

स्टेट बैंक ऑफ़ त्रावणकोर
(भारतीय स्टेट बैंक का सहयोगी)
प्रधान कार्यालय: तिरुवनन्तपुरम



State Bank of Travancore
(Associate of the State Bank of India)
Head Office, Thiruvananthapuram

शेयर्स एण्ड बॉण्ड्स विभाग

SHARES & BONDS DEPARTMENT

SBD/StExs/Merger/1347

03rd March, 2017

Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051.

Listing Compliance Department,
BSE Limited,
First Floor, New Trading Ring,
Rotunda Bldg, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Acquisition of State Bank of Travancore by State Bank of India - Fixing Record Date.

With reference to our letter no.: SBD/StExs/Merger/1325 dated 23rd February, 2017, and pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Executive Committee of the Board of Directors of State Bank of Travancore has approved and fixed **Friday, the 17th March, 2017** as the **Record Date** for issue of shares of State Bank of India to eligible shareholders of State Bank of Travancore who are entitled to receive 22 (Twenty Two) equity shares of Face Value of Re. 1 (One) each of State Bank of India, fully paid up, for every 10 (Ten) equity shares of Face Value of Rs. 10 (Ten) each held by them in State Bank of Travancore, pursuant to the "Acquisition of State Bank of Travancore Order, 2017" (the Order) issued by the Government of India vide Gazette Notification No.: G.S.R. 160 (E) dated 22nd February, 2017. The said Order shall come into force from Saturday, the 01st April, 2017 (Effective Date).

As per Clause 6 (c) of the above referred Order, trading in the shares of State Bank of Travancore shall cease on the Record Date (17/03/2017) and the shares of the Bank (SBT) shall be delisted from stock exchanges in India where they are listed or admitted to trading, and the entire share capital of the Bank (SBT) shall, without any further act, deed or instrument, stand cancelled and the share certificates representing such shares shall, without any further act, deed or instrument, be deemed to be automatically cancelled, extinguished and be of no effect on and from the Effective Date (01/04/2017).

Further, this is to inform you that this information is being published for the shareholders in leading newspapers.

Kindly take the above information on record.

Yours faithfully,

Chief Manager (Company Secretary)



Head Office: Poojappura, Thiruvananthapuram – 695012.

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