[www.fundzbazar.com](http://www.fundzbazar.com)**

**Email:** [info@prudentcorporate.com](mailto:info@prudentcorporate.com)

**CIN:** L91120GJ2003PLC042458

**Registered Office:**

Prudent House, Panjara Pole Cross Road,  
Nr. Polytechnic, Ambavadi,  
Ahmedabad - 380015. Gujarat.  
Tel: +91-79-40209600

**Corporate Office:**

314, Hubtown Solaris, Telli Galli Junction,  
N S Phadke Marg, Andheri East,  
Mumbai - 400069. Maharashtra. India.  
Tel: +91-22-42124600

This is to further inform that as the Scheme involves merger of wholly-owned subsidiary company with the Company, and no fresh equity share are to be issued by the Company in terms of the Scheme, there is no effect on the Issued, Paid-up and Listed Capital of the Company pursuant to effectiveness of the Scheme.

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on your record.

Thanking you,

Yours Faithfully,

**For, Prudent Corporate Advisory Services Limited**

**Kunal Chauhan**  
**Company Secretary**  
**Membership Number: ACS- 60163**  
**Email: [cs@prudentcorporate.com](mailto:cs@prudentcorporate.com)**