

**July 04, 2024**

To,  
BSE Limited  
Listing Department,  
Phiroze Jeejebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Scrip Code- 973405

**Sub: Intimation under Regulation 51 (2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

In continuation to our announcement dated November 01, 2023 and in accordance with the provisions of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that, **Dilip Buildcon Ltd (the "Company")** has transferred 51% equity shareholding of Pathrapali Kathgora Highways Pvt Ltd (HAM project SPV) to Shrem InvIT ("**Purchaser**") on July 03, 2024

The Company has received ₹ 37.52 crores (Rupees Thirty Seven Crore Fifty two Lacs only) as cash consideration against transfer of 51% shareholding in Pathrapali Kathgora Highways Pvt Ltd.

The details of the transaction are provided in **Annexure I** hereto.

This is for your information and records. Kindly take the same on record and acknowledge receipt.

Thanking you,  
Yours faithfully,

**FOR DILIP BUILDCON LIMITED**

**ABHISHEK SHRIVASTAVA**  
**COMPANY SECRETARY**

**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



Annexure I

Sr. No.	Details required to be disclosed	Disclosure by the Company
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	Turnover: ₹ NIL % of turnover: NIL Net Worth: Negative Nil % of Net worth: Nil  <i>Note: the amount and percentage of the turnover and net worth contributed by relevant entities in the consolidated revenue and net worth of the Company is "NIL" as the balance 51% equity investment in the relevant entities were kept as "HELD FOR SALE" on March 31, 2024.</i>
2.	Date on which the agreement for sale has been entered into	March 4, 2022
3.	The expected date of completion of sale/disposal	July 03, 2024
4.	Consideration received from such sale/disposal.	The Company has received ₹ 37.52 crores on July 04, 2024, as cash consideration against transfer of 51% shareholding in Pathrapali Kathgora Highways Pvt Ltd.
5.	Brief details of buyer and whether any of the buyers belong to the promoter/ promoter group/ group companies. If yes, details thereof	<b>Shrem InvIT is an Infrastructure Investment Trust</b> registered under Registration No IN/InvIT/20-21/0017 issued by Security and Exchange Board of India on February 04, 2021.  The buyer does not belong to the promoter/ promoter group/ group companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction does not fall within the purview of the related party transaction.
7.	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Yes, the company has taken requisite approval through Special Resolution dated 16.03.2022
8.	Additionally, in case of a slump sale, indicative disclosures provided for Amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable



Regd. Office :