NAKODA GROUP OF INDUSTRIES LIMITED

Nagpur 440 008. Maharashtra, INDIA.

CIN Number: L15510MH2013PLC249458

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October 17, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Scrip Code: 541418 **Trading Symbol: NGIL**

Dear Sirs,

Sub.: Update on receipt of amounts due on First Call of Rs. 8.75/- (Rs. 3.5/- against face value and Rs. 5.25/- against Premium) paid-up equity sharesof the Company

We refer to the 50,90,056 - Rs. 2.50/- paid-up equity shares of the Company, issued and allotted on rights basis, pursuant to the Letter of Offer dated May 30, 2024.

The holders of the aforesaid partly paid-up equity shares, whose names appeared on the Registerof Members as on August 14, 2024 (the Record Date), were required to pay the First Call amount of Rs. 8.75 per equity share (comprising Rs. 3.50 towards face value and Rs. 5.25 towards securities premium) between Monday, September 09, 2024 and Monday, September 23, 2024 (both days inclusive). The aggregate amount payable by these shareholders towards First Call was Rs. 4,45,37,990/-.

The Company has, till September 23, 2024, received Rs. 3,40,89,186.25/- representing around 76.54% of the amount due on First Call. The Company is in process of taking listing, trading approval and the corporate action for credit of 38,95,907- Rs. 6/- paid-up equity shares. These 38,95,907- Rs. 6/- paid-up equity shares will be listed and would be available for trading on the Stock Exchanges (ISIN: IN9236Y01028).

We request you to take the above on record and disseminate this intimation on your

website. Thanking you,

Yours faithfully,

For Nakoda Group of Industries Ltd

Pravin Navalchand Choudhary Managing Director (Din:01918804)