

July 3, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Security Code: **544005**  
Symbol: **ISCITRUST**

Dear Sirs,

**Sub: Intimation of the First Annual General Meeting of Intelligent Supply Chain Infrastructure Trust**

We wish to inform you that, the First Annual General Meeting ("AGM"/ "Meeting") of the Unitholders of Intelligent Supply Chain Infrastructure Trust ("Trust") will be convened on **Friday, July 26, 2024, at 3.30 p.m. IST** through Video Conferencing/ Other Audio-Visual Means, in accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, as amended, read with the relevant circulars, notifications and guidelines issued by SEBI in this regard, from time to time.

Accordingly, we are enclosing herewith Notice of the First AGM of the Trust. The same is also uploaded on the website at [www.intelsupplychaininfra.com](http://www.intelsupplychaininfra.com)

We request you to take the above on your record.

Thanking You,

Yours truly,

**For Infinite India Investment Management Limited**

*(acting in its capacity as Investment Manager of Intelligent Supply Chain Infrastructure Trust)*

**Adi Patel**

Director

**NOTICE OF THE FIRST ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT THE FIRST ANNUAL GENERAL MEETING (“AGM”/ “MEETING”) OF THE UNITHOLDERS (THE “UNITHOLDERS”) OF INTELLIGENT SUPPLY CHAIN INFRASTRUCTURE TRUST (THE “TRUST”) WILL BE HELD ON FRIDAY, JULY 26, 2024, AT 3.30 P.M. (IST) THROUGH VIDEO CONFERENCING (“VC”)/ OTHER AUDIO-VISUAL MEANS (“OAVM”) TO TRANSACT THE FOLLOWING BUSINESS:**

**ORDINARY BUSINESS**

**Item no. 1: To consider, approve and adopt the Audited Standalone and Consolidated Financial Statements of the Trust for the financial year ended March 31, 2024, together with the Report of the Auditors thereon.**

To consider, approve and adopt (a) the audited financial statement of the Trust for the financial year ended March 31, 2024, and the report of the Auditor thereon; and (b) the audited consolidated financial statements of the Trust for the financial year ended March 31, 2024 and the report of the Auditor thereon, and, in this regard, to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** the audited financial statement of the Trust for the financial year ended March 31, 2024, and the report of the Auditor thereon, as circulated to the Unitholders, be and is hereby considered, approved and adopted.”

“**RESOLVED THAT** the audited consolidated financial statement of the Trust for the financial year ended March 31, 2024, and the report of the Auditor thereon, as circulated to the Unitholders, be and is hereby considered, approved and adopted.”

**Item no. 2: To consider, approve and adopt the valuation report of the InvIT Asset of the Trust as of March 31, 2024.**

To consider, approve and adopt the valuation report of the InvIT Asset of the Trust as of March 31, 2024, issued by BDO Valuation Advisory LLP, the Valuer, and, in this regard, to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** the valuation report dated May 13, 2024, for the InvIT Asset of the Trust as of March 31, 2024, issued by the Valuer of the Trust, be and is hereby considered, approved and adopted.”

**Item no. 3: To consider and approve the appointment of M/s. Deloitte Haskins & Sells LLP, Chartered Accountants as the Auditors of the Trust and fix their remuneration.**

To consider and approve the appointment of M/s Deloitte Haskins & Sells LLP, as the auditors of the Trust, and, in this regard, to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with relevant circulars, notifications and guidelines issued thereunder (including any statutory modifications, amendments or re-enactments thereof, for the time being in force) and in accordance with the Policy on appointment of auditor and valuer of Intelligent Supply Chain Infrastructure Trust (the “Trust”), M/s. Deloitte Haskins & Sells LLP, Chartered Accountants (Firm Registration No. - 117366W /W-100018), who have confirmed

## **Intelligent Supply Chain Infrastructure Trust**

Office: 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai 400 002

SEBI Registration no. IN/InvIT/22-23/0024

Tel: +91 22 3555 3800; E-mail: [vineet.singh@jmfl.com](mailto:vineet.singh@jmfl.com)

Website: [www.intelsupplychaininfra.com](http://www.intelsupplychaininfra.com)

their eligibility to be appointed as the Auditors in terms of provisions of the SEBI InvIT Regulations, be and are hereby appointed as the Auditors of the Trust for the first term of five (5) consecutive years commencing from financial year 2023-24 till financial year 2027-28.”

“**RESOLVED FURTHER THAT** the Board of Infinite India Investment Management Limited, the Investment Manager of the Trust, be and is hereby authorized to finalize the terms and conditions of the aforesaid appointment including remuneration in consultation with the Auditors and to inform all regulatory, statutory and governmental authorities, as may be required under applicable laws, and in such form and manner as may be required or necessary and also to execute such agreements, letter and other writings and to do all acts, deeds, things and matters as may be required or necessary to give effect to this resolution or as otherwise considered by the Investment Manager to be in the best interest of the Trust, as it may deem fit.”

**Item no. 4: To consider and approve the appointment of M/s. BDO Valuation Advisory LLP, as the Valuer of the Trust and fix their remuneration.**

To consider and approve the appointment of M/s BDO Valuation Advisory LLP, as the Valuer of the Trust, and, in this regard, to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with relevant circulars, notifications and guidelines issued thereunder (the “**SEBI InvIT Regulations**”) (including any statutory modifications, amendments or re-enactments thereof, for the time being in force) and in accordance with the Policy on appointment of auditor and valuer of Intelligent Supply Chain Infrastructure Trust (the “**Trust**”), M/s. BDO Valuation Advisory LLP, Registered Valuer (IBBI Registration Number BBI/RV-E/05/2019/103), who have confirmed their eligibility to be appointed as the Valuer in terms of provisions of the SEBI InvIT Regulations, be and are hereby appointed as the Valuer of the Trust for the term of four (4) consecutive years commencing from financial years 2023-24 till the financial year 2026-27.”

“**RESOLVED FURTHER THAT** the Board of Infinite India Investment Management Limited, the Investment Manager of the Trust, be and is hereby authorized to finalize the terms and conditions of the aforesaid appointment including remuneration in consultation with the Valuer and to inform all regulatory, statutory and governmental authorities, as may be required under applicable laws, and in such form and manner as may be required or necessary and also to execute such agreements, letter and other writings and to do all acts, deeds, things and matters as may be required or necessary to give effect to this resolution or as otherwise considered by the Investment Manager to be in the best interest of the Trust, as it may deem fit.”

**For Intelligent Supply Chain Infrastructure Trust**

**Infinite India Investment Management Limited**

*(acting in its capacity as the Investment Manager of Intelligent Supply Chain Infrastructure Trust)*

Sd/-

**Adi Patel**

Director

Place: Mumbai

Date: July 3, 2024

**Intelligent Supply Chain Infrastructure Trust**

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**Principal Place of Business and Contact Details of the Trust:**

4th Floor, Court House, Lokmanya Tilak Marg,

Dhobi Talao,

Mumbai 400 002

**SEBI Registration Number:** IN/InvIT/22-23/0024

Tel: +91 22 3555 3800

Email id: [vineet.singh@jmfl.com](mailto:vineet.singh@jmfl.com)

Website: [www.intelsupplychaininfra.com](http://www.intelsupplychaininfra.com)

**Registered Office and Contact Details of Investment Manager:**

Infinite India Investment Management Limited

CIN: U74140MH2006PLC163489

7<sup>th</sup> Floor, Cnergy, Appasaheb

Marathe Marg, Prabhadevi,

Mumbai 400025

Tel: +91 22 6630 3030

**NOTES**

1. Pursuant to Chapter 17 of Master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 (“**Master Circular**”), Securities and Exchange Board of India (the “**SEBI**”), has permitted convening the Annual General Meeting (“**AGM**”) of the Unitholders through Video Conferencing (“**VC**”) / Other Audio-Visual Means (“**OAVM**”), without physical presence of the Unitholders at a common venue. In compliance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (the “**SEBI InvIT Regulations**”) and the Master Circular, the First Annual General Meeting (“**AGM**”/ “**Meeting**”) of the Unitholders of Intelligent Supply Chain Infrastructure Trust (the “**Trust**”) will be convened through VC/OAVM. The deemed venue for the AGM shall be the Registered Office of the Investment Manager.
2. Generally, a Unitholder entitled to attend and vote at the AGM, is entitled to appoint a proxy to attend and vote in the Meeting, and such proxy need not be a Unitholder of the Trust. Since the AGM is being held through VC/OAVM, pursuant to the Master Circular, physical attendance of Unitholders has been dispensed with. Accordingly, the facility for appointment of proxies by the Unitholders will not be available for the AGM and hence the proxy form and attendance slip including route map are not annexed hereto.
3. Notice of the AGM of the Unitholders are being sent to the Unitholders whose email addresses are registered with the Trust. Unitholders may note that the Notice will also be available on the Trust’s website at [www.intelsupplychaininfra.com](http://www.intelsupplychaininfra.com).
4. Please refer to the explanatory statement providing material facts related to the business mentioned in Item nos. 3 and 4 of the Notice.
5. Unitholders will be provided with a facility to attend the AGM through video conferencing platform provided by our Registrar and Transfer Agent i.e. KFin Technologies Limited (“**Kfintech**”). Unitholders need to access the same at <https://emeetings.kfintech.com/> by using the login credentials (i.e. User ID and password mentioned herewith).
6. After logging, click on camera icon appearing against AGM event of Intelligent Supply Chain Infrastructure Trust.
7. The facility for joining the meeting shall be kept open 30 minutes before the time scheduled to start the AM and shall not be closed until the expiry of 15 minutes after such scheduled time.
8. Unitholders will be required to allow access to the camera, if any, and are requested to use internet with good speed to avoid any disturbance during the meeting.
9. The Unitholders will receive a link on their registered e-mail ids, for attending the AGM. The Unitholders are requested to click on the said link to attend the AGM through the login credentials provided.

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10. Please note that participants accessing the internet via "Mobile Hotspot" may experience audio/video loss due to fluctuation in their respective network. It is therefore recommended to use stable wi-fi or LAN connection to mitigate any kind of aforesaid glitches.
11. Unitholders who have not registered their e-mail address and mobile numbers so far are requested to register the same for receiving all the communication including annual report, notices, circulars etc. from the Investment Manager, on behalf of the Trust, electronically.
12. The relevant documents referred to in the Notice will be available electronically for inspection by the Unitholders by writing to the Trust at [vineet.singh@jmfl.com](mailto:vineet.singh@jmfl.com) and [evoting@kfintech.com](mailto:evoting@kfintech.com) (mentioning their name, demat account number, e-mail id and mobile number), on all working days (i.e. all days except Saturdays, Sundays and Public Holidays) between 11.00 a.m. and 1.00 p.m. up to the date of the Meeting. The aforesaid documents will also be available for inspection by the Unitholders at the Meeting.
13. All documents referred to in the Notice will also be available electronically for inspection without any fee by the Unitholders from the date of circulation of this Notice up to the date of the Meeting.
14. Unitholders (such as companies or body corporates) intending to attend the meeting through VC/OAVM and participate thereat, are requested to send to the Trust, at email id [Vineet.singh@jmfl.com](mailto:Vineet.singh@jmfl.com) and [evoting@kfintech.com](mailto:evoting@kfintech.com) a certified true copy of the relevant board resolution/power of attorney, authorizing their representatives to attend and vote on their behalf at the Meeting before the commencement of the Meeting.
15. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote at the Meeting.
16. Unitholders attending the AGM through VC / OAVM shall be reckoned as the requisite quorum for the AGM.
17. Unitholders holding Units as on the cut-off date, i.e. **July 18, 2024**, ("**Cut-off date**") are entitled to cast their votes.
18. A Unitholder receiving this Notice but is not a unitholder as of the Cut-off date should consider this Notice for information purpose alone.

### Procedure for 'remote e-voting' and e-voting at the AGM

19. The Trust is providing the Unitholders, the facility to cast their votes on the resolutions proposed to be passed at the AGM by electronic means ("**e-voting**"). Unitholders may cast their votes remotely using electronic voting system on the dates mentioned herein below (remote e-voting). Further, the facility for voting through electronic voting system will also be made available at the AGM and Unitholders attending the AGM who have not cast their vote(s) by remote e-voting will be able to vote at the AGM.

20. The remote e-voting facility will be available during the following voting period:

**Commencement of remote e-voting: 9:00 AM (IST) on Sunday July 21, 2024**

**End of remote e-voting: 5:00 PM (IST) on Thursday July 25, 2024**

21. **General instructions for remote e-voting for individual investors:**

**National Securities Depositories Limited (NSDL)**

A) User already registered for IDeAS facility:

- a) Visit URL: <https://eservices.nsdl.com>
- b) Click on the “Beneficial Owner” icon under ‘IDeAS’ section.
- c) On the new page, enter User ID and Password. Post successful authentication, click on “Access to e-Voting”
- d) Click on Intelligent Supply Chain Infrastructure Trust or Kfintech and you will be re-directed to Kfintech’s website for casting the vote during the remote e-voting period.

B) Users not registered for IDeAS e-Services

- a) To register click on link: <https://eservices.nsdl.com>
- b) Select “Register Online for IDeAS” or click on link: <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>
- c) Proceed with completing the required fields.

C) Users may directly access the e-voting module of NSDL as per the following procedure:

- a) Type in the browser / Click on the following link: <https://www.evoting.nsdl.com/>
- b) Click on the icon “Login” which is available under ‘Shareholder/ Member’ section.
- c) Enter User ID (i.e. 16-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.
- d) Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page.
- e) Click on Intelligent Supply Chain Infrastructure Trust or Kfintech’s name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

**Central Depositories Securities Limited (CDSL)**

A) Existing user who have opted for Easi / Easiest

- a) Visit URL: <https://web.cdslindia.com/myeasi/home/login> or URL: [www.cdslindia.com](http://www.cdslindia.com)
- b) Click on New System Myeasi
- c) Login with user id and password

- d) Option will be made available to reach e-Voting page without any further authentication
- e) Click on Kfintech's name to cast your vote
- B) User not registered for Easi / Easiest
  - a) Option to register is available at <https://web.cdslindia.com/myeasi/Registration/EasiRegistration>
  - b) Proceed with completing the required fields
- C) Users may directly access the e-voting module of CDSL as per the following procedure:
  - a) Type in the browser / Click on the following link: <https://evoting.cdslindia.com/Evoting/EvotingLogin>
  - b) Provide demat account number and PAN No.
  - c) System will authenticate user by sending OTP on registered Mobile & e-mail as recorded in the demat account
  - d) After successful authentication, user will be provided links for the respective ESP where the e-Voting is in progress
  - e) Click on Intelligent Supply Chain Infrastructure Trust and you will be redirected to e-voting service provider website for casting your vote during the remote e-voting period

**Login through depository participants:**

Individual Unitholders can also login using the login credentials of their demat accounts through their Depository Participant registered with NSDL/CDSL for e-voting facility. Once logged in, Unitholders will be able to see e-voting option. By clicking on e-voting option unitholder will be redirected to NSDL/CDSL Depository site after successful authentication. By clicking on Intelligent Supply Chain Infrastructure Trust or Kfintech's name, unitholder will be redirected to Kfintech's website for casting their vote during the remote e-voting period.

**Important Note:**

Unitholders who are unable to retrieve respective user id/ password are advised to use 'Forget User ID' and 'Forget Password' options available at above mentioned websites.

- a) Unitholders facing any technical issue - NSDL: Unitholders facing any technical issue in logging into NSDL website can contact NSDL helpdesk by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or call at toll free no.: 18001020 990 and 1800 22 44 30.
- b) Unitholders facing any technical issue - CDSL: Unitholders facing any technical issue in logging into CDSL website can contact CDSL helpdesk by sending a request at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at 022- 23058738 or 22-23058542-43.

**22. General instructions for Unitholders for remote e-voting for Unitholders other than individual Unitholders**

- a) Intelligent Supply Chain Infrastructure Trust is sending the AGM Notice to the Unitholders whose name is recorded as of June 28, 2024, in the register of beneficial owners maintained by the depositories along with login credentials (i.e. User ID and password) for accessing e-voting and AGM through the VC facility. Any person who acquires the Units of Intelligent Supply Chain



## Intelligent Supply Chain Infrastructure Trust

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Website: [www.intelsupplychaininfra.com](http://www.intelsupplychaininfra.com)

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Infrastructure Trust after June 28, 2024 and who holds Units of the Intelligent Supply Chain Infrastructure Trust as of July 18, 2024 i.e. the Cut-off date, may obtain the login ID and password by sending a request to [evoting@kfintech.com](mailto:evoting@kfintech.com).

- b) The remote e-voting will not be allowed beyond the date and time mentioned hereinabove and the e-voting module shall be disabled by Kfintech upon expiry of aforesaid period.
- c) Details of persons to be contacted for issues relating to e-voting (helpline): Mr. S.V. Raju - Corporate Registry, Kfin Technologies Limited, Unit: INTELLIGENT SUPPLY CHAIN INFRASTRUCTURE TRUST, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032, Toll Free No.: 1800 3094 001, E-mail: [support.evoting@kfintech.com](mailto:support.evoting@kfintech.com).
- d) The procedure and instructions for remote e-voting facility are as follows:
  - a. Open your web browser during the remote e-voting period and navigate to 'https://evoting.kfintech.com'
  - b. Enter the login credentials (i.e. User ID and password mentioned herewith). User ID will be your DP ID and Client ID. However, if you are already registered with Kfintech for remote e-voting, you can use your existing User ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details / Password" option available on <https://evoting.kfintech.com> or call Kfintech Toll Free No. 1800 3094 001.
  - c. After entering these details appropriately, click on "LOGIN".
  - d. You will now reach password change menu wherein you are required to mandatorily change your login password. The new password has to be minimum eight characters consisting of at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (like \*, #, @, etc.). The system will prompt you to change your password and update your contact details like mobile number, e-mail ID, etc., on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.
  - e. You need to login again with the new credentials
  - f. On successful login, the system will prompt you to select the 'Event' i.e. Intelligent Supply Chain Infrastructure Trust.
  - g. On the voting page, enter the number of units (which represents the number of votes) as on the Cut-off date i.e. Thursday, July 18, 2024 under "FOR/ AGAINST" or alternatively, you may partially enter any number in "FOR" and partially in "AGAINST" but the total number in "FOR/AGAINST" taken together should not exceed your total unitholding as mentioned herein above.
  - h. You may also choose the option "ABSTAIN" and if the unitholder does not indicate either "FOR" or "AGAINST" it will be treated as "ABSTAIN" and the units held will not be counted under either head.
  - i. Unitholders holding multiple demat accounts shall choose the voting process separately for each of the demat accounts.

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- j. Voting has to be done for each item of the Notice separately. In case you do not desire to cast your vote on any specific item it will be treated as abstained.
- k. You may then cast your vote by selecting an appropriate option and click on “Submit”. A confirmation box will be displayed. Click “OK” to confirm else “CANCEL” to modify. Once you confirm, you will not be allowed to modify your vote.
- l. During the voting period, Unitholders can login any number of times till they cast their vote on the resolution(s).
- m. Unitholders (such as companies or body corporates) intending to utilize the remote e-voting facility, are requested to send to the Trust, at email id [vineet.singh@jmfl.com](mailto:vineet.singh@jmfl.com) and [evoting@kfintech.com](mailto:evoting@kfintech.com) a certified true copy of the relevant board resolution/power of attorney, authorizing their representatives to vote on their behalf.

### 23. Instructions to Unitholders for voting during the AGM:

- a) For voting during the AGM, both for individual and non-individual Unitholders need to access <https://emeetings.kfintech.com/> by using the login credentials (i.e. User ID and password mentioned herewith).
- b) E-voting during the AGM is integrated with the VC platform and no separate login is required for the same. The Unitholders shall be guided on the process during the AGM.
- c) The e-voting window shall be activated upon instructions of the Chairperson during the AGM.
- d) Unitholders attending the AGM through VC and who have not cast their vote on the resolutions through remote e-voting and who are otherwise not barred from doing so, shall be eligible to cast their vote through e-voting system available during the AGM.

Name, address and contact details of Registrar and Transfer Agent and e-voting Service Provider	<b>Mr. S.V. Raju,</b> Deputy Vice President of KFin Technologies Limited, Selenium, Plot 31 & 32, Gachibowli Financial District, Nanakramguda, Hyderabad - 500032
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24. Mr. Jatin Prabhakar Patil (FCS - 7282 /COP - 7954), Partner, Mayekar & Associates, Practicing Company Secretaries (Firm U.I.N - P2005MH007400) has been appointed as the Scrutinizer by the Investment Manager to scrutinize the entire voting process i.e. e-voting at the AGM, in a fair and transparent manner.
25. The Scrutinizer will, after the conclusion of the e-voting at the AGM, scrutinize the votes cast at the AGM and votes cast through remote e-voting, make a consolidated Scrutinizer’s Report and submit the same to Chairperson. The results of the e-voting will be announced by the Investment Manager within two working days of the conclusion of the AGM and will also be displayed on the website of the Trust i.e. [www.intelsupplychaininfra.com](http://www.intelsupplychaininfra.com). The result will be simultaneously communicated to the BSE Limited.
26. Subject to the receipt of the requisite number of votes, the Resolutions proposed in the Notice shall be deemed to have been passed on the date of the AGM i.e. July 26, 2024.

### **EXPLANATORY STATEMENT**

The following statement sets out the material facts and reasons for the proposed resolutions stated in the accompanying Notice above:

#### **ITEM NO. 3:**

Unitholders are requested to note that pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (the “**SEBI InvIT Regulations**”), Infinite India Investment Management Limited, Investment Manager of the Intelligent Supply Chain Infrastructure Trust (“**Trust**”), in consultation with Axis Trustee Services Limited (“**Trustees**”) and subject to the approval of Unitholders of the Trust, had appointed M/s. DeloitteHaskins and Sells LLP, Chartered Accountants (Firm Registration No. 117366W/W-100018) (the “**DHS**”), as the Auditor of the Trust for first term of five (5) consecutive years commencing from financial year 2023-24 till 2027-28 and in accordance with the policy on appointment of auditor and valuer of Intelligent Supply Chain Infrastructure Trust.

In view of the above, it is proposed to seek the approval of Unitholders for the appointment of DHS, as the Auditor of the Trust for the said period and authorize the Investment Manager to fix their remuneration and complete all procedural and other formalities in connection with the aforesaid resolution.

#### **Brief Profile of DHS:**

Deloitte Haskins & Sells LLP is registered with the Institute of Chartered Accountants of India (Registration No. 117366W/W-100018). The Firm has around 2,500 professionals and staff. DHSLLP has offices in Mumbai, Delhi, Kolkata, Chennai, Bangalore, Ahmedabad, Hyderabad, Coimbatore, Kochi, Pune, Haryana, Goa and Bhubaneshwar. The registered office of the firm is One International Center, Tower 3, 32nd Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai, Maharashtra, India, 400013

None of the directors (or their relatives) of the Investment Manager are interested in the aforesaid resolution.

The Investment Manager recommends the resolution by way of ordinary majority as set out in item no. 3 of this Notice for the approval of the Unitholders.

#### **ITEM NO. 4:**

Unitholders are requested to note that pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (the “**SEBI InvIT Regulations**”), Infinite India Investment Management Limited, Investment Manager of the Intelligent Supply Chain Infrastructure Trust (“**Trust**”) and subject to the approval of Unitholders of the Trust, had appointed M/s. BDO Valuation Advisory LLP, Registered Valuer (IBBI Registration Number IBBI/RV-E/02/2019/103) (the “**BDO**”), as the Valuer of the Trust for the term of four (4) consecutive years commencing from financial year 2023-24 till 2026-27 and in accordance with the policy on appointment of auditor and valuer of Intelligent Supply Chain Infrastructure Trust.

In view of the above, it is proposed to seek the approval of Unitholders for the appointment of BDO, as the Valuer of the Trust for the said period and authorize the Investment Manager to fix their remuneration and complete all procedural and other formalities in connection with the aforesaid resolution.

**Brief Profile of BDO:**

BDO is one of the most highly regarded valuation firms in the country, known for its independence, impartiality and technical competence. BDO's deep financial, economics and analytics skills support their clients with better decision-making involving transactions, funding capital expansion and optimizing capital efficiency.

None of the directors (or their relatives) of the Investment Manager are interested in the aforesaid resolution.

The Investment Manager recommends the resolution by way of ordinary majority as set out in item no. 4 of this Notice for the approval of the Unitholders.

**For Intelligent Supply Chain Infrastructure Trust**

**Infinite India Investment Management Limited**

*(acting in its capacity as the Investment Manager of Intelligent Supply Chain Infrastructure Trust)*

Sd/-

**Adi Patel**

Director

Place: Mumbai

Date: July 3, 2024

**Principal Place of Business and Contact Details of the Trust:**

4th Floor, Court House, Lokmanya Tilak Marg,  
Dhobi Talao,  
Mumbai 400 002

**SEBI Registration Number:** IN/InvIT/22-23/0024

Tel: +91 22 3555 3800

Email id: [vineet.singh@jmfl.com](mailto:vineet.singh@jmfl.com)

Website: [www.intelsupplychaininfra.com](http://www.intelsupplychaininfra.com)

**Registered Office and Contact Details of Investment Manager:**

Infinite India Investment Management Limited

CIN: U74140MH2006PLC163489

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Marathe Marg, Prabhadevi,

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