



Registered Office:
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E: compliance@valencianutrition.com
W: www.valencianutrition.com
CIN: L51909MH2013PLC381314

Date: January 30, 2025

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

This is to inform you that our Company has received the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of shares by Promoter/Promoter group on January 28, 2025.

You are requested to take the above information for your records.

Yours Truly,
For Valencia Nutrition Limited

Jay Jatin Shah
Digitally signed
by Jay Jatin Shah
Date: 2025.01.30
14:06:16 +05'30'

Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)

Encl:a/a



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SUPERDRINKS

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Date: January 29, 2025

To, The BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Board of Directors Valencia Nutrition Limited 601A, Neelkanth Business Park, Nathani Vidyavihar (West), Mumbai- 400 086
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Ref: Scrip Code: 542910
ISIN : INE08RT01016

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s) / Madam(s),

We hereby enclose the disclosure under the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, on behalf of the Promoter/Promoter Group.

You are requested to take the above disclosure on your records and oblige.

Thanking you,

Manish Turakhia

Manish Turakhia & on behalf of Persons Acting in Concert (PAC)

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Valencia Nutrition Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Refer to Annex 1		
Whether the acquirer belongs to the Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME listed)		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer to Annex 1		
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/ sold otherwise than by equity shares	Refer to Annex 1		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	-	-	-
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Refer to Annex 1		

holding in each category) after the acquisition	
e) Total (a+b+c+d)	- - -
Mode of acquisition/ sale (e.g. open market / Off- market, public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment
Date of acquisition of/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable.	January 28, 2025
Equity share capital / total voting capital of the TC before the said acquisition/ sale	1,39,62,841 Equity shares of Rs. 10/- each aggregating to Rs. 13,96,28,410/-
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,69,80,341 Equity shares of Rs. 10/- each aggregating to Rs. 1,69,80,341/-
Total diluted share/voting capital of the TC after the said acquisition	2,19,80,341 Equity shares of Rs. 10/- each aggregating to Rs. 21,98,03,410/-#

#Calculated on a fully diluted basis, i.e., assuming that all allotted 50,00,000 Convertible Warrants (not carrying any voting rights) have converted into Equity Shares at a conversion ratio of 1:1.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,



Manish Turakhia & on behalf of Persons Acting in Concert (PAC)

Date: January 29, 2025

Place: Mumbai

Annexure:1

Sr. No.	Name of the Proposed Allottees	Category
1	Manish Pravinchandra Turakhia	Promoter
2	Meghna Manish Turakhia	Promoter Group
3	Jash Ventures	Promoter Group
4	JB Ventures	Promoter Group
5	Anakin Ventures	Promoter Group
6	Keena Paresh Ventures	Promoter Group
7	Ajmera Ventures	Promoter Group
8	MMJH Ventures	Promoter Group
9	JMR Ventures	Promoter Group
10	Veer Value Ventures LLP	Promoter Group
11	Arham Ventures	Promoter Group
12	Vishva Vama Ventures	Promoter Group
13	H M Arvindkumar Ventures LLP	Promoter Group
14	Chauhan Ventures LLP	Promoter Group
15	Ample Ventures	Promoter Group
16	Simran Ventures	Promoter Group
17	Ashit Alapi Ventures	Promoter Group
18	Sanghavi Ventures	Promoter Group
Total:	Promoter/Promoter group	

Existing shares	% pre holding	No. of Shares acquired / allotted	Total shares Post holding	% post holding	Total Shares on Fully Diluted basis #	% on fully Diluted basis #
52,96,733.00	37.93	-	52,96,733.00	31.19	1,02,96,733.00	46.85
60,000.00	0.43	-	60,000.00	0.35	60,000.00	0.27
7,24,550.00	5.19	2,50,000.00	9,74,550.00	5.74	9,74,550.00	4.43
1,24,500.00	0.89	50,000.00	1,74,500.00	1.03	1,74,500.00	0.79
21,000.00	0.15	-	21,000.00	0.12	21,000.00	0.10
-	-	6,00,000.00	6,00,000.00	3.53	6,00,000.00	2.73
-	-	75,000.00	75,000.00	0.44	75,000.00	0.34
-	-	2,25,000.00	2,25,000.00	1.33	2,25,000.00	1.02
-	-	1,35,000.00	1,35,000.00	0.80	1,35,000.00	0.61
13,08,000.00	9.37	-	13,08,000.00	7.70	13,08,000.00	5.95
6,70,829.00	4.80	-	6,70,829.00	3.95	6,70,829.00	3.05
2,44,500.00	1.75	-	2,44,500.00	1.44	2,44,500.00	1.11
2,29,671.00	1.64	-	2,29,671.00	1.35	2,29,671.00	1.04
2,21,000.00	1.58	-	2,21,000.00	1.30	2,21,000.00	1.01
1,07,829.00	0.77	-	1,07,829.00	0.64	1,07,829.00	0.49
65,000.00	0.47	-	65,000.00	0.38	65,000.00	0.30
54,671.00	0.39	-	54,671.00	0.32	54,671.00	0.25
54,171.00	0.39	-	54,171.00	0.32	54,171.00	0.25
91,82,454.00	65.76	13,35,000.00	1,05,17,454.00	61.94	1,55,17,454.00	70.60

#Calculated on a fully diluted basis, i.e., assuming that all allotted 50,00,000 Convertible Warrants (not carrying any voting rights) have converted into Equity Shares at a conversion ratio of 1:1.

MP Turakhia

Manish Turakhia & on behalf of Persons Acting in Concert (PAC)

Date: January 29, 2025

Place: Mumbai