



August 22, 2024

BSE Limited
Scrip code: 535755

National Stock Exchange of India Limited
Symbol: ABFRL

Sub.: Disclosure under Regulation 42 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Re.: Record Date in the matter of the Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited and Aditya Birla Fashion and Retail Limited and their respective shareholders and creditors

Dear Sir/ Madam,

This is further to our disclosures dated August 2, 2024 and August 16, 2024, in connection with Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited ("TCNS/Transferor Company") and Aditya Birla Fashion and Retail Limited ("ABFRL/Transferee Company") and their respective shareholders and creditors ("Scheme") under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder as approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') vide its Order dated August 2, 2024.

In terms of the Scheme, the Company has, in consultation with TCNS, fixed Tuesday, September 3, 2024, as the Record Date for the purpose of determining the shareholders of TCNS who shall be entitled to receive fully paid-up equity shares of ABFRL as per the share exchange ratio set out in the Scheme i.e. 11 fully paid-up equity shares of the face value Rs. 10 each of ABFRL for every 6 fully paid-up equity shares of face value of Rs. 2 each held in TCNS.

You are requested to take the same on record.

Thanking you.

Sincerely,
For **Aditya Birla Fashion and Retail Limited**

Anil Malik
President & Company Secretary

Place: Mumbai

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
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