

**KALPATARU®****KALPATARU PROJECTS INTERNATIONAL LIMITED**  
(Formerly Kalpataru Power Transmission Limited)**KPIL/24-25**  
**20<sup>th</sup> August, 2024**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001.  <b>Scrip Code: 522287</b>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051.  <b>Scrip Code: KPIL</b>
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**Subject: Outcome of Executive Committee meeting held on 20<sup>th</sup> August, 2024 – Prepayment and modification of Put Option of Non-Convertible Debentures (NCDs) issued by the Company on private placement basis, prior to their maturity**

Respected Sir(s),

In terms of Regulation 30, 51 and other applicable Regulations, if any of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) and in continuation of our intimation dated 15<sup>th</sup> August, 2024, this is to inform that the Executive Committee of the Board of Directors of the Company at its meeting held today, as part of strategy to recalibrate the debt portfolio, has approved the Prepayment and modification of Put Option of below NCDs which were issued by the Company on private placement basis, prior to their maturity.

<b>ISIN</b>	<b>Scrip Code</b>	<b>No. of NCDs outstanding</b>	<b>Outstanding amount of Debentures (in Rs.)</b>
INE220B08118	975127	15,000	150,00,00,000
<b>Total</b>			<b>150,00,00,000</b>

The aforesaid NCDs along with interest shall be prepaid on 04<sup>th</sup> October, 2024, subject to receipt of necessary approvals by the Company. Further, the Debenture Holder(s) shall also have a Put Option.

The meeting of Executive Committee commenced at 04:30 p.m. and concluded at 05:25 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **Kalpataru Projects International Limited**

**Shweta Girotra**  
**Company Secretary**