

JASHANDEEP SINGH

Address: House No. 27/C New Lal Bagh Colony Patiala Punjab 147001

To BSE Limited Dept. of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	To Modern Engineering and Projects Limited Audit Committee 103/4 Plot -215, Free Press House, FL-10 Free Press Journal Marg Nariman Point Mumbai 400021 Maharashtra
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Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Reference: Modern Engineering and projects Limited / Scrip Code – 539762

Enclosed herewith the disclosure as required in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as amended, on behalf all Promoter and Promoter Group (Jashandeep Singh, Jetra Infrastructure Private Limited, Vaishali Mulay, Shashikant Bhoge and INT Infrastructure Private Limited).

Please take note of the same and acknowledge receipt.

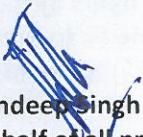
Yours Faithfully


Jashandeep Singh
On behalf of all promoter and promoter Group
Place: Mumbai
Date: October 08, 2024

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Modern Engineering and Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	i. Jashandeep Singh ii. Jetra Infrastructure Private Limited iii. Vaishali Mulay iv. Shashikant Bhoge v. INT Infrastructure Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	19,42,211	62.85%	62.85%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/Sale			
a) Shares carrying voting rights acquired / sold	32,01,680	20.72%	20.72%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
d) Shares encumbered/invoked/ released			

by the acquirer) e) Total (a+b+c+/-d)			
After the acquisition/ Sale holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares encumbered with acquirer e) Total (a+b+c+d)	51,43,891	33.29%	
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Rights issue of 1,23,60,000 Equity shares of Face value Rs. 10/- each at price if Rs. 40/- per equity shares to Eligible Equity Shareholders of the Company.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	October 04, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 3,09,00,000 divided into 30,90,000 equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 15,45,00,000 divided into 1,54,50,000 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,45,00,000 divided into 1,54,50,000 Equity Shares of Rs. 10 each		


Jashandeep Singh
 On behalf of all promoter and promoter Group
 Place: Mumbai
 Date: October 07, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.