

BKM MINING PRIVATE LIMITED

Regd. Office : - A-201, Ground Floor, Okhla Industrial Area, Phase - 1, New Delhi - 110020
U14290DL2018PTC336874

BKM/SEC/SEBI/2019-20

January 16, 2020

To,
The General Manager,
Department of Listing,
BSE Limited, 20th Floor, P J Towers,
Dalal Street, Fort
Mumbai-400001

BSE Scrip Code : 504864

Dear Sir,

Ref: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We refer to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which provides for disclosure of every acquisition which entails to 5% or more of the shares or voting rights of the shares to the target company and every stock exchange where the shares of the target company are listed

We have acquired 55,00,000 (Fifty Five Lakhs) equity shares of Orissa Sponge Iron & Steel Limited by Off Market Transaction on 15.01.2020 . Accordingly our shareholding in the said company stood at 18.46% of the equity shares of the target company.

Kindly acknowledge and confirm receipt of this communication

Yours truly

For BKM Mining Private Limited



Authorized Signatory

c.c.

Company Secretary
Orissa Sponge Iron & Steel Limited
OSIL House, Gangadhar Meher Marg
Bhubaneswar 751024

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FORMAT FORDISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Orissa Sponge Iron and Steel Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BKM Mining Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	B.S.E.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying votingrights	N.A.	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equityshares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			

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Details of acquisition

a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	55,00,000	18.46%	18.46%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	55,00,000	18.46%	18.46%

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	55,00,000	18.46%	18.46%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	55,00,000	18.46%	18.46%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

Off Market Transaction

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

Equity Shares

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.

15.01.2020

Equity share capital / total voting capital of the TC before the said acquisition

29,79,00,000/-

Equity share capital/ total voting capital of the TC after the said acquisition

29,79,00,000/-

Total diluted share/voting capital of the TC after the said acquisition

29,79,00,000/-