



CONSTRONICS INFRA LIMITED

CIN: L45100TN1992PLC022948

Registered Office: No. 37, old No. 16, 2nd Floor, K B Dasan Road, Teynampet, Chennai, 600018

Email ID: info@constronicsinfra.com Website: www.constronicsinfra.com

04th November, 2024

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: Outcome of the Board meeting held on 04th November 2024 - Allotment of 30,09,899 Warrants convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company on Preferential Basis

Scrip Code - 523844

With reference to the above subject matter, we wish to inform you that in terms of special resolution passed by the shareholders in the extra ordinary general meeting held on 16th October, 2024 and in accordance with "In principal Approval" granted by the BSE Limited on 21st October 2024, the Board of Directors of Constronics Infra Limited ("the Company") at their meeting held today, i.e., 04th November 2024, approved the allotment of 30,09,899 (Thirty Lakhs Nine Thousand Eight Hundred and Ninety Nine) Warrants convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company at a price of Rs.110/- (including premium of Rs.100/-) on preferential basis to the allottees. The details of allottees are given as **Annexure A**.

Further we would like to inform you that the Company has received 25% of consideration amount aggregating to Rs. 8,27,72,222.50/- (Rupees Eight Crores Twenty-Seven Lakhs Seventy-Two Thousand Two Hundred and Twenty-Two and Paise Fifty) as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 from the allottees as mentioned in **Annexure A**. As the Company has allotted the convertible Warrants, there is no change in paid up capital of the Company.

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure B** to this letter.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 7:00 PM and concluded at 7:45 PM.

Thanking you,

For CONSTRONICS INFRA LIMITED

A handwritten signature in black ink that reads 'Rishab'.

RISHAB KOTHARI

COMPANY SECRETARY & COMPLIANCE OFFICER

M.NO.: A58023



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Annexure A

S. No.	Name of the Investor	Category	No of Warrants	Consideration (INR)	25% of Consideration	Remarks
1	Maneesh Parmar	Public	9,54,546	10,50,00,060	2,62,50,015.00	
2	Keyway Growth Ventures LLP	Public	7,72,727	8,49,99,970	2,12,49,992.50	
3	Starry Skies Homestay LLP	Public	3,63,636	3,99,99,960	99,99,990.00	
4	Ankit Ujwalkumar Pagariya	Public	2,72,727	2,99,99,970	74,99,992.50	
5	Chandrika Rajesh Jain	Public	90,909	99,99,990	24,99,997.50	
6	Bhawarlal Jain	Public	90,909	99,99,990	24,99,997.50	
7	Ved Investments	Public	90,909	99,99,990	24,99,997.50	
8	Sushila Jain	Public	68,182	75,00,020	18,75,005.00	
9	Jai Basantilal Golechha	Public	45,454	49,99,940	12,49,985.00	The allottee was offered 45,455 but has subscribed to only 45,454 warrants
10	Manish Mardia	Public	45,455	50,00,050	12,50,012.50	
11	Poornima Jnaneshwars	Public	45,455	50,00,050	12,50,012.50	
12	Vivek Anand	Public	32,727	35,99,970	8,99,992.50	
13	V Vivek Anand HUF	Public	32,727	35,99,970	8,99,992.50	
14	R Vidya	Public	32,727	35,99,970	8,99,992.50	
15	S Akhilandeshwari	Public	29,091	32,00,010	8,00,002.50	
16	Shanmuga Anand Eswaran	Public	18,181	19,99,910	4,99,977.50	The allottee was offered 18,182 but has subscribed to only 18,181 warrants
17	Krishnaveni K	Public	13,636	14,99,960	3,74,990.00	
18	Vandhana R	Public	9,901	10,89,110	2,72,277.50	
Total			30,09,899	33,10,89,000	8,27,72,222.50	



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Annexure B

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No.	Particulars	Details												
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	30,09,899 Warrants fully convertible into Equity Shares of face value of Rs.10/- each of the Company												
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Warrants fully convertible into Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Board of Directors has approved the allotment of 30,09,899 (Thirty Lakhs Nine thousand eight hundred and ninety nine) Convertible Warrants of on Preferential basis to the Non-Promoter Category investors, as disclosed herein, at a price of Rs.110/- per warrant (including a premium of Rs. 100/- per warrant). Further the Company has received 25% of consideration amount aggregating to Rs. 8,27,72,222.50/- (Rupees Eight Crores Twenty-Seven Lakhs Seventy-Two Thousand Two Hundred and Twenty-Two and Paise Fifty) as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018												
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):													
i	Names of the investors	<table border="1"> <thead> <tr> <th>Name of the Investor</th> <th>No of Warrants</th> </tr> </thead> <tbody> <tr> <td>Maneesh Parmar</td> <td>9,54,546</td> </tr> <tr> <td>Keyway Growth Ventures LLP</td> <td>7,72,727</td> </tr> <tr> <td>Starry Skies Homestay LLP</td> <td>3,63,636</td> </tr> <tr> <td>Ankit Ujwalkumar Pagariya</td> <td>2,72,727</td> </tr> <tr> <td>Chandrika Rajesh Jain</td> <td>90,909</td> </tr> </tbody> </table>	Name of the Investor	No of Warrants	Maneesh Parmar	9,54,546	Keyway Growth Ventures LLP	7,72,727	Starry Skies Homestay LLP	3,63,636	Ankit Ujwalkumar Pagariya	2,72,727	Chandrika Rajesh Jain	90,909
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Total	30,09,898																													
ii	Post allotment of securities - outcome of the subscription	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants																												
iii	Issue Price / Allotted Price (in case of convertibles)	Rs.110/- per warrant (including premium of Rs.100/- per warrant)																												
iv	Number of Investors	18 investors																												
v	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	The warrants shall be converted into equity shares within 18 months from the date of the allotment. In the event of any relevant occurrence, disclosures will be disseminated to relevant the exchange.																												
vi	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA																												