



TRADEWELL HOLDINGS LIMITED

07.02.2025

To,

The Secretary
BSE Limited
The Stock Exchange, Mumbai
Corporate Relationship Department
1st Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400001

Sub: Intimation under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of newspaper advertisement regarding unaudited financial results for the quarter ended December 31, 2024

Ref: –Tradewell Holdings Limited (Scrip Code:531203)

Dear Sir,

In pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed copy of Unaudited Standalone Financial Results of the Company for the Third Quarter & Nine Months ended on December 31st, 2024 published in newspapers viz. Financial Express (English Newspaper) & Jansatta (Hindi Newspaper) on Friday, **07th February 2025**.

This is for your information and record.
Please acknowledge the receipt.

Thanking you,

Yours faithfully

For Tradewell Holdings Limited

Uma Kumari
(Company Secretary & Compliance officer)

Encl: as above

TRADEWELL HOLDINGS LIMITED

(Formerly: BRAND REALTY SERVICES LIMITED)

Regd. Office: S-8 & 2, DDA Shopping Complex, Mayur Vihar, Phase-1, Delhi-110091

Corp. Office: Ground Floor, Plot No-15 A, Tradex Tower, Sector-125, Noida-201301

Landline:011-22755819,Mob.: 9999916037 | E-mail: info@brandrealty.in, www.brandrealty.in

CIN: L74899DL1995PLC064237, PAN:AABCS3166R, GST(DELHI)07AABCS3166R1ZT. (UP)09AABCS3166R1ZP

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

FINANCIAL EXPRESS Read to Lead

ALIROX ABRASIVES LIMITED

CIN: L74899DL1944PLC000759

Regd. Office : 4, SCINDIA HOUSE, NEW DELHI-110001

Corporate Office: 7F-7H (7th Floor), Hansalaya Building, 15, Barakhamba Road, New Delhi 110001

Phone: 011-4668625, 011-41070069, Website: www.alirox.com

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2024

(Rs.in lacs)

Table with columns: S.No, Particulars, STANDALONE (Quarter Ended, Nine Months Ended, Quarter Ended), CONSOLIDATED (Quarter Ended, Nine Months Ended, Quarter Ended). Rows include Total Income from operations, Net Profit/(Loss) for the period before tax, etc.

Notes: 1. The above results have been reviewed by the Audit Committee of Board and subsequently approved by the Board of Directors on 6th February, 2025. 2. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place: New Delhi Dated: 06 February, 2025

PUBLIC NOTICE FOR LOSS OF SHARE CERTIFICATES TO WHOMSOEVER IT MAY CONCERN

This is to inform the general public that following share certificate(s) of Dalmia Bharat Sugar and Industries Limited having its registered office at Dalmiapuram, Lalgudi, Tiruchirappalli Dist. Tamilnadu-621651 registered in the name of the following shareholder have been lost by the registered holder(s).

Table with columns: FOLIO NO., SHARE HOLDER, CERTIFICATE NO(S), DISTINCTIVE NOS (From-To), NO. OF SHARES, FACE VALUE. Includes entries for Amtul Aziz (Demised).

The public are hereby cautioned against purchasing or dealing in any way with the above referred share certificate(s). Any person(s) has/have any claim in respect of the said share certificate(s) should lodge such claim with the company or its registrar and transfer agents Kfin Technologies Private Limited, unit: Dalmia Bharat Sugar and Industries Limited, Selenium Building, Tower-B, plot no 31 & 32, financial district, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, within 15 days of publication of this notice.

ADITYA BIRLA CAPITAL PROTECTING INVESTING FINANCING ADVISING

Registered Office : Indian Rayon Compound, Veraval, Gujarat-362266 Branch Office : 2nd Floor, Vigya Building, 17, Barakhamba Road, New Delhi-110001

APPENDIX-IV-A (See proviso to rule 9(1) Security Interest (Enforcement) Rules, 2002) Sale Notice For Sale of Immovable Property

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 9 (1) of the Security Interest (Enforcement) Rules, 2002 (S.I.E.R.). Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) i.e., Mrs. Empire Furniture Co. Through Proprietor, Mr. Gurpreet Singh Bhatia; Mrs. B. J Corporation, Through Proprietor; Mrs. Sonia Bhatia, having Loan A/c no. A/N/D L/P/000000604092, that the below described immovable property mortgaged to the Secured Creditor, the physical possession of which has been taken by the Authorized Officer of Aditya Birla Finance Limited, the mortgage property will be sold on "As is where is", "As is what is" and "Whatever there is" basis on 07.02.2025 for recovery of Rs. 7,28,72,845.95/- (Rupees Seven Crore Twenty-Eight Lakh Seventy-Two Thousand Six Hundred Forty-Five and Ninety-Five Paise Only) due as on 05.02.2025 and further interest and other expenses thereon till the date of realization of complete Outstanding amount due to the Secured Creditor from above stated Borrowers/co-Borrowers.

JAIN MARMO INDUSTRIES LIMITED

Regd. Office : 47/10, kiran Path, Mansarovar, Jaipur-302020

Phone No. +91-294 2441666, 2441777, Fax: +91-294 2440581

Website: www.jainmarmo.com EMAIL: jainmarmo_udr@yahoo.com,

CIN : L14101RJ1981PLC002419

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER 2024

Table with columns: Particulars, Quarter Ended 31st December 2024 (Un-Audited), Nine Month ended 31st December 2024 (Un-Audited), Quarter ended 31st December 2023 (Un-audited). Rows include Total Income from operations, Net Profit / (Loss) for the period before tax, etc.

Notes: (A) The above Unaudited Financial Results for the quarter and nine month ended on December, 31 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 05th February 2025. Note: The above is an extract of the detailed format of quarterly results filed with the stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirement) Regulation 2015. The full format of the Unaudited Financial Results for the quarter and nine month ended on December 31 2024 are available on the Stock Exchange website (www.bseindia.com) and on the company's website (www.jainmarmo.com)

AXIS BANK LIMITED

(CIN: L65110TN2014PLC097792) Corporate Office: Structured Assets Group, 7th Floor, 'Axis House', Panduranga Dutt Marg, Worli, Mumbai - 400025 | Website: www.axisbank.com

INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR SUBSTITUTION OF CONCESSIONAIRE IN AN OPERATIONAL DBFOT ROAD PROJECT IN THE STATE OF MAHARASHTRA

Axis Bank Limited ("Lenders' Representative"), on behalf of consortium of banks and financial institutions ("Senior Lenders") invites expression of interest ("EOI") from interested parties ("Nominated Company") to substitute and take over the rights and obligations of PS Toll Road Private Limited ("Existing Concessionaire") under the concession agreement dated March 10, 2010 ("Concession Agreement") for an operational DBFOT road project of six-laning of Pune-Satara section of NH-4 from Km 725.000 to Km 865.350 (approx. length - 140.350 Km) in the state of Maharashtra under National Highway Development Project Phase-V ("Project").

Table with columns: Contact Person, Mobile No., Email id. Includes Vineet Varshney, Vinay Agarwal, Saurabh Saini.

The Lenders' Representative, may, at its sole discretion, extend the timeliness as specified by way of newspaper advertisement. This advertisement will not constitute and will not be deemed to constitute any commitment on part of Lenders' Representative or Senior Lenders or its advisors to carry out a substitution process with a Nominated Company. This advertisement confers neither any right nor expectation on any interested parties to be selected to participate in the bidding process.

HDFC BANK logo and text: We understand your world. Registered Office: HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 and having one of its office as Retail Portfolio Management at HDFC Bank Ltd, 1st Floor, I-Techno Thinko Campus, Kanjurmargin (East), Mumbai - 400042.

SALE INTIMATION AND PUBLIC NOTICE FOR SALE OF SECURITIES PLEDGED TO HDFC BANK LTD.

The below mentioned Borrowers of HDFC Bank Ltd. (the 'Bank') are hereby notified regarding the sale of securities pledged to the Bank, for availing credit facilities in the nature of Loan/Overdraft Against Securities.

Table with columns: Sr. No., Loan Account Number, Borrower's Name, Outstanding Amount as on 04 Feb 2025, Date of Sale Notice. Lists borrowers like SHIVANI PRIMITA, SUNIL KUMAR SHARMA, etc.

TRADEWELL HOLDINGS LIMITED

CIN: L74110DL1995PLC064237 Regd. Off: S-8 & S-2, DDA SHOPPING COMPLEX, OPP. POCKET-I, MAYUR VIHAR-I, DELHI - 110091

Tel.: 011-22755819 | Email: info@brandreality.in | Website: https://www.brandreality.in

Statement of Unaudited Standalone Financial Results for the Third Quarter and Nine Months ended 31st December, 2024

(Rs. in Lacs except per share data)

Table with columns: Particulars, 31.12.2024 (Unaudited), 31.12.2023 (Unaudited), 31.12.2024 (Unaudited). Rows include Total Income from Operations, Net Profit / (Loss) for the period before tax, etc.

Notes: 1. The above is an extract of the detailed format of the Unaudited Financial Results for the Third Quarter and Nine Months ended 31st December, 2024 filed with the BSE under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the Financial Results for the Third Quarter and Nine Months ended 31st December, 2024 is available on the BSE website (www.bseindia.com) and Company's website (https://tradewellholdingsstd-financialresults-for-31december2024.tiny.site).

For TRADEWELL HOLDINGS LIMITED KAMAL MANCHANDA (WHOLETIME DIRECTOR) DIN: 00027889

IDFC FIRST Bank Limited

(erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC FIRST Bank Limited)

CIN : L65110TN2014PLC097792

Registered Office : KRM Towers, 8th Floor, Harrington Road, Chetpet, Chennai- 600031. Tel. : +91 44 4564 4000 | Fax: +91 44 4564 4022

Notice under Section 13 (2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002

The following borrowers and co-borrowers availed the below mentioned secured loans from IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC FIRST Bank Limited). The loans of the below-mentioned borrowers and co-borrowers have been secured by the mortgage of their respective properties. As they have failed to adhere to the terms and conditions of the respective loan agreements and had become irregular, their loan were classified as NPA as per the RBI guidelines.

Table with columns: Sr No., Loan Account No., Type of Loan, Section 13 (2) Notice Date, Outstanding amount as per Section 13 (2) Notice.

NAME OF BORROWERS AND CO-BORROWERS : 1. RADHESHYAM HAJARILAL 2. SUNITA DEVI

PROPERTY ADDRESS : ALL THAT PIECE AND PARCEL OF PLOT WITH PATTAN NO. 19, BOOK NO. 67, PLOT AREA 127.5 SQ. YDS. OR 1147.5 SQ. FT. SITUATED AT KHASRA NO. 1662, GRAM PANCHAYAT: SHYAMPURA, PANCHAYAT SAMITI: BANSUR, TEHSIL: BANSUR, DISTRICT ALWAR, RAJASTHAN-301402, AND BOUNDED AS: EAST: VACANT LAND OF RATIRAM, WEST: HOUSE OF OMPRAKASH NORTH: HOUSE OF UDMIRAM, SOUTH: AAM RASTA

You are hereby called upon to pay the amounts to IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC FIRST Bank Limited) as per the details shown in the above table with contracted rate of interest thereupon from their respective dates and other costs, charges etc. within 60 days from the date of this publication, failing which the undersigned shall be constrained to initiate proceedings under Section 13 (4) and section 14 of the SARFESI Act, against the mortgaged properties mentioned hereinabove to realize the amount due to IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC FIRST Bank Limited). Further you are prohibited under Section 13 (13) of the said Act from transferring the said secured assets either by way of sale/lease or otherwise.

Date: 07.02.2025 IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC FIRST Bank Limited) Place : ALWAR

OMANSH ENTERPRISES LIMITED

CIN: L21101DL1974PLC241646

Regd. Off.: B-507, 5th Floor, Lateshin House, Barakhamba Road, New Delhi- 110001 Email ID: omanshwork@gmail.com Website: omansh.co.in

Extract of Statement of Standalone Un-audited Financial Result For The Quarter Ended 31st December, 2024

(Rs. in Lacs.)

Table with columns: Particulars, Quarter ended 31/12/2024 (Unaudited), Previous Quarter ended 30/09/2024 (Unaudited), Corresponding 3 months ended in the previous year 31/12/2023 (Unaudited), Previous year ended 31/03/2024 (Audited). Rows include Total Income from Operations, Net Profit/(Loss) for the period before tax, etc.

Notes: 1. The above is an extract of the detailed format of Quarter Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Half yearly Financial Results are available on the websites of the Stock Exchange(s) and the listed entity. 2. The impact on net profit/loss, total comprehensive income or any other relevant financial items due to changes in accounting policies shall be disclosed by means of footnote. 3. Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind-AS Rules/AS Rules, whichever is applicable.

For Omansh Enterprises Limited Sd/- Designation: Babul Baharwal Kharwad Name: Omansh Enterprises Ltd. Director DIN: 08005282 Date: 06.02.2025

(Continued from previous page...)

Explanations for the certain financial data based on Restated Financial Statements

Table with 2 columns: Key Financial Performance, Explanations. Rows include Revenue from Operations, EBITDA, EBITDA Margin, PAT, PAT Margin, Return on Equity, Debt-Equity Ratio, Net Fixed Asset Turnover, Current Ratio.

Comparison with Listed Industry Peers

As on March 31, 2024: (₹ in lakhs)

Table comparing Maxvolt Energy Industries Limited, Amara Raja Energy & Mobility Limited, Exide Industries Limited, High Energy Batteries (India) Ltd., and Servotech Power Systems Limited across various KPIs for March 31, 2024.

As on March 31, 2023: (₹ in lakhs)

Table comparing Maxvolt Energy Industries Limited, Amara Raja Energy & Mobility Limited, Exide Industries Limited, High Energy Batteries (India) Ltd., and Servotech Power Systems Limited across various KPIs for March 31, 2023.

As on March 31, 2022: (₹ in lakhs)

Table comparing Maxvolt Energy Industries Limited, Amara Raja Energy & Mobility Limited, Exide Industries Limited, High Energy Batteries (India) Ltd., and Servotech Power Systems Limited across various KPIs for March 31, 2022.

Explanation of KPIs:

- 1. Revenue from operation means revenue from sale of our products
2. EBITDA is calculated as Profit before tax + Depreciation + Finance Costs - Other Income
3. EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
4. PAT Margin is calculated as PAT for the period/year divided by revenue from operations
5. Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity
6. Return on Capital Employed is calculated as Earnings before interest and taxes (EBIT) less Other Income divided by Capital employed (Equity + Total borrowings + Deferred tax liability)
7. Debt to Equity ratio is calculated as Total Debt divided by equity
8. Net Fixed Asset Turnover Ratio is calculated as Revenue from operations divided by Net Fixed Assets.
9. Current Ratio is calculated by dividing Current Assets to Current Liabilities
10. Financial information for Maxvolt Energy Industries Limited is derived from the Restated Financial Statements.
11. All the financial information for listed industry peers mentioned above is on a standalone basis and is sourced from the annual reports available of the respective company for the year ended March 31, 2024, March 31, 2023 and March 31, 2022 submitted to stock exchanges.

8. Justification for Basis for Offer price

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Table with 6 columns: Date of allotment, No of equity shares allotted, Face value, Offer Price, Nature of Consideration, Nature of Allotment, Amount. Rows include November 27, 2023, May 24, 2024, May 30, 2024, Total.

Weighted average cost of acquisition (WACA) Primary issuances (in ₹ per Equity Share) 114.46

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares).

Except as set out below, there has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Table with 7 columns: Date of Transfer, Name of the Transferor, Name of Transferee, No. of Securities, % of pre-offer paid-up share capital on fully diluted basis before such transaction, Face Value, Offer Price, Nature of Consideration, Total Consideration. Rows include October 20, 2023, October 20, 2023, October 20, 2023, October 20, 2023, Total.

Weighted average cost of acquisition (WACA) (in ₹ per Equity Share) is ₹ 10/- per Equity Share

c) Since there is an eligible transaction of our Company reported under (a) and (b) above, the price per Equity Share of our Company based on the last five primary and secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, Selling Shareholder or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of this Red Herring Prospectus, irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition, Offer Price

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Table with 4 columns: Types of transactions, Weighted average cost of acquisition (₹ per Equity Share), Floor Price (₹ 171/-)*, Cap Price (₹ 180/-)*. Rows include Weighted average cost of acquisition of primary issuances, Weighted average cost of acquisition for secondary transactions, Weighted average cost of acquisition for past 5 primary issuances / secondary transactions, as disclosed above.

Investor should read the above-mentioned information along with the section titled "Our Business", "Risk Factors" and "Restated Financial Statements" beginning on page 153, 33 and 223 respectively including important profitability and returns ratios, as set out in chapter titled "Other Financial Information" on page 275 of the Red Herring Prospectus to have a more informed view.

Our Company and Selling Shareholder in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid /Offer Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, the Offer is being made for at least 25% of the post Offer paid up equity share capital of our company. The offer is being made through the book building process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 329 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to offer any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and certain Corporate matters" on page 196 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 385 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 24,95,00,000/- divided into 2,49,50,000 Equity Shares of ₹ 10/- each. The offered, subscribed and paid-up share capital of the Company before the Offer is ₹ 8,50,39,280 divided into 85,03,928 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 85 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Table with 6 columns: ORIGINAL SIGNATORIES (Name of Promoters, Face Value, No. of Shares) and CURRENT PROMOTERS (Name of Promoters, Face Value, No. of Shares). Rows include Mr. Mukesh Gupta, Mr. Satendra Shukla, Mr. Sachin Gupta, Mr. Bhuvneshwar Pal Singh, Mr. Vishal Gupta, Mr. Sachin Gupta.

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and certain Corporate matters" on page 196 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 85 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated February 04, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 06, 2025 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ offer Closing Date, see "Material Contracts and Documents for Inspection" on page 385 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 305 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 306 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 33 of the Red Herring Prospectus.

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as Shreni Capital Advisors Private Limited) and BIGSHARE SERVICES PRIVATE LIMITED information including office addresses, contact details, and website information.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com the website of BRLM at www.shcapl.com and website of Company at www.maxvoltageenergy.com

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company Maxvolt Energy Industries Limited, Book Running Lead Manager Smart Horizon Capital Advisory Private Limited (Formerly known as Shreni Capital Advisors Private Limited). Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" on page 329 of the Red Herring Prospectus.

BANKER TO THE OFFER HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Maxvolt Energy Industries Limited, Mr. Bhuvneshwar Pal Singh, Managing Director and Chief Financial Officer, DIN: 07645099

Place: Delhi, Date: February 06, 2025

Maxvolt Energy Industries Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Delhi on February 06, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com the website of the NSE i.e., www.nseindia.com, and website of our Company at www.maxvoltageenergy.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

सुप्रनीत फाइनेंस एंड कन्सल्टेन्स लिमिटेड (Suprniit Finance & Consultants Limited) advertisement with contact information and address.

TRADEWELL HOLDINGS LIMITED advertisement featuring financial results for Q3 and 9 months ended Dec 31, 2024, and company details.

Genus energizing lives advertisement featuring financial results for Q3 and 9 months ended Dec 31, 2024, and company details.