

CSD/BSE&NSE/2024-25

25 July 2024

To
The Manager
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 543064

Scrip Symbol: SUVENPHAR

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scheme of amalgamation of Cohance Lifesciences Limited (“Transferor Company”) into and with Suven Pharmaceuticals Limited (“Transferee Company”/“Suven Pharmaceuticals”) under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder (“Scheme of Amalgamation”).

Dear Sir/Madam,

This is with reference to and in furtherance of our letter dated 29 February 2024 pursuant to which we informed about the decision of the Board of Directors of Suven Pharmaceuticals approving the Scheme of Amalgamation, subject to receipt of applicable regulatory and other approvals as well as our earlier letter dated 23 July 2024 pursuant to which we informed you about the subsequent developments in relation to the Scheme of Amalgamation.

In this regard, we would like to inform you that a joint application by the Transferor Company and Suven Pharmaceuticals for the Scheme of Amalgamation has been filed (by way of e-filing) under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions before the Hon’ble NCLT, Mumbai Bench today (i.e., 25 July 2024).

The Scheme of Amalgamation remains subject to applicable approvals, including approvals from the respective jurisdictional Hon’ble National Company Law Tribunal, and such other approvals, permissions, and sanctions of regulatory and other authorities, as may be applicable.

This is for your information and record.

Thanking you.

Yours faithfully,

For Suven Pharmaceuticals Limited

K. Hanumantha Rao
Company Secretary

Suven Pharmaceuticals Limited

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