

September 5, 2024

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai - 400 001 BSE Scrip Code: 535789, 890192 The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5 Floor, Plot C/1, G Block
Bandra-Kurla Complex, Bandra(E)
Mumbai - 400 051
NSE Symbol: SAMMAANCAP/EQ, SCLPP

SUB: PROPOSED PUBLIC ISSUE BY SAMMAAN CAPITAL LIMITED (FORMERLY KNOWN AS INIDABULLS HOUSING FINANCE LIMITED) ("COMPANY" OR "ISSUER") OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT AGGREGATING UP TO ₹ 125 CRORE ("BASE LIMIT") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 125 CRORE AGGREGATING UP TO ₹ 250 CRORE, WHICH IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORE HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDS WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN THE SHELF PROSPECTUS DATED AUGUST 28, 2024 ("SHELF PROSPECTUS"), THE TRANCHE I PROSPECTUS DATED AUGUST 28, 2024 ("CORRIGENDUM TO THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS BOTH DATED AUGUST 28, 2024 ("CORRIGENDUM" TOGETHER WITH THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS REFERRED TO AS "PROSPECTUS").

DISCLOSURE OF MATERIAL EVENTS / INFORMATION BY LISTED ENTITIES UNDER REGULATIONS 30 AND 30A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

Dear Sir/Madam,

We request you to take the aforesaid on record.

We refer to our intimation dated August 29, 2024, made pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended, informing you that a meeting of the Securities Issuance and Investment Committee ("Committee") of the board of directors of Sammaan Capital Limited (formerly known as Indiabulls Housing Finance Limited) was held on August 28, 2024, wherein the Committee *inter alia* considered and approved the Shelf Prospectus and Tranche I Prospectus for the public issue by the Company of secured, redeemable, nonconvertible debentures of face value of ₹ 1,000 each for an amount aggregating up to ₹ 125 crore with an option to retain oversubscription of up to ₹ 125 crore aggregating up to ₹ 250 crore.

In furtherance of the same, we hereby inform you that a meeting of the Committee was held on September 4, 2024, wherein the Committee considered and approved an corrigendum cum addendum ("Corrigendum cum Addendum") to the Shelf Prospectus and Tranche I Prospectus filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"), submitted to BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI"), for the Issue. The Corrigendum cum Addendum is published along with the statutory advertisement in a national daily newspaper (English) viz. Financial Express and regional daily newspaper viz. Jansatta on September 5, 2024. Copies of the same attached as Annexure I.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

Thanking you,	
Yours sincerely,	
For and on behalf of Sammaan Capital Limited (formerly known as Indiabulls Housing Finance Limited)	
Amit Kumar Jain Company Secretary and Compliance Officer	
Encl.: a/a	

FINANCIAL EXPRESS

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.





Abridged Prospectus

(formerly known as Indiabulls Housing Finance Limited)

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Pursuant to the resolution passed by our shareholders at the AGM held on September 25, 2023 and an application filed by the Company has obtained a certificate of registration number N-14.03624, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to "Sammaan Capital Limited" under the COR by the Company (being July 2, 2024). Additionally, the Company has received a fresh certificate of incorporation dated May 21, 2024 from the Ministry of Corporate Affairs pursuant to its change of name to Sammaan Capital Limited. The PAN of our Company, see "History and other Corporate Matters" on page 174 of the Shelf Prospectus. Registered Office: 5" Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Tel: +91 11 4353 2950; Fax: +91 11 4353 2947; Email: homeloans@sammaancapital.com;

> Corporate Office: One International Center, Tower 1, 18" Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016, India; Tel.: +91 22 6189 1400 Fax: +91 22 6189 1416; Website: www.sammaancapital.com; Email: homeloans@sammaancapital.com; Company Secretary and Compliance Officer: Amit Kumar Jain; Tel: +91 124 668 1290; E-mail: ajain@sammaancapital.com; Chief Financial Officer: Mukesh Kumar Garg; Tel.: +91 124 668 1199; Fax: +91 124 668 1240; Email: mukesh.garg@sammaancapital.com

> > Link to download Abridged Prospectus: https://cdn.sammaancapital.com/pdf/abridged_prospectus_to_the_shelf_and_tranche_prospectus_28_aug_2024-06aac3.pdf

PUBLIC ISSUE BY SAMMAAN CAPITAL LIMITED (FORMERLY KNOWN AS INDIABULLS HOUSING FINANCE LIMITED) ("COMPANY" OR "ISSUER") OF UPTO 25,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 125 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 125 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 250 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED AUGUST 28, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS AND THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis

'Allotment in the Tranche I Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of oversubscription on such date and thereafter, the allotments would be made to the applicants on proportionate basis For further details, refer section titled "Issue Related Information" on page 77 of the Tranche I Prospectus.

ISSUE PROGRAMME***

TRANCHE I ISSUE OPENS ON: Friday, September 6, 2024 TRANCHE I ISSUE CLOSES ON: Thursday, September 19, 2024

Secured

Not Applicable

***The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of ten working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with ROC including any extensions), as may be decided by the Board of Directors of our Company or Securities Issuance and Investment Committee thereof. subject to relevant approvals. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of Tranche I Issue closure. On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) are such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time), on one Working Day post the Tranche I Issue Closing Date. For further details please refer to the section titled "Issue Related Information" on page 77 of the Tranche I

Series	1	11	III	IV**	٧	VI	VII	VIII	IX	X	XI	XII
Frequency of Interest Payment	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Annual	Monthly	Annual	Monthly
Minimum Application		₹ 10,000 (10 NCDs) across all series										
In Multiples of thereafter		₹ 1,000 (1 NCD)										
Face Value/ Issue Price of NCDs (₹/ NCD)							₹ 1,000					
Tenor in months	24 months	24 months	24 months	36 months	36 months	36 months	60 months	60 months	84 months	84 months	120 months	120 months
Coupon (% per annum) for NCD Holders in Categories I & II	9.25%	8.88%	NA	9.40%	9.02%	NA	9.65%	9.25%	10.00%	9.57%	10.25%	9.80%
Coupon (% per annum) for NCD Holders in Categories III & IV	9.65%	9.25%	NA	9.90%	9.48%	NA.	10.15%	9.71%	10.50%	10.03%	10.75%	10.25%
Effective Yield (% per annum) for NCD Holders in Categories I & II	9.25%	9.25%	9.25%	9.40%	9.40%	9.40%	9.65%	9.65%	10,00%	10.00%	10.25%	10.24%
Effective Yield (% per annum) for NCD Holders in Categories III & IV	9.65%	9.65%	9.65%	9.90%	9.90%	9.90%	10.15%	10.15%	10.50%	10.48%	10.74%	10.75%
Mode of Interest Payment		7.5				The	ough various modes avai	lable				
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I and II	₹1,000.00	₹1,000.00	₹1,193.56	₹1,000.00	₹1,000.00	₹ 1,309.34	Staggered Redemption payments of ₹ 333.3 3rd anniversary	3 each starting from	ch starting from payments of ₹ 200 each starting from payment		Staggered Redemption payments of ₹ 125 3rd anniversary	each starting from
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category III and IV	₹1,000.00	₹1,000.00	₹1,202.32	₹1,000.00	₹1,000.00	₹ 1,327.38	Staggered Redemption payments of ₹ 333.3 3rd anniversary	3 each starting from	payments of ₹ 200	ion in Five (5) annual each starting from y* until Maturity	Staggered Redemption payments of ₹ 125 3rd anniversary	each starting from
Maturity/Redemption Date (from the Deemed Date of Allotment)	24 months	24 months	24 months	36 months	36 months	36 months	60 months	60 months	84 months	84 months	120 months	120 months
Redemption Date/ Redemption Schedule	24 months	24 months	24 months	36 months	36 months	36 months	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts" below.				elow.	

Put and Call Option "Our Company shall allocate and allot Series IV NCDs (36 months - annual option) wherein the Applicants have not indicated the choice of the relevant NCD Series

- With respect to Series II, V, VIII, X, XII where interest is to be paid on a monthly basis, the first interest payment will be due after one month from the Deemed Date of Allotment. The last interest payment will be made at the time of redemption of the NCDs. With respect to Series I, IV, VII, IX and XI and where interest is to be paid on annual basis, the first interest payment will be due at the end of every year thereafter. The last interest payment will be made at the time of redemption of the NCDs.
- Please refer to "Annexure D" on page 146 of the Tranche I Prospectus, for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular. Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" on page 36 of the Tranche I Prospectus.
- Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche I Issue. For further details, see "Issue Procedure" and "Terms of Issue" on page 109 and 92 of the Tranche I Prospectus, respectively. 'Set out below is the principal redemption schedule and the redemption amount for the Series VII NCDs, Series X NCDs, Series X NCDs and Series XI NCDs in relation to which the principal outstanding will be redeemed in a staggered manner.

NA

Principal Redemption Schedule and Redemption Amounts Series Series VII and VIII Series IX and X Series XI and XII 84 months 120 months Tenure 60 months Redemption Amount Principal Outstanding Redemption Amount Principal Outstanding Redemption Amount Principal Outstanding Face Value ₹1,000.00 ₹ 1,000.00 ₹ 1,000,00 ₹ 1,000,00 ₹ 1,000:00 ₹ 1,000.00 ₹ 1,000.00 1st Anniversary ₹ 1,000.00 ₹ 1,000.00 2nd Anniversary ₹ 1,000.00 ₹ 1,000.00 ₹ 1,000.00 3rd Anniversary ₹ 333.33 ₹ 666.67 ₹ 200.00 ₹800.00 ₹ 125.00 ₹875.00 4th Anniversary ₹ 333.33 ₹ 333.33 ₹ 200.00 ₹ 600.00 ₹ 125.00 ₹750.00 5th Anniversary ₹ 333.33 ₹ 0.00 ₹ 200.00 ₹ 400.00 ₹ 125.00 ₹ 625.00 6th Anniversary NA. NA ₹ 200.00 ₹ 200.00 ₹ 125.00 ₹ 500.00 7th Anniversary NA NA ₹ 200.00 ₹ 0.00 ₹ 125.00 ₹ 375.00 8th Anniversary NA NA NA NA ₹ 125.00 ₹ 250.00 NA. NA NA NA ₹ 125.00 ₹ 125.00 9th Anniversary

of Deemed Date from Allotment

10th Anniversary

Nature of Indebtedness

Simple, Safe, Smart way of Application!!!

NA.

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

NA:

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5.00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure' beginning on page 109 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche I Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

EXCHANGES, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER. THE ALLOTMENT SHALL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS AS INDICATED AT THE SECTION TITLED "ISSUE PROCEDURE -BASIS OF ALLOTMENT" AT PAGE 133 OF THE TRANCHE I PROSPECTUS. INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

Memorandum of Association of the Company is a document for inspection in relation to the Tranche I Issue. For further details, see the section titled "Material Contracts and" withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings. There are no unaccepted ratings and any other ratings Documents for Inspection" on page 140 of the Tranche I Prospectus. LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON JUNE 30, 2024: The Authorised Share Capital of the Company is ₹16,00,00,00,000 divided into 3,00,00,00,000 Equity Shares of ₹2 each and 1,00,00,00,000 Preference Shares of ₹10 each. The Issued and Subscribed Capital is ₹148,45,17,158.00 divided into 49,60,32,064 Equity Shares of ₹2 each and 24,62,26,515 partly paid up Equity Shares having face value of ₹2 each (₹0.67 each partly Paid-Up). The Paid-up Share Capital Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, is ₹115,70,35,893.05 divided into 496,032,064 Equity Shares of ₹2 each and 24,62,26,515 partly paid up Equity Shares having face value of ₹2 each (₹0.67 each partly or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Indiabulls CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Sammaan Capital Limited will be responsible Financial Services Limited was allotted 49,994 equity shares of ₹10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating Singh Miglani and Mr. Sanjeev Ranjan were allottted 1 equity share of ₹10 each, respectively.

LISTING: The NCDs offered through the Tranche I Prospectus and the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an "in-principle' approval from BSE vide its letter no DCS/RM/PI-BOND/012/24-25 dated August 5, 2024 and NSE vide its letter no. NSE/LIST/D/2024/0247 dated August 5, 2024.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" on page 19 of the Shelf Prospectus and to the section "Material Developments" on page 212 of the Shelf Prospectus and page 51 of the Tranche I Prospectus, respectively, before making an investment in such Tranche I Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Shelf Prospectus and Tranche I P and will not be approved by any regulatory authority in India, including SEBI, the Reserve Bank of India ("RBI"), RoC or any stock exchange in India nor do they guarantee use of this publication or its contents the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer advised to refer to the Draft Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document the Prospectus for the full text of the "Disclaimer Clause of NSE."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM; It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure www.nseindia.com and of SEBI at www.sebi.gov.in. should not in any way be deemed or construed as that the compliance with various statutory and other requirements by Indiabulls Housing Finance Limited, BRLM, etc. are PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited. cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (formerly known as Edelweiss Broking Limited), Elara Securities (India) Private Limited, Trust requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed For further details, please refer the Shelf Prospectus and the Tranche I Prospectus.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY, ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED or will continue to be listed on the Exchange.

other than as specified in the Shelf Prospectus and Tranche | Prospectus.

NA

STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK CREDIT RATINGS; The NCDs proposed to be issued under the Tranche I Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited vide their letter dated May 31, 2024 and revalidated vide their letter dated July 9, 2024 read with rationale dated May 31, 2024, and "[ICRA] AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated June 27, 2024 and revalidated vide their letter dated July 9, 2024, read with rationale dated June 27, 2024. For the rationale and press release for these ratings, see "General Information", Annexure A and Annexure B of the Tranche I Prospectus. The rating given by the Credit Rating Agencies is valid as on the date of the Tranche I Prospectus and shall remain valid until the rating is revised or CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see withdrawn. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. Securities with this rating are considered to section titled "History and Other Corporate Matters" on page 174 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are subject to suspension, revision or

₹ 125.00

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301

DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to

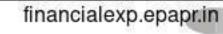
AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SAMMAAN CAPITAL LIMITED - Tel: +91 11 4353 2950; Fax: +91 11 4353 2947; Lead Managers: Nuvama Wealth Management Limited - Telephone No.: +91 22 4009 4400; Elara Capital (India) Private Limited - Telephone No.: +91 22 6164 8599 Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are and Trust Investment Advisors Private Limited, Telephone No.: +91 22 4084 5000 and the offices of Consortium Members. Trading Members. Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically, Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members, Additionally, UPI has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to Investor making an application in the Issue can also make bid through online (app. / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE I PROSPECTUS: Investors are advised to refer to the Shelf Prospectus and Tranche I Prospectus and the "Risk Factors" on page 19 of the Shelf Prospectus, before applying to the Tranche I Issue. Physical copy of the Shelf Prospectus and Tranche I Prospectus may be obtained for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company and the Lead Managers. Full copies of the Shelf Prospectus and Tranche I Prospectus will also be available on the website of the Issuer at www.sammaancapital.com. of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustoroup.in, of BSE at www.bseindia.com, of NSE at

Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Continued on next page.

₹ 0.00



FINANCIAL EXPRESS

MANUFACTURING ACTIVITIES TO START IN FIVE YEARS: GOVT

SPV soon for making aircraft in India

PRESS TRUST OF INDIA New Delhi, September 4

THE GOVERNMENT WILL set up a special purpose vehicle (SPV) to push ahead with plans to start manufacturing commercial aircraft in India, civil aviation minister K Rammohan Naidu said on Wednesday as he highlighted the potential of the country's fastgrowing aviation sector.

The Bhartiya Vayuyan Vidheyak 2024, which was passed by the Lok Sabha in August, includes provisions to regulate the design and manufacturing of aircraft, supporting the Aatmanirbhar Bharat initiative for self-reliance.

"The government is strongly pushing the idea of India manufacturing its own planes," Naidu **AIMING TO FLY HIGH**

said, adding that a SPV will be set

up with industry stakeholders

being made to ensure that aircraft

manufacturing activities can start

According to him, efforts are

■ The Bharatiya Vayuyan Vidheyak 2024, which was passed by the Lok Sabha in August, includes provisions to regulate the design and manufacturing of aircraft



manufacturing and also exporting planes, said the civil aviation minister

■ State-owned HAL is already into manufacturing small civilian planes but on a smaller scale

"We want to be a big player for

manufacturing planes and also

export them," Naidu said. India is

a key market for aircraft manufac-

in the next five years, he said.

turers - Boeing and Airbus.

■ The Bill seeks

to remove

redundancies

and replace the

Aircraft Act, 1934



State-owned Hindustan Aeronautics Ltd (HAL) is already into manufacturing small civilian planes but on a smaller scale.

India is one of the fastest growing civil aviation markets in

the world.

Speaking at a conference organised by industry body PHD Chamber of Commerce and Industry, Naidu also said there is a lot of potential in the country for MRO (maintenance, overhaul and repair) activities.

Noting that the Indian aviation sector is at the "transformative crossroads", the minister also said the aim is to make the country a hub for aviation, air cargo, and MRO activities.

Meanwhile, the Bill seeks to remove redundancies and replace the Aircraft Act, 1934 that has been amended 21 times — at a time when India is one of the fastest growing civil aviation markets in the world.

Steel firms may ward off import threat with higher tariffs

Union steel minister to ask finance ministry to raise duties to 10-12%

FE BUREAU New Delhi, September 4

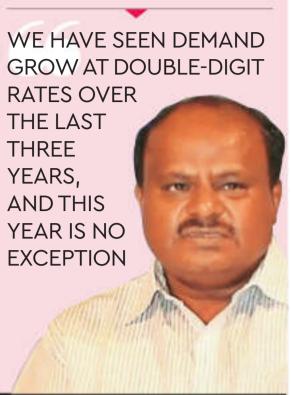
INDIA'S PRIMARY STEEL manufacturers including Tata Steel, JSW, AM/NS and state-run SAIL may get a reprieve from the prospect of "unsustainable prices' wiping off their margins, in the form of higher import tariffs on their key products like hot rolled coil (HRC).

Union Steel Minister HD Kumaraswamy said on Wednesday "he will try to convince the finance ministry to raise duties on steel imports to 10-12% from the current 7.5%." The minister also expressed concerns on the manner in which China was dumping steel into India, while speaking at the Fifth Steel Conclave organised by the Indian Steel Association here.

Domestic teel prices have fallen to their lowest levels in over three years, largely due to shifts in the global markets. Data compiled by rating agency ICRA show that at ₹51,200 a tonne, the August (ex-works) price of the benchmark HRC in the Mumbai market was at its lowest since November 2020, when it was ₹45,975 a tonne.

TV Narendran, CEO and MD, Tata Steel recently said that these prices "aren't sustainable," adding that the company expected the trend to reverse in the next few weeks. Similarly, in a results call with the analysts, JSW Steel joint MD and CEO Jayant Acharya said, "The Indian steel imports in Q1 were up by 27% y-o-y, while it were lower q-o-q. But elevated exports from China continue to be a concern. The Chinese production continues to remain higher. Domestic demand is still softer and therefore the excess is flowing out to the world."

Kumaraswamy also stressed on the need to remain vigilant against chalHD KUMARASWAMY, **UNION STEEL MINISTER**



lenges such as the global demand slowdown, especially from the ramifications of a demand meltdown in China.

The steel ministry, he said, is committed to ensuring that the journey towards Aatmanirbhar Bharat in steel remains undeterred. "We have seen demand grow at double-digit rates over the last three years, and this year is no exception. At the Ministry of Steel, we are confident in the growth story of Indian steel. However, I understand the challenges that lie ahead," he said.

The minister further said that by investing in the latest technologies and optimising the processes, the carbon footprint can be reduced significantly.

"Hydrogen holds immense potential as a clean fuel for steel production. While there are challenges to overcome we must invest in research and devel opment to accelerate its commerciali sation," the minister added.

According to steel ministry data China contributed 30.5% of India's total imports during the April-June period of the current year, compared with 28.4% a year ago.

Kinetic Green to raise \$25 mn for expansion of e2W, 3W biz

GEETA NAIR

Pune, September 4 **ELECTRIC VEHICLE MANU-**

FACTURER Kinetic Green plans to raise \$15-25 million by December 2024 to expand its product lineup, boost research and development, increase manufacturing capacity, and enhance marketing efforts. Sulajja Firodia Motwani,

founder and CEO of Kinetic Green, said, "We will look to raise around \$15-25 million by December 2024. We raised a Series A fund of \$25 million from Greater Pacific Capital earlier this month and have the option to put in another \$15 million. These funds SULAJJA FIRODIA MOTWANI, FOUNDER & CEO, KINETIC GREEN

WE RAISED A SERIES A FUND OF \$25 MILLION FROM GREATER PACIFIC CAPITAL EARLIER THIS MONTH AND HAVE THE OPTION TO PUT IN **ANOTHER \$15 MILLION**

The EV manufacturer had

set a target of raising \$40 mil-

lion in Series A funds this year.

The company was aiming to

scale up the two-and three-

while the three-wheeler business is expected to grow to ₹3,500 crore. Kinetic Green had set a target of raising \$40 million in Series A funding this year.

wheeler EV business and grow The firm plans to scale its two-wheeler and threeit to ₹10,000 crore by 2030, wheeler electric vehicle businesses to a combined value of ₹10,000 crore by 2030. The

two-wheeler segment is projected to reach ₹6,500 crore, while the three-wheeler segment is expected to grow to ₹3,500 crore, Motwani said. The revenues this year

would be at around ₹900 crore. This has been a profitable business in five of the last seven years and they were not burning cash or making losses, unlike many other players in the EV business, she said. The firm's focus was on building scale. Kinetic Green could be a good candidate for an IPO, she said.

Further, Motwani said the revenue for Kinetic Green this year is expected to be around ₹900 crore. The company has been profitable in five of the last seven years and has avoided the cash burn and losses seen by many other EV players.

Flipkart to create over 100,000 jobs



AHEAD OF FESTIVE SEASON

■ E-commerce giant to open 11 new fulfilment centres across 9 cities, ahead of the annual Big Billion Days sale event

■ This will add 1.3 mn sq ft to its supply chain infrastructure, taking the total number of such facilities to 83

FE BUREAU Bengaluru, September 4

E-COMMERCE GIANT FLIPKART on Wednesday announced that it will create over 100,000 new jobs across the country and open 11 new fulfilment centres, ahead of the upcoming festive season and its annual Big Billion Days sale event. These will be located across nine cities and

will add 1.3 million square feet to Flipkart's supply chain infrastructure, taking the total number of such facilities to 83. The company said this expansion will help meet the anticipated surge in demand during the festive period.

The new jobs, which will be created across Flipkart's supply chain operations, include roles such as inventory managers, warehouse associates, logistics coordinators, kirana partners, and delivery drivers. The firm said it will conduct training programmes for the new hires to prepare them for the expected increase in orders.

According to Hemant Badri, senior vice-president and head of supply chain at Flipkart, the expansion of the supply chain network is aimed at meeting customer demands more efficiently. "With our expanded supply chain network, we are poised to meet the growing demands of our customers and provide them with an unparal-

leled shopping experience," he said. Flipkart also mentioned that it has been investing in technology to optimise its supply chain operations, with the implementation of automated warehouses and data-driven decision-making systems. The e-commerce giant's move to strengthen its supply chain and workforce comes as it prepares for the festive season, which will see rivals like Amazon, Zepto, Blinkit, and Instamart, vying for a larger share of the festive pie through category expansion.



DABUR INDIA LIMITED CIN - L24230DL1975PLC007908

Regd. Office: 8/3, Asaf Ali Road, New Delhi - 110 002 Tel. No. - 011-23253488, Fax No. - 011-23222051 Website - www.dabur.com; e-mail: investors@dabur.com

NOTICE TO SHAREHOLDERS Transfer of Equity shares of the Company to Investor Education and Protection Fund

Notice is hereby given to the members pursuant to the provisions of Section 124(6) and other applicable provisions, if any, of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") as notified from time to time by the Ministry of Corporate Affairs ("MCA") that all equity shares in espect of which dividend has not been paid or claimed for (7) seven consecutive years or more

since the payment of Interim Dividend for Financial Year 2017-18, are liable to be transferred by the

Company to Investor Education and Protection Fund ("IEPF") as per the Rules. The Company has sent individual notices to all the concerned shareholders whose shares are liable to be transferred to IEPF. The details of such shareholders has also been made available on

Shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF may please note that the Company would be issuing new share certificates in lieu of the original share certificates held by them for the purpose of conversion into demat form and subsequent transfer to demat accounts opened by IEPF Authority. Upon such issue, the original share certificates which are registered in their name shall stand automatically cancelled and be deemed non-negotiable. In case of shareholders holding shares in demat form, the transfer of shares to the demat accounts of IEPF Authority shall be effected by the Company through the respective Depositories by way of Corporate Action.

The concerned shareholders are requested to claim the unpaid/ unclaimed dividend amount(s) on or before 18th November, 2024. In case the Company does not receive any communication from the concerned shareholder by 18th November, 2024 the Company shall, with a view to complying with the requirements set out in the Rules, dematerialize and transfer the shares to IEPF. Shareholders are requested to note that the updated list of shareholders uploaded on the Company's website should be regarded as and shall be deemed to be adequate notice in respect of issue of new share certificates for the purpose of transfer of shares to Demat accounts of the IEPF Authority pursuant to the amended rules. Please note that upon transfer to IEPF, no claim shall lie upon the Company in respect of the unclaimed dividend amount and equity shares so transferred.

For claiming unpaid/unclaimed dividend, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, Mr. Raj Kumar Kale, AVP - Corp. Registry at M/s KFin Technologies Limited Unit: Dabur India Limited, Selenium Tower B, Plot No 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad- 500032, Tel: 040 6716 2222 Email id: einward.ris@kfintech.com.

04th September 2024 New Delhi

For Dabur India Limited Saket Gupta Company Secretary & Compliance Officer

would either be raised from Firodia Motwani said. Greater Pacific or other poten-The two-wheeler business tial investors." will be around ₹6,500 crore With AvanStrate buy, display biz to

grow 10x: Vedanta

VEDANTA ON WEDNESDAY said its display glass business is set to grow 10 times after it acquired Japanese-display glass

New Delhi, September 4

manufacturer Avan Strate.

FE BUREAU

In May, the firm increased its holding to 98% in AvanStrate following the acquisition of additional 46.57% equity from Hoya Corporation. The company said AvanStrate is now fully managed and controlled by Vedanta and free from any external debt.

immense potential that lies ahead for AvanStrate. With Vedanta's proven expertise in large-scale operations and deep understanding of the dynamic market, we are well-equipped to enhance AvanStrate's operational efficiency and innovation

"We are confident in the



capability," said Akarsh Hebbar, global MD of AvanStrate.

The global market for display glass applications is estimated to be \$42 billion and is projected to reach \$60 billion by 2030, according to Vedanta.

AvanStrate produces glass substrates for Gen 4 to Gen 8 TFT LCD (thin-film-transistor liquid-crystal display) panels, which are primarily used in electronic devices.

India needs 10-20 fabs in 10 years: SEMI CEO **FE BUREAU**

New Delhi, September 4

INDIA WILL NEED 10-20 semiconductor fabrication plants over the next 10 years and there is a lot of interest from global semiconductor companies to invest in the country, Ajit Manocha, president and CEO of global semiconductor industry body SEMI, said on Wednesday.

Comments from Manocha assume significance as the government is focussing on growing the semiconductor ecosystem in the country backed by the ₹76,000 crore incentive scheme.The government's plan is also to increase the corpus for incentivising more projects as part of India Semiconductor Mission 2.0, for which the

guidelines are in the works. "This is a rough estimate...if we want to make India a powerhouse for the industry, there is no ceiling on the number. The challenge is to show the compa-



Ajit Manocha president and CEO, SEMI

nies the potential for growth, business and opportunities in India," Manocha said.

SEMI will organise the first global conference on the semiconductor ecosystem, Semicon India 2024 from September 11-13 in Noida.

On the amount of capex India should set aside for boosting its semiconductor ecosystem, Manocha said, "India has to see what is their appetite (in terms of additional capex). More the merrier."

continued from previous page

NOTICE TO INVESTORS

CORRIGENDUM CUM ADDENDUM TO THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS BOTH DATED AUGUST 28, 2024 ("CORRIGENDUM") With reference to the Shelf Prospectus dated August 28, 2024 ("Tranche I Prospectus"), filed with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"), Securities and Exchange

there is a typographical error in the amount of Net worth and the same should be read as ₹20,268,64 crore instead of ₹20,268,85 crore. Further, the chapter "Material Developments" on page 212 of the Shelf Prospectus shall include the following information: i) pursuant to the meeting of the Securities Issuance and Investment Committee dated August 29, 2024 the paid-up equity share capital of the Company stand increased to INR 146,82,09,541.22 divided into 72,99,97,213 fully paid-up equity shares having a face value of INR 2.00 each bearing ISIN INE148I01020 and 1,22,61,366 partly paid-up rights equity shares having a face value of INR 2.00 each with INR 0.67 each paid-up bearing ISIN IN9148I01010; (ii) pursuant to the meeting of the Board passed an enabling resolution for raising funds through issuance of non-convertible debentures /

Board of India ("SEBI") and BSE Limited ("BSE") and National Stock Exchanges"). In this regard, please note that in the table on key operating and financial metrics (on a consolidated basis) in the chapter "Our Business" on page 154 of the Shelf Prospectus,

bonds for an aggregate amount of up to INR 30,000 crore in one or more tranches on a private placement basis; (b) the Board approved the appointment of M/s. Nangia & Co LLP, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates. Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates. Registration No. 501433C), as Joint Statutory Auditors of the Company for a period of 3 (three) consecutive years effective from the conclusion of 19th AGM of the Company, subject to the approval of shareholders in the forthcoming AGM of the Company; (c) the Board approved the shifting of one of the Corporate Offices of the Company from 'Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122016' to '4th Floor, Augusta Point, Golf Course Road, DLF Phase-5, Sector-53, Gurugram, Haryana-122002 with effect from August 29, 2024. A copy of this Corrigendum is being filed with RoC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above changes should be read in conjunction with the Prospectus and the

Abridged Prospectus, as applicable. All references to the Prospectus shall also include this Corrigendum. All capitalized terms used in this Corrigendum is available on the websites of SEBI, Lead Managers, Stock Exchanges and the Company that is www.sebi.gov.in; www.nuvama.com; www.trustgroup.in; www.elaracapital.com; www.bseindia.com, www.nseindia.com and www.sammaancapital.com. LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE



S.N. DHAWAN & CO LLP

Phase IV, Gurugram - 122 016

Contact Person: Rahul Singhal, Partner

Chartered Accountants

801-804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400 051 Tel.: +91 22 4009 4400 Email: scl.ncd@nuvama.com Contact Person: Saili Dave

Plot No. 51-52, 2nd Floor, Sector - 18, Udyog Vihar.

Tel.: +91 124 481 4410; Email: rahul.singhal@sndhawan.com

Issue. For further details, please see Annexure C of the Tranche I Prospectus.

NUVAMA WEALTH MANAGEMENT LIMITED

ElaraCapital

STATUTORY AUDITORS

ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West Mumbai - 400 013, India Tel: +91 22 6164 8599 Email: scl.ncd@elaracapital.com Contact Person: Astha Daga

Chartered Accountants

New Delhi - 110 005

ARORA & CHOUDHARY ASSOCIATES

Plot no. 8/28, W.E.A, Abdul Aziz Road, Karol Bagh,

Contact Person: Vijay Kumar Choudhary, Partner

Tel: +91 11 4145 1114; Email: vk.choudhary@arorachoudhary.com

TRUST

Contact Person: Hani Jalan

TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex Bandra East Mumbai - 400 051 Tel.: +91 22 4084 5000 Email: ihfl.ncd@trustgroup.in



IDBI TRUSTEESHIP SERVICES LIMITED

Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001. Tel.: +91 22 4080 7073 Email: itsl@idbitrustee.com/ashishnaik@idbitrustee.com; Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik; Website: www.idbitrustee.com

KFIN TECHNOLOGIES LIMITED

Email: scl.ncdipo@kfintech.com

Website: www.kfintech.com

Tel: +91 40 6716 2222

Fax: +91 40 6716 1563

Selenium Tower B, Plot No - 31 & 32 Financial District, Nanakramguda

Serilingampally, Hyderabad Rangareddi - 500 032, Telangana, India

CREDIT RATING AGENCIES

CRISIL An SEP Stone Company

CRISIL RATINGS LIMITED (A subsidiary of CRISIL Limited) CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076 Tel: +91 22 3342 3000 Email: crisilratingdesk@crisil.com

interest on application amount etc.

Contact Person: Ajit Velonie

Tel: +91 22 6114 3406 COMPANY SECRETARY AND COMPLIANCE OFFICER

ICRA LIMITED

Electric Mansion

Email: shivakumar@icraindia.com Contact Person: L Shivakumar Amit Kumar Jain, Company Secretary and Compliance Officer

3rd Floor, Appasaheb Marathe Marg,

Prabhadevi, Mumbai - 400 025

ICRA

Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016 Tel: +91 124 668 1199; Fax: +91 124 668 1240; Email: ajain@sammaancapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as nonreceipt of Allotment advice, demat credit of alloted NCDs, refund orders, transfers, or

www.sebi.gov.in and the respective websites of the lead managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in. Investors should note that investment in this public issue of NCDs involves a high degree of risk For SAMMAAN CAPITAL LIMITED

DIN: 00010894

Tranche I Prospectus.

Place: Mumbai Date: September 4, 2024

and for details relating to the same, please refer to the Shelf Prospectus and Tranche I Prospectus and the section on "Risk Factors" and "Material Development" beginning on page 19 and page 212 respectively of the Shelf Prospectus.

financialexp.epapr.in

Disclaimer of the Issuer: SAMMAAN CAPITAL LIMITED (formerly known as Indiabulis Housing Finance Limited), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of \$\files\$1,000 each and has filed the Shelf Prospectus dated August 28, 2024, and Tranche I Prospectus dated August 28, 2024 with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC"), National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website at www.nseindia.com; on the website of SEBI at

DBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated July 23, 2024 has given its consent for its appointment and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche I

A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the Registrar of Companies, Delhi and Harvana at New Delhi, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 140 of the

Mr. Gagan Banga Vice Chairman, Managing Director and CEO

जनसता

5 सितंबर, 2024

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only





QR code to view the Abridged Prospectus)

SAMMAAN CAPITAL LIMITED

(formerly known as Indiabulls Housing Finance Limited)

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Pursuant to the resolution passed by our shareholders at the AGM held on September 25, 2023 and an application filed by the Company to the Reserve Bank of India ("RBI"), the Company without accepting public deposits by RBI in accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to "Sammaan Capital Limited" under the COR by the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the Company to accordan 2024 from the Ministry of Corporate Affairs pursuant to its change of name to Sammaan Capital Limited. The PAN of our Company, see "History and other Corporate Matters" on page 174 of the Shelf Prospectus. Registered Office: 5" Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Tel: +91 11 4353 2950; Fax: +91 11 4353 2947; Email: homeloans@sammaancapital.com;

Corporate Office: One International Center, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016, India; Tel.: +91 22 6189 1400 Fax: +91 22 6189 1416: Website: www.sammaancapital.com; Email; homeloans@sammaancapital.com; Company Secretary and Compliance Officer; Amit Kumar Jain; Tel; +91 124 668 1240; E-mail; ajain@sammaancapital.com; Chief Financial Officer; Mukesh Kumar Garo; Tel.: +91 124 668 1199; Fax: +91 124 668 1240; Email: mukesh.garg@sammaancapital.com

Link to download Abridged Prospectus: https://cdn.sammaancapital.com/pdf/abridged_prospectus_to_the_shelf_and_tranche_prospectus_28_aug_2024-06aac3.pdf

THE ISSUE

PUBLIC ISSUE BY SAMMAAN CAPITAL LIMITED (FORMERLY KNOWN AS INDIABULLS HOUSING FINANCE LIMITED) ("COMPANY" OR "ISSUER") OF UPTO 25,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 125 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 125 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 250 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED AUGUST 28, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS AND THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis*

*Allotment in the Tranche I Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of oversubscription on such date and thereafter, the allotments would be made to the applicants on proportionate basis For further details, refer section titled "Issue Related Information" on page 77 of the Tranche I Prospectus.

ISSUE PROGRAMME***

TRANCHE I ISSUE OPENS ON: Friday, September 6, 2024 TRANCHE I ISSUE CLOSES ON: Thursday, September 19, 2024

**The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of ten working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with ROC including any extensions), as may be decided by the Board of Directors of our Company or Securities Issuance and Investment Committee thereof, subject to relevant approvals. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of Tranche I Issue closure. On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) are upon the properties and uploaded until 5:00 p.m. (Indian Standard Time) are upon the properties and uploaded until 5:00 p.m. (Indian Standard Time) are upon the properties are upon the propert last day of bidding will be validated by 5:00 p.m. (Indian Standard Time), on one Working Day post the Tranche I Prospectus. For further details please refer to the section titled "Issue Related Information" on page 20 of the Tranche I Prospectus. For further details please refer to the section titled "Issue Related Information" on page 77 of the Tranche I

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

Series	1	11	316	IV**	٧	VI	VII	VIII	IX	X	XI	XII
Frequency of Interest Payment	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Annual	Monthly	Annual	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all series											
In Multiples of thereafter	₹ 1,000 (1 NCD)											
Face Value/ Issue Price of NCDs (₹/ NCD)							₹ 1,000					
Tenor in months	24 months	24 months	24 months	36 months	36 months	36 months	60 months	60 months	84 months	84 months	120 months	120 months
Coupon (% per annum) for NCD Holders in Categories I & II	9.25%	8.88%	NA	9.40%	9.02%	NA.	9.65%	9.25%	18.00%	9.57%	10.25%	9.80%
Coupon (% per annum) for NCD Holders in Categories III & IV	9.65%	9.25%	NA	9.90%	9.48%	NA	10.15%	9.71%	10.50%	10.03%	10.75%	10.25%
Effective Yield (% per annum) for NCD Holders in Categories I & II	9.25%	9.25%	9.25%	9.40%	9.40%	9.40%	9.65%	9.65%	10.00%	10.00%	10.25%	10.24%
Effective Yield (% per annum) for NCD Holders in Categories III & IV	9.65%	9.65%	9.65%	9.90%	9.90%	9.90%	10.15%	10.15%	10.50%	10.48%	10.74%	10.75%
Mode of Interest Payment						Thr	ough various modes avai	lable		M		bernal bernamen
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I and II	₹1,000.00	₹1,000.00	₹1,193.56	₹1,000.00	₹1,000.00	₹ 1,309.34		on in Three (3) annual 13 each starting from " until Maturity	payments of ₹ 200 each starting from pay		Staggered Redemption payments of ₹ 125 3rd anniversary	each starting from
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category III and IV	₹1,000.00	₹1,000.00	₹1,202.32	₹1,000.00	₹1,000.00	₹ 1,327.38	- [] - () 사이를 통해하는 자자가 되어 있다면 하는데		payments of ₹ 200	tion in Five (5) annual Deach starting from ry* until Maturity	Staggered Redemption payments of ₹ 125 3rd anniversary	each starting from
Maturity/Redemption Date (from the Deemed Date of Allotment)	24 months	24 months	24 months	36 months	36 months	36 months	60 months	60 months	84 months	84 months	120 months	120 months
Redemption Date/ Redemption Schedule	24 months	24 months	24 months	36 months	36 months	36 months	Sta	ggered Redemption by Fa	ce Value as per 'Principal	Redemption Schedule an	d Redemption Amounts' b	elow.
Nature of Indebtedness			1.7			liń –	Secured					

Put and Call Option "Our Company shall allocate and allot Series IV NCDs (36 months – annual option) wherein the Applicants have not indicated the choice of the relevant NCD Series

 With respect to Series II, V, VIII, X, XII where interest is to be paid on a monthly basis, the first interest payment will be due after one month from the Deemed Date of Allotment. The last interest payment will be made at the time of redemption of the NCDs. With respect to Series I, IV, VII, IX and XI and where interest is to be paid on annual basis, the first interest payment will be due at the end of every year thereafter. The last interest payment will be made at the time of redemption of the NCDs.

 Please refer to "Annexure D" on page 146 of the Tranche I Prospectus, for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular. Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" on page 36 of the Tranche I Prospectus.

 Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche I Issue. For further details, see "Issue Procedure" and "Terms of Issue" on page 109 and 92 of the Tranche I Prospectus, respectively. *Set out below is the principal redemption schedule and the redemption amount for the Series VII NCDs, Series X NCDs, Series XI NCDs in relation to which the principal outstanding will be redeemed in a staggered manner.

			pai Redemption Schedule and Redemption Amo	DATE THE PARTY OF			
Series	Series VII and	VIII	Series IX an	d X	Series XI and XI	I.	
Tenure	60 months	i .	84 months		120 months		
	Redemption Amount	Principal Outstanding	Redemption Amount	Principal Outstanding	Redemption Amount	Principal Outstanding	
Face Value	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹1,000.00	₹ 1,000.00	
1st Anniversary		₹ 1,000.00		₹ 1,000.00		₹1,000.00	
2nd Anniversary	95	₹ 1,000.00	170	₹ 1,000.00	2	₹1,000.00	
3rd Anniversary	₹ 333.33	₹ 666.67	₹ 200.00	₹ 800.00	₹ 125.00	₹ 875.00	
4th Anniversary	₹ 333.33	₹333.33	₹ 200.00	₹600.00	₹125.00	₹750.00	
5th Anniversary	₹ 333.33	₹ 0.00	₹ 200.00	₹ 400.00	₹ 125.00	₹ 625.00	
6th Anniversary	NA NA	NA NA	₹ 200.00	₹ 200.00	₹ 125,00	₹ 500.00	
7th Anniversary	NA.	NA.	₹ 200.00	₹0.00	₹ 125.00	₹ 375.00	
8th Anniversary	NA NA	NA NA	NA NA	NA NA	₹ 125.00	₹ 250.00	
9th Anniversary	NA NA	NA NA	NA NA	NA:	₹ 125.00	₹ 125.00	
10th Anniversary	NA NA	NA NA	NA NA	NA.	₹ 125.00	₹0.00	

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

Not Applicable

*of Deemed Date from Allotment

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure" beginning on page 109 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche I Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED or will continue to be listed on the Exchange. STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK CREDIT RATINGS: The NCDs proposed to be issued under the Tranche I Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable BASIS OF ALLOTMENT" AT PAGE 133 OF THE TRANCHE I PROSPECTUS.

Documents for Inspection" on page 140 of the Tranche I Prospectus. LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON JUNE 30, 2024: The Authorised Share Capital of the Company is ₹16,00,00,00,000 divided into 3,00,00,00,000 Equity Shares of ₹2 each and 1,00,00,00,000 Preference Shares of ₹10 each. The Issued and Subscribed Capital is ₹148,45.17.158.00 divided into opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL 49,60,32,064 Equity Shares of ₹2 each and 24,62,26,515 partly paid up Equity Shares having face value of ₹2 each (₹0.67 each partly Paid-Up). The Paid-up Share Capital Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell,

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the Memorandum of limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Indiabults CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Sammaan Capital Limited will be responsible Financial Services Limited was allotted 49,994 equity shares of \$10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating Singh Miglani and Mr. Sanjeev Ranjan were allottled 1 equity share of ₹10 each, respectively.

LISTING: The NCDs offered through the Tranche I Prospectus and the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an 'in-principle' approval from BSE vide its letter no DCS/RM/PI-BOND/012/24-25 dated August 5, 2024 and NSE vide its letter no. NSE/LIST/D/2024/0247 dated August 5, 2024

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" on page 19 of the Shelf Prospectus and to the section "Material Developments" on page 212 of the Shelf Prospectus and page 51 of the Tranche I Prospectus, respectively, before making an investment in such Tranche I Issue. These risks are not, and are not intended to be, a complete list of all risks and and will not be approved by any regulatory authority in India, including SEBI, the Reserve Bank of India ("RBI"), RoC or any stock exchange in India nor do they guarantee use of this publication or its contents

the accuracy or adequacy of this document. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer advised to refer to the Draft Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of NSE.'

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the

approval given by the Exchange is only to use the software for participating in system of making application process. DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure www.nseindia.com and of SEBI at www.sebi.gov.in. should not in any way be deemed or construed as that the compliance with various statutory and other requirements by Indiabulls Housing Finance Limited, BRLM, etc. are PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited. requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer. It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus.

EXCHANGES, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, outlook) by CRISIL Ratings Limited vide their letter dated May 31, 2024 and revalidated vide their letter dated July 9, 2024 read with rationale dated May 31, 2024, and THE ALLOTMENT SHALL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS AS INDICATED AT THE SECTION TITLED "ISSUE PROCEDURE - "[ICRA] AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated June 27, 2024 and revalidated vide their letter dated July 9, 2024, read with rationale dated June 27, 2024. For the rationale and press release for these ratings, see "General Information", Annexure A and Annexure B of the Tranche I Prospectus. The rating given by the Credit Rating Agencies is valid as on the date of the Tranche I Prospectus and shall remain valid until the rating is revised or CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see withdrawn. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. Securities with this rating are considered to section titled "History and Other Corporate Matters" on page 174 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are subject to suspension, revision or Memorandum of Association of the Company is a document for inspection in relation to the Tranche I Issue. For further details, see the section titled "Material Contracts and" withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings. There are no unaccepted ratings and any other ratings. other than as specified in the Shelf Prospectus and Tranche I Prospectus.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current is ₹115,70,35,893.05 divided into 496,032,064 Equity Shares of ₹2 each and 24,62,26,515 partly paid up Equity Shares having face value of ₹2 each (₹0.67 each partly or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Shelf Prospectus and Tranche I Prospectus has not been the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SAMMAAN CAPITAL LIMITED - Tel: +91 11 4353 2950; Fax: +91 11 4353 2947; Lead Managers: Nuvama Wealth Management Limited - Telephone No.: +91 22 4009 4400; Elara Capital (India) Private Limited - Telephone No.: +91 22 6164 8599 Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are and Trust Investment Advisors Private Limited, Telephone No.: +91 22 4084 5000 and the offices of Consortium Members. Trading Members. Designated ntermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically, Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members, Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further,

Application Forms will also be provided to Designated Intermediaries at their request AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE I PROSPECTUS: Investors are advised to refer to the Shelf Prospectus and Tranche I Prospectus and the "Risk Factors" on page 19 of the Shelf Prospectus, before applying to the Tranche I Issue. Physical copy of the Shelf Prospectus and Tranche I Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Shelf Prospectus and Tranche I Prospectus will also be available on the website of the Issuer at www.sammaancapital.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at

cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited, Trust

Financial Consultancy Services Private Limited and Trust Securities Services Private Limited. does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed. For further details, please refer the Shelf Prospectus and the Tranche I Prospectus.

Continued on next page.

CAPITAL

PROTECTING INVESTING FINANCING ADVISING

आदित्य बिरला फाइनेंस लिमिटेड पत्नीकृत कार्वालयः इंडियन रेवॉन कम्पाउण्ड, बेरावल, गुजरात-362266 शास्त्रा कार्यालयः २७ तल, विजया बिल्डिंग, 17, बाराखम्बा रोड, नई दिल्ली-110001

परिशिष्ट IV [प्रतिभूति हित (प्रवर्त्तन) नियमावली, 2002 का नियम 8(1) देखें] कब्जा सूचना (अचल सम्पत्ति के लिये) जैसा कि, विनीय परिसम्पत्तियों के प्रतिभतिकरण एवं प्रतिर्माण तथा प्रतिभति हित प्रयनंत अधिनियम, 2002 (2002 के 54) के अंतर्गत आदित्य बिगला हाउसिंग फाइनांस शाखा: 2ग तल, विजया बिल्डिंग, 17, बागखम्बा रोड, नई दिल्ली-150001 के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रवर्तन) निवमावली, 2002 के नियम 3 के साथ

कर ऋगधारकों, नाम में. जीत्रम देवरी, प्रॉप्सईटर श्रीमती अनीता शर्मा, श्री पंकज भारद्वाज तथा श्रीमती नीरु को उक्त सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर सुचना में वर्णित गृष्टि है, 3,78,13,809.36/- (है. तीन करोड़ अठहतर लाख तेरह हजार आठ सी नी पैसे छतीस मात्र) वापस लौटाने का निर्देश दिया था। क्ष्मधारक, इस रात्रि को वापस लौटाने में विफल रहे, अतः एतदहारा क्ष्मधारक, नीचे वर्णित तथा आम जनता को स्वित किया जाता है कि आज, 3 सितम्बर, 2024 को अधोहस्ताक्षरी ने उक्त प्रतिभृति हित प्रयत्तेन निधमावली 2002 के नियम

पटित पारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधीहरताक्षरी ने मांग सुखना तिथि 24.6.2024 जारी

s के साथ परित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहरताशरी ने महां नीचे वर्षित सम्पत्ति का कच्चा कर लिया है। विशेष रूप से ब्रह्मधारकों तथा आम जनता की एतदुद्वारा सतके किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय हूं. 3,78,13,809.36/- (हूं. तीन करोड़ अदहतर लाख

तरह हजार आठ सी मी पैसे छतीस मात्र) उस पर व्यान के लिये आदित्व बिरला हाउसिंग फाइनांस लिमिटेंड के चार्ज ऋणधारक का ध्यान प्रतिभृत परिसम्मतियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम जी धारा

13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की नाती है।

अचल सम्पत्ति का विवरण सम्पत्ति का सभी भाग तथा हिस्सा: प्लॉट नं.-14, खसरा नं. 1248, ग्राम अलवन नं. 2 (चेतन एन्क्लेम फेज-1), सहसील एवं जिला अलवर, राजस्थान-301001", एरिया माप 236.11 वर्ग फीट, पूर्व: अन्य प्लॉट, पश्चिम: 30 फीट रोड, उत्तर: प्लॉट नं. 13, दक्षिण: धनश्याम बादव का प्लॉट (यहाँ के बाद सम्पत्ति 1 वर्णित)

"मकान सं. 2/372, ब्लॉक नं. 2, भू तल, एसडब्ल्युची हार्डसिंग इस्टेट, तहसील एवं जिला अलवर, राजस्थान-301001", एरिया माप 10.00 वर्ग मीटर पूर्वः मकान सं. 2/373, पश्चिमः मकान सं. 2/371, उत्तरः आरएचयी हाउस, दक्षिणः रोह (यहाँ के बाद सम्पत्ति सं.-2

''पर्लीट नं.-66, खसरा नं. 1251 एवं 1252, ग्राम अलवर सं. 2(चेतन एन्यलेव फेज-1), तहसील एवं जिला अलवर, राजस्थान-301001", एरिया माप 283.33 वर्ग फीट, पूर्वः 30 फीट रोड, पश्चिमः 30 फीट रोड, उत्तरः प्लॉट नं. 65, दक्षिणः प्लॉट ने. 67 एवं यनश्याम यादव का प्लॉट (वहाँ के याद सम्पत्ति-3 वर्णित) स्थानः जवपुर, तिथि: 3.9.2024 प्राधिकृत अधिकारी (आदित्य बिरला फाइनांस लिमिटेड)

मान एल्यूमिनियम लिमिटेड

सीआईएन : L30007DL2003PLC214485, दुरभाष : 40081800, ई-मेल : info@maanaluminium.in / वेबसाइट : www.maanaluminium.con 21वीं वार्षिक आम बैठक की सुचना

और इलेक्ट्रॉनिक वोटिंग की जानकारी एतदुद्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 ('अधिनियम 1), उसके तहत बनाए गए नियमों, कॉपोर्रेट कार्य मंत्रालय द्वारा जारी सामान्य परिपत्र संख्य 14/2020,17/2020, 20/2020, 2/2022, 10/2022, 09/2023 और सभी प्रासंगिक परिपत्रों (सामृहिक रूप से 'एमसीए परिपत्र' के रूप में संदर्भित) के साथ पठित भारतीय प्रतिभृति और विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम 2015 ('सेबी सूचीबद्धता विनियम') और भारतीय प्रतिभृति एवं विनिमय बोर्ड द्वारा जारी परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएमडी1/सीआईआर/पी/2020/79 दिनांक 12 मः 2020, परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएमडी/सीआईआर/पी/2020/242 दिनांक दिसंबर 2020, परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएमडी2/सीआईआर/पी/2021/1 दिनांक 15 जनवरी 2021, परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएमडी2 सीआईआर/पी/2022/62मई 13,2022, सेबी/एचओ/सीएफडी/पीओडी-2/पी/सीआईआर 2023/4 दिनांक 5 जनवरी, 2023 तथा अन्य प्रासंगिक परिपत्र (इसके बाद सामृहिक रूप से 'सेबी परिपत्र' के रूप में संदर्भित) के अनुपालन में एजीएम की सूचना में निर्धारित कारोबार करने के लिए मान एल्युमीनियम लिमिटेड ('कंपनी') के सदस्यों की 21वीं वार्षिक आम बैठक ('एजीएम') गुरुवार, 26 सितंबर, 2024 को दोपहर 01:00 बजे (भा.मा.स.) वीडियो कॉन्फ्रेंसिंग ('वीसी')/अन्य ऑडियो-विजुअल साधनों ('ओएवीएम') के माध्यम रं आयोजित की जानी है, जिसमें सदस्यों की सामान्य स्थल पर भौतिक उपस्थिति के बिना वीसी/ओएवीएम के माध्यम से एजीएम आयोजित करने की अनुमित दी गई है। वीसी/ओएवीएम के माध्यम से एजीएम में शामिल होने के लिए विस्तृत निर्देश एजीएम की सूचना में दिए गए हैं।

अधिनियम, सेबी सूचीबद्धता विनियमों, एमसीए परिपत्रों और सेबी परिपत्रों के प्रावधानों वे अनपालन में, वित्तीय वर्ष 2023-24 के लिए कंपनी की 21वीं एजीएम की सचना और वार्षिक रिपोर्ट 04 सितंबर, 2024 को इलेक्ट्रॉनिक मोड के माध्यम से कंपनी के उन सदस्यों को भेज दी गई है, जिनकी ईमेल आईडी कंपनी/उसके रजिस्ट्रार और शेयर ट्रांसफर एजेंट या डिपॉजिटरी प्रतिभागी(यों) ('डिपॉजिटरी') के पास पंजीकृत हैं। वित्तीय वर्ष 2023-24 के लिए 21वीं एजीएम की उपरोक्त सचना और वार्षिक रिपोर्ट भी उपलब्ध है और इसे कंपनी की वेबसाइट www.maanaluminium.com से डाउनलोड किया जा सकता है और इसे स्टॉक एक्सचेंज यानी बीएसई लिमिटेड की वेबसाइट www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com तथा लिंव इनटाइम इंडिया प्राइवेट लिमिटेड की वेबसाइट https://instavote.linkintime.co.ii से भी डाउनलोड किया जा सकता है

कंपनी अधिनियम, 2013 की धारा 108 के साथ पठित यथासंशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और सेबी सूचीबद्धता विनियमों के नियम 44 के अनुसार, कंपनी एजीएम से पहले रिमोट ई-वोटिंग सुविधा और एजीएम के दौरान ई-वोटिंग प्रणाली की सुविधा कंपनी के सभी पात्र सदस्यों को रिमोट ई-वोटिंग और ई-वोटिंग प्रणाली (सामृहिक रूप से 'इलेक्ट्रॉनिक वोटिंग' के रूप में संदर्भित) का उपयोग करके एजीएम की सूचना में निर्धारित प्रस्तावों पर अपने वोट डालने के लिए प्रदान कर रही है। कंपनी न इलेक्ट्रॉनिक वोटिंग सुविधा प्रदान करने के लिए एजेंसी के रूप में लिंक इनटाइम इंडिय प्राइवेट लिमिटेड (लिंक इनटाइम) की सेवाएं ली हैं। अभिनव एंड एसोसिएट्स, प्रैक्टिसिंग कंपनी सेक्नेटरी, को इलेक्टॉनिक रूप से या अन्यथा मतदान प्रक्रिया की जांच करने के लिए स्क्रटिनाइजर के रूप में नियक्त किया गया है, ताकि रिमोट ई-वोटिंग और एजीएम में ई-वोटिंग निष्पक्ष और पारदर्शी ढंग से हो सके। एजीएम की सूचना में निर्धारित प्रस्तावों पर इलेक्ट्रॉनिक वोटिंग के परिणाम और जांच रिपोर्ट लागू कानून के तहत अनुमेय समय के भीतर घोषित किए जाएंगे। परिणाम और जांच रिपोर्ट कंपनी की वेबसाइट यानी www.maanaluminium.com, स्टॉक एक्सचेंज यानी बीएसई लिमिटेड की वेबसाइट www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइ www.nseindia.com और लिंक इनटाइम इंडिया प्राइवेट लिमिटेड की वेबसाइट यान https://instavote.linkintime.co.in पर भी प्रदर्शित की जाएगी।

अधिनियम और नियमों के अनसार आवश्यक विवरण नीचे दिए गए हैं। रिमोट ई-वोटिंग 23 सितंबर, 2024 (सुबह 9:00 बजे) से शुरू होगी और 25 सितंबर, 2024 (शाम 5:00 बजे) को समाप्त होगी। उक्त तिथि और समय के बाद रिमोट ई-वोटिंग की अनुमति नहीं दी जाएगी र्को व्यक्ति जिसका नाम कट-ऑफ तारीख यानी 19 सितंबर, 2024 को सदस्यों/लाभभोगी स्वामियों के रजिस्टर में दर्ज है, वह इलेक्ट्रॉनिक वोटिंग की सुविधा का लाभ उठाने क हकदार होगा। सदस्यों के वोटिंग अधिकार कट-ऑफ तारीख यानी 19 सितंबर, 2024 कं कंपनी की चुकता इक्विटी शेयर पूंजी में उनके हिस्से के अनुपात में होंगे। कोई भी व्यत्ति जिसने एजीएम की सूचना भेजे जाने के बाद शेयर हासिल किए हैं और कंपनी का सदस्व बन गया है और कट-ऑफ तारीख को शेयर रखता है, वह भी इलेक्ट्रॉनिक वोटिंग के जिए वोट कर सकता है। लॉगिन विवरण प्राप्त करने की विस्तृत प्रक्रिया एजीएम की सूचना में दं गई है जो कंपनी की वेबसाइट www.maanaluminium.com पर उपलब्ध है।

वे सदस्य जो वीसी/ओएवीएम सुविधा के माध्यम से एजीएम में उपस्थित हैं और जिन्होंने रिमोट ई-वोटिंग के माध्यम से प्रस्तावों पर अपना वोट नहीं डाला है, वे एजीएम के दौरान ई-वोटिंग के माध्यम से वोट करने के पात्र होंगे। जिन सदस्यों ने बैठक से पहले रिमोट ई-वोटिंग के माध्यम से अपना वोट डाला है, वे भी वीसी/ओएवीएम के माध्यम से एजीएम ग भाग ले सकते हैं, लेकिन उन्हें एजीएम में फिर से अपना वोट डालने की अनुमित नहीं व जाएगी। जो व्यक्ति कट-ऑफ तिथि तक सदस्य नहीं है, उसे इस नोटिस को केवल सूचन के उद्देश्य से लेना चाहिए।

जिन सदस्यों ने अपनी ईमेल आईडी पंजीकृत नहीं की है, वे एजीएम से पहले रिमोट ई वोटिंग के माध्यम से या एजीएम के दौरान ई-वोटिंग के माध्यम से अपना वोट डालने वे लिए कंपनी/आरटीए या डिपॉजिटरी के साथ इसे पंजीकृत/अपडेट करवा सकते हैं। जिन सदस्यों के ईमेल पते कंपनी/डिपॉजिटरी के साथ पंजीकृत नहीं हैं, उनके ईमेल पते पंजीकृत करने का तरीका एजीएम के नोटिस में दिया गया है जो कंपनी की वेबसाइट www.maanaluminium.com पर उपलब्ध है। यदि शेयरधारकों के पास ई-वोटिंग वे बारे में कोई प्रश्न या समस्या है, तो आप https://instavote.linkintime.co.in प उपलब्ध सहायता अनुभाग के अंतर्गत Frequently Asked Questions ("FAQs" तथा Instavote e-Voting manual को देख सकते हैं य enotices@linkintime.co.in पर ईमेल लिख सकते हैं या हमें कॉल कर सकते हैं: टेलीफोन: 022-49186000 बोर्ड के आदेश

मान एल्यमीनियम लिमिटेड के लि स्थानः नर्ड दिल्ली रविंदर नाथ जैन दिनांक: 05.09.2024 अध्यक्ष और प्रबंध निदेशक

सार्वजनिक सूचना

(दिवाला और दिवालियापन संहिता, 2016 की धारा 102 (1) एवं (2) के तहत) श्री वैभव अग्रवाल, ग्रीनवर्ल्ड इंटरनेशनल प्राइवेट लिमिटेड के गारंटर

4_	क लंबरारा क ध्यानाय						
T	प्रासंगिक विवरण						
1.	देनदार / व्यक्तिगत गारंटर का नाम	श्री वैभव अग्रवाल					
2.	देनदार / व्यक्तिगत गारंटर का पता	बीएन—54, वेस्ट शालीमार बाग, दिल्ली—110081,इसके अलावा बी—92, डब्ल्यूएचएस, कीर्ति नगर, दिल्ली 110005 में भी ।					
3.	आवेदन स्वीकार करने के आदेश का विवरण	आईबी—95 / एनडी / 2024 में आईए संख्या 2510 / 2024 आदेष दिनांक 23.08.2024 (आदेष की प्रति आर.पी. को 03.09.2024 को प्राप्त हुई)					
4.	समाधान पेशेवर का विवरण जिसके पास दावे पंजीकृत किए जाने हैं	श्री विमल कुमार आईबीबीआई / आईपीए-002 / आईपी-एन00995 / 2020-2021 / 13236 एएफए वैधः 31.12.2025 तक					
5.	बोर्ड के साथ पंजीकृत समाधान पेशेवर का पता और ई–मेल	वी 1104, द हाइड पार्क, सेक्टर 78, नोएडा, उत्तर प्रदेष – 201301 ईमेलः maidvimal1 @Rediff.com					
6.	समाधान पेशेवर के साथ पत्राचार के लिए उपयोग किया जाने वाला पता और ई—मेल	मेवेंट रीस्ट्रक्चरिंग सर्विसेज एलएलपी (आईपीई) एस–376, पंचषील पार्क, नई दिल्ली–110017 ईमेल :pg.vaibhavagarwal@outlook.com					
7.	दावे प्रस्तुत करने की अंतिम तिथि	25.09.2024					
8.	दावा प्रस्तुत करने के लिए प्रासंगिक	"फॉर्म बी"					

प्रपत्र यहां उपलब्ध हैं वेब संपर्क:https://www.ibbi.gov.in/home/downloads तद्दवारा सूचना दी जाती है कि राष्ट्रीय कंपनी कानून ट्रिब्यूनल, नई दिल्ली बेंच कोट—II ने 23.08.2024 को श्री वैभव अग्रवाल, ग्रीनवर्ल्ड इंटरनेशनल प्राइवेट लिमिटेड के गारंटर की दिवाला समाधान प्रक्रिया शुरू करने का आदेश दिया है। आदेष की प्रति आर.पी. को 03.09.2024 को प्राप्त हुई, श्री वैभव अग्रवाल, ग्रीनवर्ल्ड इंटरनेशनल प्राइवेट लिमिटेड के यक्तिगत गारंटर के लेनदारों को 25.09.2024 को या उससे पहले सबत के साथ अपना दावा प्रविष्टि संख्या 6 के सामने उल्लिखित पते पर प्रस्तत करने के

लेनदार अपने दावे सबत के साथ इलेक्टॉनिक माध्यमों या डाक द्वारा प्रस्तत करेंगे। दावे के झूठे या भ्रामक सबूत प्रस्तुत करने पर जुर्माना लगाया जाएगा।

स्थानः नई दिल्ली

दिनांकः 05.09.2024

श्री विमल कुमार समाधान पेशेवर श्री वैभव अग्रवाल (व्यक्तिगत गारंटर) के मामले में आईबीबीआई / आईपीए-002 / आईपी-00995 / 2020-2021 / 13236 मोबाइल नं. 7022034145, ईमेलः maidvimal1 @Rediff.com पताः मेवेंट रीस्ट्रक्चरिंग सर्विसेज एलएलपी एस-376, पंचषील पार्क, नई दिल्ली-110017

प्रपत्र ए सार्वजनिक उद्घोषणा

[भारत दिवाला तथा दिवालिया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 12 के अंतर्गत]

मित्तल लम्बर प्राईवेट लिमिटेड के स्टेकधारकों के ध्यानार्थ							
		ड के स्टेकधारकों के ध्यानार्थ					
क्रम.	विवरण	विवरण					
1.	कॉर्पोरेट ऋणधारक का नाम	मित्तल लम्बर प्राईवेट लिमिटेड					
2.	कॉर्पोरेट ऋणधारक के निगमन की तिथि	28.02.1991					
3.	वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक निगमित/पंजीकृत है	आरओसी-दिल्ली					
4.	कॉर्पोरेट पहचान संख्या/कॉर्पोरेट ऋणधारक का	U74899DL1991PTC043305					
5.	कॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई हो) का पता	74/1/31. अमर कॉलोनी, रोहतक रोड, नांगलोई, नई दिल्ली, भारत–110041					
6.	इन्सॉल्वेल्सी प्रस्ताव प्रक्रिया समापन की तिथि	01.09.2024					
7.	कॉपोरेट ऋणधारक का परिसमापन शुरू होने की- तिथि	02.09.2024					
8.	परिसमापक के रूप में कार्यरत इन्सॉल्वेन्सी प्रॉफेशनल का नाम तथा पंजीकरण संख्या	श्री शेख नफीस अंजुम IBBI/IPA-003/IPA-ICAI-N-00211/2018- 2019/2363 (एएफए की वैधता 16.11.2024 तक)					
9.	बोर्ड में पंजीकृत परिसमापक का पता तथा ईमेलः	पता : ए–34, निम्न भूतल, विकास पुरी, नई दिल्ली–110018 ईमेल : sn.anjum123@gmail.com					
10.	परिसमापक के साथ पत्राचार के लिये प्रयुक्त होने वाला पता तथा ईमेल	पता : सी-4, 2रा तल,, सेन्ट्रल मार्केट, लाजपत नगर 2, दिल्ली- 110024 ईमेल : mittallumber.liquidation@gmail.com					
11.	दावे जमा करेने की अंतिम तिथि	02.10.2024					

एतद्वारा सूचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण, कोर्ट VI, नई दिल्ली पीठ के 2.9.2024 को मित्तल लम्बर प्राईवेट लिमिटेड का परिसमापन शुरू करने का आदेश दिया है। एतद्वारा मित्तल जम्बर प्राईवेट लिमिटेड के क्रेडीटरों को निर्देश दिया जाता है कि आइटम नं. 10 में वर्णित पते पर परिसमापक के पास 2–10–2024 को या उससे पूर्व अपने दावे का प्रमाण जमा करें।

फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रॉनिक पद्धति से ही अपने दावे का प्रमाण जमा कर सकते हैं। अन्य सभी क्रेडीटर्स प्रमाण के साथ व्यक्तिगत या डाक द्वारा या इलेक्टॉनिक माध्यमों से अपने दावे का प्रमाण जमा कर सकते हैं। दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है।

श्री शैख नफीस अंजुम IBBI/IPA-003/IPA-ICAI-N-00211/2018-2019/2363

CIN - L24230DL1975PLC007908

DABUR INDIA LIMITED

Regd. Office: 8/3, Asaf Ali Road, New Delhi - 110 002 Tel. No. - 011-23253488, Fax No. - 011-23222051 Website - www.dabur.com; e-mail: investors@dabur.com

NOTICE TO SHAREHOLDERS

Transfer of Equity shares of the Company to Investor Education and Protection Fund Notice is hereby given to the members pursuant to the provisions of Section 124(6) and other applicable provisions, if any, of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") as notified from time to time by the Ministry of Corporate Affairs ("MCA") that all equity shares in respect of which dividend has not been paid or claimed for (7) seven consecutive years or more since the payment of Interim Dividend for Financial Year 2017-18, are liable to be transferred by the Company to Investor Education and Protection Fund ("IEPF") as per the Rules.

The Company has sent individual notices to all the concerned shareholders whose shares are liable to be transferred to IEPF. The details of such shareholders has also been made available on Company website i.e. www.dabur.com.

Shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF, may please note that the Company would be issuing new share certificates in lieu of the original share certificates held by them for the purpose of conversion into demat form and subsequent transfer to demat accounts opened by IEPF Authority. Upon such issue, the original share certificates which are registered in their name shall stand automatically cancelled and be deemed non-negotiable. In case of shareholders holding shares in demat form, the transfer of shares to the demat accounts of IEPF Authority shall be effected by the Company through the respective Depositories by way of Corporate Action.

The concerned shareholders are requested to claim the unpaid/ unclaimed dividend amount(s) on or before 18th November, 2024. In case the Company does not receive any communication from the concerned shareholder by 18th November, 2024 the Company shall, with a view to complying with the requirements set out in the Rules, dematerialize and transfer the shares to IEPF. Shareholders are requested to note that the updated list of shareholders uploaded on the Company's website should be regarded as and shall be deemed to be adequate notice in respect of issue of new share certificates for the purpose of transfer of shares to Demat accounts of the IEPF Authority pursuant to the amended rules. Please note that upon transfer to IEPF, no claim shall lie upon the Company in respect of the unclaimed dividend amount and equity shares so transferred.

For claiming unpaid/unclaimed dividend, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, Mr. Raj Kumar Kale, AVP – Corp. Registry at M/s KFin Technologies Limited Unit: Dabur India Limited, Selenium Tower B, Plot No 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad- 500032, Tel: 040 6716 2222 Email id: einward.ris@kfintech.com.

04th September 2024 **New Delhi**

For Dabur India Limited **Saket Gupta Company Secretary & Compliance Officer**

सूचना

एतद्वारा सुचित किया जाता है कि मेरे नाम से पंजीकृत निम्नलिखित शेयर प्रमाणपत्र खो गए हैं। इसलिए मैंने इप्लीकेंट शेयर प्रमाणपत्र जारी करने के लिए एसआरएफ लिमिटेंड के पंजीकृत कार्यालय द गैलेरिया, डीएलएफ मयुर विहार, युनिट नंबर 236 और 237, दूसरी मंजिल, मयुर प्लेस, नोएडा लिंक रोड, मयुर विहार फेज —।. एक्सटेंशन, दिल्ली—110091 में आवेदन किया था । इसलिए आम जनता को एतद्दवारा चेतावनी दी जाती है कि वे निम्नलिखित प्रतिभृतियों का लेन-देन न करें और यदि कंपनी को इस नोटिस के प्रकाशन की तिथि से 15 दिनों के भीतर कोई आपत्ति प्राप्त नहीं होती है तो कपया कंपनी के उपर्यक्त पंजीकत कार्यालय या कंपनी के आर एंड टी एजेंट केकिन टैक्नोलॉजीज लिमिटेड, कार्वी सेलेनियम, टॉक्र-बी, प्लॉट नंबर 31 और 32, वित्तीय जिला, नानकरामगुडा, सेरिलिंगमपल्ली मंडल, हैदराबाद, तेलंगाना-500032 की संपर्क करें। कंपनी सनील बाबलाल कोराडिया के नाम से डप्लीकेट शेयर प्रमाणपत्र जारी करने के लिए आगे बढेगी।

फोलियो नं.	शेयरों की संख्या	प्रमाण पत्र सं.	विशिष्ट संख्याएँ
B 0004387	25	9255	1554976-1555000
B 0004387	8	56331	2836726-2836733
B 0004387	16	97322	4146235-4146250
B 0004387	50	90153780	10524475-10524524
B 0004387	50	306549	15828620-15828669
B 0004387	50	455549	23848412-23848461

जिन्दल कैपिटल लिमिटेड

पंजी. कार्यालयः 201. अगरवाल प्लाजा. सेक्टर-१. रोहिणी. दिल्ली-110085 CIN: L65910DL1994PLC059720; फोन नं. 011-45578272

ईमेल आईडी: info@jindalcapital.co.in; वेबसाईट: www.jindalcapital.co.in अपना ई-मेल पता पंजीकृत कराने के लिये शेयरधारकों के लिये सचना

कॉर्पोरेट कार्य मंत्रालय द्वारा जारी लागु योग्य दिशानिर्देशों/सर्क्युलर्स (''सर्क्युलर्स) तथा इस संदर्भ में भारतीय प्रतिभृति और विनिमय बोर्ड द्वारा जारी सर्क्यलर्स के साथ पठित कम्पनी अधिनियम, 2013 की धारा 101 तथा उसके अंतर्गत निर्मित नियमों तथा सेबी (सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के अनुपालन में सदस्यगण कृपया ध्यान रखें कि जिन्दल कैपिटल लिमिटेड की 30वीं वार्षिक आम सभा (''एजीएम'') विडियो कान्फ्रेंसिंग (''वीसी'')/अन्य ऑडियो विजुअल माध्यमों (''ओएवीएम'') द्वारा आयोजित होगी। इस उद्देय से केवल ईमेल द्वारा सदस्यों को सुचना भेजी जाएगी। भौतिक पद्धत्ति में शेयरधारित करने वाले सदस्य जिन्होंने कम्पनी के पास अपने ईमेल पते पंजीकृत नहीं किये हैं, से आग्रह है कि यथा शीघ्र https://linkintime.co.in/emailreg/email-register.html पर कम्पनी के रजिस्ट्रार तथा शेयर अंतरण एजेन्ट (''आरटीए''), लिंक इन्टाइम इंडिया प्रा.लि. का प्लेटफार्म देखें ताकि उन्हें वार्षिक आमसभा (''एजीएम'') की सुचना प्राप्त हो सके। डिमैट पद्धत्ति में शेयरधारित करने वाले सदस्यों से आग्रह है कि अपने डिपॉजिटरी पार्टिसिपैन्ट (डीपी) के पास अपना ई-मेल पता पंजीकृत/अद्यतन करा लें।

कम्पनी अपने सदस्यों को रिमोट ई-वोटिंग द्वारा मताधिकार के प्रयोग की सुविधा उपलब्ध कराएगी तथा रिमोट ई-वोटिंग की विस्तृत प्रक्रिया (उस प्रक्रिया सिहत जिसमें भौतिक पद्धित में शेयर धारित करने वाले सदस्यों अथवा जिन्होंने अपने ईमेल पते पंजीकृत नहीं कराए हैं, वे रिमोट ई-वोटिंग द्वारा मतदान कर सकते हैं, सहित) इस सूचना का भाग होगा। वार्षिक आमसभा ("एजीएम") की उक्त सूचना कम्पनी की वेबसाईट अर्थात् www.jindalcapital.co.in तथा स्टॉक एक्सचैंज अर्थात् बीएसई की वेबसाईट www.bseindia.com क्रमशः पर उपलब्ध होगा। उक्त जानकारी भी कथित वेबसाईट पर उपलब्ध होगा। कृते, जिन्दल कैपिटल लिमिटेड

तिथि: 03 सितम्बर, 2024 साधुराम अगरवाल स्थानः दिल्ली अध्यक्ष-सह-प्रबंध निदेशक

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 22,2024 (the 'Letter of Offer') filed with the Stock Exchange, namely NSE Limited (NSE Emerge), where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

NIRMAN AGRI GENETICS LIMITED

CORPORATE IDENTIFICATION NUMBER: U01110MH2020PLC344089

Registered Office: Vedant Apartment, Near Reliance Shopee, Dindori Road, Panchavati, Nashik – 422 003 Maharashtra, India: Contact Details: + 91 253 2943101; Contact Person: Khushbu Kushan Shah, Company Secretary & Compliance Officer; Email-ID: cs@nirmanagrigen.com; Website: www.nirmanagrigen.com;

THE PROMOTER OF THE COMPANY IS PRANAV KAILAS BAGAL

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF NIRMAN AGRI GENETICS LIMITED ONLY

RIGHTS ISSUE OF 2049025* EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹239/ (RUPEES TWO HUNDRED THIRTY NINE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹229/- (RUPEES TWO HUNDRED TWENTY NINE ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 48,97,16,975 (RUPEES FORTY EIGHT CRORE NINETY SEVEN LAKH SIXTEEN THOUSAND NINE HUNDRED SEVENTY FIVE ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLESHAREHOLDERS OF NIRMAN AGRI GENETICS LIMITED('COMPANY' OR 'ISSUER') IN THE RATIO OF 11 RIGHTS SHARES FOR EVERY 32 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, JULY 29, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 168 OF THIS LETTER OF OFFER.

*Assuming full subscription.

Hierman

PAYMENT METHOD FOR THE ISSUE

AMOUNT PAYABLE PER RIGHT SHARE	Face Value	Premium	Total
On Application	10	229	239
Total	10	229	239

BASIS OF ALLOTMENT

The Board of Directors of Nirman Agri Genetics, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Monday, August 05, 2024, and closed on Friday, August 23, 2024 with the last date for the market renunciation of the Rights Entitlement being Monday, August 19, 2024. The details of Applications received, is scheduled as under

Category	No. of Applications	Number of Rights Equity Shares Allotted - against Entitlement	Number of Rights Equity Shares Allotted - Against valid additional shares	Total Rights Equity Shares Allotted
Eligible Shareholders	685	1448386	284692	1733078
Renounces	336	315798	0	315798
Total *	1021	1764184	284692	2048876
Cinal autoubandation is 120	DOW of Diabta leaves	Pina ofter commune tembolo al rejection case	3	9.00.0000000

*Final net subscription is 129.80% of Rights Issue Size after removing technical rejection cases.

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Thursday, August 29, 2024, in consultation with the Issuer Company, the Registrar, and NSE (NSE Emerge) Designated Stock Exchange for the Issue, the Company has on August 30,2024, allotted 20,48,876 (Twenty Lakh Forty Eight Thousand Eight Hundred Seventy Six Only) Fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed. The Listing Application with NSE Limited was filed on August 30, 2024, and the Issuer Company was in receipt of the Listing Approval vide NSE Limited's notice bearing reference number June 21,2024 wide letter no. NSE/LIST/C/2024/0691. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories . In accordance with the SEBI circular bearing reference number 'SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020.

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON NSE LIMITED (NSE EMERGE) IN DEMATERIALISED FORM. DECLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by NSE should not, in anyway, be deemed or

construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of NSE Limited (NSE Emerge)' on the page 164 of the Letter of Offer.

COMPANY DETAILS

NIRMAN AGRI GENETICS LIMITED

Corporate Identification Number: U01110MH2020PLC344089 Registered Office: Vedant Apartment, Near Reliance Shopee, Dindori Road,

Panchavati, Nashik -422 003 Maharashtra, India; Contact Details: +91 253 2943101044 - 40057044 + 044 - 40057044

Contact Person: Khushbu Kushan Shah, Company Secretary & Compliance

Email-ID: cs@nirmanagrigen.com; Website: www.nirmanagrigen.com;

REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre

Andheri East, Mumbai -400 093, Maharashtra, India Contact Details: 91 22 6263 8200;

E-mail ID/ Investor grievance e-mail: investor@bigshareonline.com.;

Website: www.bigshareonline.com

Contact Person: Jibu John: SEBI Registration Number: INR000001385; Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole; first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Nirman Agri Genetics Limited On behalf of the Board of Directors

Khushbu Kushan Shah

Place: Nashik Date: September 04, 2024

page 22 of the Letter of Offer.

Company Secretary and Compliance Officer The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, NSE at www.nseindia.com, Registrar at www.bigshareonline.com. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transfer able except in accordance with the restrictions.

..continued from previous page

NOTICE TO INVESTORS

CORRIGENDUM CUM ADDENDUM TO THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS BOTH DATED AUGUST 28, 2024 ("CORRIGENDUM") With reference to the Shelf Prospectus dated August 28, 2024 ("Tranche I Prospectus"), filed with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"), Securities and Exchange

Board of India ("SEBI") and BSE Limited ("BSE") and National Stock Exchanges"). In this regard, please note that in the table on key operating and financial metrics (on a consolidated basis) in the chapter "Our Business" on page 154 of the Shelf Prospectus, there is a typographical error in the amount of Net worth and the same should be read as ₹20,268.64 crore instead of ₹20,268.85 crore. Further, the chapter "Material Developments" on page 212 of the Shelf Prospectus shall include the following information:

(i) pursuant to the meeting of the Securities Issuance and Investment Committee dated August 29, 2024 the paid-up equity share capital of the Company stand increased to INR 146,82,09,541.22 divided into 72,99,97,213 fully paid-up equity shares having a face value of INR 2.00 each bearing ISIN INE148I01020 and 1,22,61,366 partly paid-up rights equity shares having a face value of INR 2.00 each with INR 0.67 each paid-up bearing ISIN IN9148I01010; (ii) pursuant to the meeting of the Board passed an enabling resolution for raising funds through issuance of non-convertible debentures / bonds for an aggregate amount of up to INR 30,000 crore in one or more tranches on a private placement basis; (b) the Board approved the appointment of M/s. Nangia & Co LLP, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates, Chartered Accountants (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registration No. 002391C/N500069) and M/s. M Verma & Associates (ICAI Firm Registratio Registration No. 501433C), as Joint Statutory Auditors of the Company for a period of 3 (three) consecutive years effective from the conclusion of 19th AGM of the Company, subject to the approval of shareholders in the forthcoming AGM of the Company; (c) the Board approved the shifting of one of the Corporate Offices of the Company from 'Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122016' to '4th Floor, Augusta Point, Golf Course Road, DLF Phase-5, Sector-53, Gurugram, Haryana-122002 with effect from August 29, 2024.

A copy of this Corrigendum is being filed with RoC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above changes should be read in conjunction with the Prospectus and the Abridged Prospectus, as applicable. All references to the Prospectus shall also include this Corrigendum. All capitalized terms used in this Corrigendum is available on the websites of SEBI, Lead Managers, Stock Exchanges and the Company that is www.sebi.gov.in; www.nuvama.com; www.trustgroup.in; www.elaracapital.com; www.bseindia.com, www.nseindia.com and www.sammaancapital.com.



801-804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kurla Complex Bandra East, Mumbai - 400 051 Tel.: +91 22 4009 4400 Email: scl.ncd@nuvama.com Contact Person: Saili Dave

Tel.: +91 124 481 4410; Email: rahul.singhal@sndhawan.com

Phase IV, Gurugram - 122 016

Contact Person: Rahul Singhal, Partner

ElaraCapital

LEAD MANAGERS TO THE ISSUE

ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West Mumbai - 400 013, India Tel: +91 22 6164 8599 Email: scl.ncd@elaracapital.com Contact Person: Astha Daga

New Delhi - 110 005

TRUST

Tel: +91 11 4145 1114; Email: vk.choudhary@arorachoudhary.com

Contact Person: Vijay Kumar Choudhary, Partner

TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex

Bandra East Mumbai - 400 051 Tel.: +91 22 4084 5000 Email: ihfl.ncd@trustgroup.in Contact Person: Hani Jalan

▲ KFINTECH KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot No - 31 & 32 Financial District, Nanakramguda

Serilingampally, Hyderabad Rangareddi - 500 032, Telangana, India Tel: +91 40 6716 2222 Fax: +91 40 6716 1563 Email: scl.ncdipo@kfintech.com Website: www.kfintech.com

Email: itsi@idbitrustee.com/ashishnaik@idbitrustee.com; Investor Grievance Email: response@idbitrustee.com

REGISTRAR TO THE ISSUE

CREDIT RATING AGENCIES CRISIL

CRISIL RATINGS LIMITED (A subsidiary of CRISIL Limited) CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076 Tel: +91 22 3342 3000 Email: crisilratingdesk@crisil.com

An CEP CONC. COMpany



Electric Mansion 3rd Floor, Appasaheb Marathe Marg. Prabhadevi, Mumbai - 400 025 Tel: +91 22 6114 3406 Email: shivakuman@icraindia.com Contact Person: L Shivakumar

Contact Person: Ajit Velonie DEBENTURE TRUSTEE® STATUTORY AUDITORS COMPANY SECRETARY AND COMPLIANCE OFFICER S.N. DHAWAN & CO LLP ARORA & CHOUDHARY ASSOCIATES (有) IDBI trustee Chartered Accountants Chartered Accountants Plot No. 51-52, 2nd Floor, Sector - 18, Udyog Vihar, Plot no. 8/28, W.E.A. Abdul Aziz Road, Karol Bagh,

1081 Trustneship Services Ltd IDBI TRUSTEESHIP SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001, Tel.: +91 22 4080 7073 Amit Kumar Jain, Company Secretary and Compliance Officer Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016 Tel: +91 124 668 1199; Fax: +91 124 668 1240; Email: ajain@sammaancapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as nonreceipt of Allotment advice, demat credit of alloted NCDs, refund orders, transfers, or

interest on application amount etc. DBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated July 23, 2024 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche I

Issue. For further details, please see Annexure C of the Tranche I Prospectus. A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the Registrar of Companies, Delhi and Haryana at New Delhi, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 140 of the Disclaimer of the Issuer: SAMMAAN CAPITAL LIMITED (formerly known as Indiabulis Housing Finance Limited), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of \$\epsilon\$1,000 each and has filed the Shelf Prospectus dated August 28, 2024, and Tranche I Prospectus dated

Contact Person: Ashish Naik; Website: www.idbitrustee.com

August 28, 2024 with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC"), National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in. Investors proposing to participate in the Tranche I Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to the Shelf Prospectus and Tranche I Prospectus and the section on "Risk Factors" and "Material Development" beginning on page 19 and page 212 respectively of the Shelf Prospectus. For SAMMAAN CAPITAL LIMITED

Sd/-Mr. Gagan Banga

Vice Chairman, Managing Director and CEO

Place: Mumbai Date : September 4, 2024

www.readwhere.com

DIN: 00010894