

Delton Cables Limited

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CIN : L31300DL 1964PL C004255

AN ISO 9001-2008 COMPANY

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

February 11, 2025

BSE Scrip Code: 504240

Sub: Press Release

Dear Sir/Madam,

We hereby enclosed herewith a copy of the Press Release issued by the Company on the Un-audited Financial Results of the Company for the quarter ended on December 31, 2024. The above information is also being made available on the Company's website at www.deltoncables.com.

Kindly take the same on your record pursuant to SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Thanking you,

Yours faithfully

For Delton Cables Limited

Jitender Kumar
Company Secretary & Compliance Officer

Encl: as above

PRESS RELEASE

Delton Cables reports Q3 & 9M FY2025 results

9M Revenue at ₹ 5082 million increases by 88% Y-o-Y

9M FY25 PAT at ₹ 148.7 million, up by 78% Y-o-Y

New Delhi, February 11, 2025: Delton Cables Ltd. (Delton), a leading cables and wires company and the pioneer in low voltage and telecom cables in India, has announced its results for the third quarter and nine months ended on December 31, 2024.

Q3 & 9M FY25 key highlights

Delton Cables continued its revenue momentum for the third quarter of FY2025. Q3 revenue at ₹ 1890.5 million grew 72% Y-o-Y; and 7.85% Q-o-Q. For the first nine month of the year, revenue at ₹ 5081.8 million grew by an impressive 88% Y-o-Y. The sustained demand momentum across Delton's segments such as EPC and railways contributed to the growth. Revenue from EPC segment, railways, and telecom / other segments contributed 44%, 47% and 9%, respectively during the Q3; and 41%, 46% and 13% for 9M respectively.

Delton's Q3 FY25 EBITDA at ₹ 118 million increased by 39.6% Y-o-Y and 13.2% QoQ. EBITDA for 9M at ₹ 321.6 million grew by 46.5%. EBITDA margins for Q3 were at 6.24%; a slight improvement over Q2 EBITDA margin of 5.95%. For 9MFY25, EBITDA margin were at 6.33%. While profit after Tax for Q3 FY25 at ₹ 33.6 million was down by 10%, PAT for 9M at ₹ 148.7 million was up by 78.2% Y-o-Y.

Financial Highlights – Q3 & 9M FY25

Particulars (₹ Million)	Q3FY25	Q3FY24	YoY	Q2FY25	QoQ	9MFY25	9MFY24	YoY
Revenue	1,890.5	1,099.5	71.94%	1,752.9	7.85%	5,081.8	2,701.6	88.10%
EBITDA	118.0	84.5	39.58%	104.25	13.19%	321.6	219.4	46.53%
EBITDA margin	6.24%	7.69%	(145 bps)	5.95%	29 bps	6.33%	8.12%	(179 bps)
PAT	33.6	37.4	-10.03%	84.76	-60.31%	148.7	83.5	78.22%
EPS (Rs. Per share)	3.9	4.3	-10.03%	9.82	-60.36%	17.2	9.7	78.22%

Order book

The current total order book as on December 31, 2024 stands at ₹ 3100 million; comprising largely of EPC segment which is relatively a better margin segment.

Additional Capacity (Plant III)

The board had earlier approved setting up of an additional capacity (Plant III) to expand the manufacturing capacity to cater to the emerging telecom sector demand of major telecom operators. Early this month, the Company has taken on lease a new Industrial Property (Plant-III) measuring 59,825 Sq. Ft. at district Palwal, Haryana for this expansion. The proposed additional capacity is likely to be added by March 2025.

Commenting on Q3 & 9M FY25 results, **Mr Vivek Gupta, Managing Director, Delton Cables**, said, “Delton continued to grow at an impressive pace during Q3 of FY2025 with 72% top line growth. With that, we ended the first nine months of the current fiscal with an encouraging 88% revenue growth. Our nine month profit after tax also grown by 78%. During the last two quarters, the sector is experiencing elevated raw material costs, particularly in copper and aluminium, which exerted some pressure on margins during Q3FY25. However, these cost inflations are anticipated to be gradually passed through and absorbed over time, mitigating their impact on profitability. Our order book position of ₹ 3100 million largely comprise EPC segment projects which have better margin profile. Overall, we are looking to conclude FY2025 with strong revenue and profit growth.”

About Delton Cables Limited

Delton Cables Limited (Delton) [BSE: 504240] is a pioneering cables & wires company, specialising in low voltage cables. For over 75 years, the company has enjoyed powerful brand recall for its telecom cables. Delton has now transformed itself into a customised branded supplier to high growth sectors such as Railways, EPC and Telecom,. With its robust approval base, vast yet niche product offerings, and being a supplier of choice to marquee global customers in high growth segments, Delton is set to scale new heights as a formidable low voltage cable company.

Forward-Looking Statement:

Certain statements in this press release may be forward-looking statements and/or based on management’s current expectations and beliefs concerning future developments and their potential effects upon Delton Cables Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Delton cables Limited does not intend, and is under no obligation, to update any forward-looking statement contained in this press release.

For more information, please contact

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