

Date: February 10, 2025

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL

BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code- 534680

Subject: Corrigendum to the Notice of Extraordinary General Meeting

Dear Sir/Madam,

In reference to the caption subject matter and in continuation to our intimation dated January 24, 2025, please find enclosed herewith the Corrigendum to the Notice of Extra Ordinary General meeting ("EGM Notice"), dispatched to the shareholders on Monday, February 10,2024.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged. The copy of the said document is also uploaded on the website of the Company i.e. www.srghousing.com.

Kindly take the above information on your records.

Thanking You,

With Regards,

For SRG Housing Finance Limited

Vinod
Kumar Jain

Digitally signed by
Vinod Kumar Jain
Date: 2025.02.10
11:20:04 +05'30'

Vinod K. Jain
Managing Director
DIN-00248843

CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

An Extraordinary General Meeting (EGM) of the Shareholders of **SRG HOUSING FINANCE LIMITED** (“Company”) is being convened on **Wednesday, Feb 19, 2025 at 12.15 p.m. IST** at the Head Office of the Company at 12, SRG House, Opp Paras Health Hospital, Shobhagpura, Udaipur Rajasthan 313001. The Notice of the EGM (“EGM Notice”) was dispatched to the Shareholders of the Company on January 24, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

We draw the attention of all the members of the Company towards the EGM Notice dated January 22, 2025 inter-alia, for point number 11 of the Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice. This Corrigendum/ Addendum is being issued with respect to the typo error taken place in mentioning of the Total No. of Shares of the Public Shareholding in Post issue segment at point number 11, titled as “**Shareholding pattern of the Company before and after the Preferential Issue**”. The total public shareholding under point number B(3)(v) that is Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs, signifying the Sub-Total (v) in the said Notice, is stated as 45,52,829 which is in fact 31,15,418 and therefore, to be read as 31,15,418 only. Similarly, the total public shareholding under point number B(3)(vii) that is Bodies Corporate, signifying the Sub-Total (vii) in the said Notice, is stated as 2,63,844 which is in fact 16,31,844 and therefore, to be read as 16,31,844 only.

For the sake of better clarity and understanding, the revised point 11 of the said explanatory statement should be read as follows:

xi Shareholding pattern of the Company before and after the Preferential Issue

The shareholding pattern of the Company before and after preferential issue is as follows:

Sl No	Category of Shareholder(s)	Pre –Issue		Post – Issue	
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters & Promoter Group Holding				
1	Indian				
i.	Individuals/Hindu undivided Family	6929388	48.43	6929388	44.20
ii.	Bodies Corporate	2340055	16.36	2340055	14.93
	Sub- Total (A) (1)	9269443	64.79	9269443	59.13
2	Foreign	-	-	-	-
	Total Promoters & Promoter Group Holding (A)	9269443	64.79	9269443	59.13
B	Non-Promoters Holding				
1	Institutional Investors				
i.	Mutual Funds	-	-	-	-
ii.	Foreign Portfolio Investors/Alternate Investment Funds	2000	0.01	2000	0.01

R.O.: 321 S.M. Lodha Complex, Near Shastri Circle, Udaipur - 313001, Rajasthan, India. | 0294-2412609

H.O.: Plot No. 12, Opposite Paras JK Hospital, Shobhagpura, Udaipur - 313001, Rajasthan, India. | 0294-2561882

C.O.: 307, 3rd Floor, Hubtown Solaris, N.S. Phadke Marg, Near East West Flyover, Andheri (E), Mumbai - 400069, Maharashtra. | 022-62215307

iii.	Financial Institutions/ Bank	-	-	-	
	Sub- Total (B) (1)	2000	0.01	2000	0.01
2	Central Government/ State Government	-	-		
	Sub- Total (B) (2)	-	-		
3	Non-Institutions				
i.	Directors and their relatives (excluding independent directors and nominee directors)	4680	0.03	4680	0.03
ii.	Key Managerial Personnel	1489	0.01	1489	0.01
iii.	Investor Education and Protection Fund (IEPF)	8407	0.06	8407	0.05
iv.	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1298946	9.08	1298946	8.29
v.	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	3115418	21.77	3115418	19.87
vi.	Non-Resident Indian (NRIs)	185835	1.30	185835	1.19
vii.	Bodies Corporate	263844	1.84	1631844	10.41
viii.	Any Other (specify)				
a	LLP	10742	0.08	10742	0.07
b	HUF	147034	1.03	147034	0.94
c	Trust	-	-	-	-
	Sub- Total (B) (3)	5036395	35.20	6404395	40.86
	Total Public Shareholding (B)	5038395	35.21	6406395	40.87
	Total (A) + (B)	14307838	100.00	15675838	100.00

This Corrigendum / Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum / Addendum shall also be available at the website of the Company and on the website of NSE Limited and BSE Limited where the shares of the Company are listed.

By order of the Board of Directors

Sd/-

Divya Kothari
M. No: A57307
Company Secretary

Date: 10-02-2025
Place: Udaipur

R.O.: 321 S.M. Lodha Complex, Near Shastri Circle, Udaipur - 313001, Rajasthan, India. | 0294-2412609

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