



भारत हेवी इलेक्ट्रिकल्स लिमिटेड Bharat Heavy Electricals Limited

(भारत सरकार का उपक्रम / A Government of India Undertaking)

CIN: L74899DL1964GOI004281

(कॉर्पोरेट संचार) / (Corporate Communication)

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Ref: CC/MISC/2024-25/20

Date:18.06.2024

To

1. BSE Limited, Mumbai
2. National Stock Exchange of India Ltd., Mumbai

Subject: Credit Rating Disclosure

Information regarding BHEL's Credit Rating by M/s CARE Ratings is as enclosed as annexure.

Yours sincerely

(Sayed Salahuddin)
Dy. Manager,
Corporate Communication, BHEL

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भारत हेवी इलेक्ट्रिकल्स लिमिटेड Bharat Heavy Electricals Limited

Ref: AA: FIN: Rating: CARE

Date: 18-06-2024

Listing Department National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400051	Listing Department BSE Limited, Floor 1, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001
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Sub: Intimation of Re-affirmation of Rating and discontinuation further disclosure of Re-affirmations.

Pursuant to the Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we hereby inform you that M/s CARE Ratings has reviewed and reaffirmed the ratings as below vide their letter dated 18/06/2024.

Facilities/ Instruments	Amount (₹ crore)	Rating	Rating Action	Basis
Long-term bank facilities	9,000.00	CARE AA- ; Stable	Reaffirmed	Operational & Financial performance for FY 2023-24
Long-term/ Short-term bank facilities	51,000.00	CARE AA- ; Stable/ CARE A1+	Reaffirmed	
Commercial Paper	5,000.00	CARE A1+	Reaffirmed	

Further, this is to inform that the practice of intimation to Stock Exchange(s) about reaffirmation of credit rating where no revision takes place is being discontinued henceforth as same is not a regulatory requirement.

This is for your information and records.