



Olatech Solutions Ltd.

**Date: December 12, 2024**

**To,  
The Manager,  
BSE SME Platform  
Department of Corporate Services,  
25th Floor P.J. Towers,  
Dalal Street Fort, Mumbai - 400 001**

**BSE Scrip Code: 543578**

**Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company has executed a term-sheet with Code Brew Labs FZCO, Dubai & Codebrew Inc. for the proposed investment by way of acquisition of these two entities by Company subject to Due diligence and other terms and conditions as mutually agreed by both the parties.

Kindly take the above information on your records.

Yours Faithfully

**For Olatech Solutions Limited**

**Mr. Amit Kumar Singh  
Managing Director  
DIN: 06582830**

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