Regd. Office & Works: Block No.: 33,34,35/1-2-3-4-5, Village-Zak, Ta.- Dahegam, Dist.- Gandhinagar-382330. GUJARAT-INDIA (www.loyalequipments.com)

CIN NO.: L29190GJ2007PLC050607

ISO 9001 : 2015 Certified ASME – U, U2, R & NB Certified

Date: August 19, 2024

To,

The Compliance Department, B.S.E. Ltd., P.J. Towers, Dalal Street, Fort, Mumbai - 400 001, Maharashtra, India.

(Reference -Loyal Equipments Limited, Scrip Code -539227, Security ID: LOYAL)

Sub: Disclosure under regulation 30 of SEBI (Listing Obligation and Disclosures Requirements), 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015-Investor Presentation

Respected Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclosed herewith "Investor Presentation of Loyal Equipments Limited".

The copy of the above presentation is available on the website of the Company i.e. www.loyalequipments.com

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Loyal Equipments Limited

JAMEN TO TO BE STORED TO THE STORE OF THE ST

Alkesh Rameshchandra Patel Chairman cum Managing Director DIN-02672297

Place - Dahegam







Company Overview

Business Overview

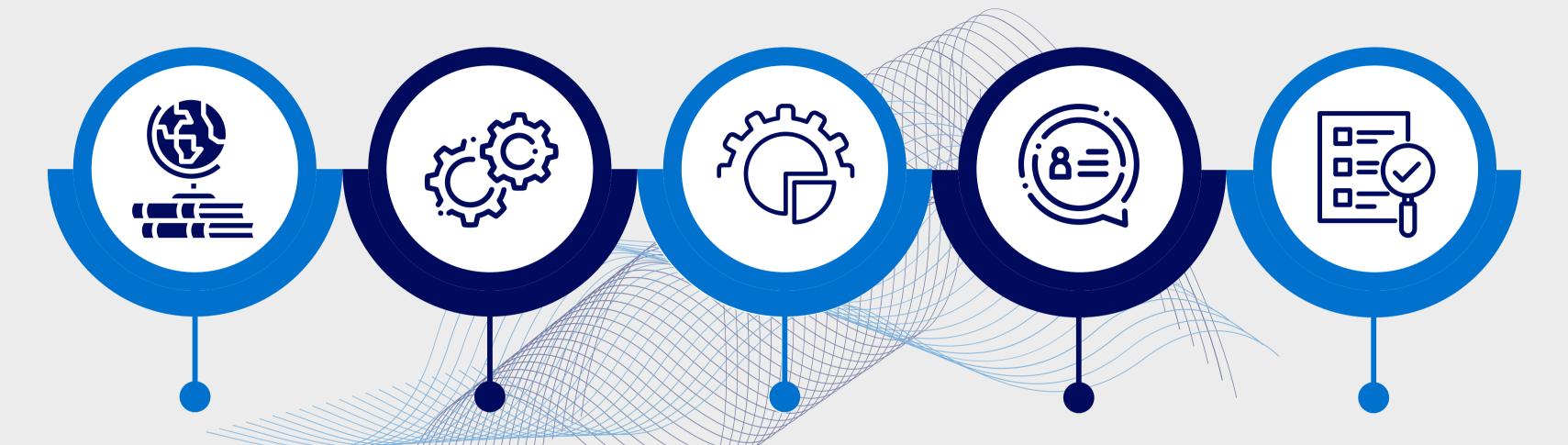
3. Financial Overview











History

Established in 1993 in Ahmedabad as "Loyal Engineer," incorporated as "Loyal Equipment Private Limited" in 2007, and became a BSElisted company in 2015.

Core Business

Specializes in designing, manufacturing, and commissioning process equipment for capital goods industry including pressure vessels, heat exchangers, auxilary skids and modular packages.

Sectors Served

Oil and gas, petroleum, chemicals, fertilizers, power & steel.

Client Experience

Working with prominent clients like Linde, Siemens Energy, BPCL, HPCL, IOCL, GAIL, Kirloskar, NRL, and Reliance, among others.

Inspection Agencies

Products are inspected by third-party agencies such as Lloyds, BV, SGS, and TUV.





PRESSURE VESSELS

The Indian pressure vessel market is projected to grow at a 4.5% **CAGR**, reaching **USD 62.7 billion** by 2028, driven by rising industrial activities and energy demand.

HEAT EXCHANGERS

The Indian heat
exchanger
market, valued at
USD 809.1 million
in 2023, is
expected to grow
at 5.8% CAGR,
reaching USD
1,370.4 million by
2032, fueled by
industrialisation
and energy
needs.

AUXILIARY SKIDS

The Indian skids market is anticipated to grow at a 3.4% CAGR from 2024 to 2032, driven by increased demand in oil and gas, power, and chemical sectors.

MODULAR PROCESS SKIDS

The global modular process Skid market, valued at USD 100.6 Billion in 2023 and is expected to grow at a CAGR of 5.2%, reaching USD 140.62 billion by the end of 2030.

Journey & Milestone



2007: COMPRESSOR PACKAGING

2009: HTRI MEMBERSHIP & S&T

HEAT EXCHANGERS

2010: AIR COOLED HEAT

EXCHANGER & EIL REGISTRATION

2010: ERP IMPLEMENTATION

1993: COMPANY ESTABLISHED

1997: ISO CERTIFICATION

2004: ASMR "U" STAMP

2014: INSTALLED FINNING MACHINES

2015: LISTING AT BSE SME PLATFORM

2017: AWARDED FASTEST GROWING COMPANY BY

'IPF INDUSTRIAL EXCELLENCE AWARD AT (BSE)

2018: MIGRATED TO MAINBOARD OF BSE PLATFORM

2018: JSRS CERTIFICATE (ISSUED BY OMAN

MINISTRY OF OIL & GAS & BUSINESS GATEWAYS)



TOTAL PLOT AREA
30500
Sq meters

ELECTRICAL CAPACITY

300 kva

TOTAL BAYS

7

INSTALLED SOLAR POWER

370 kva

MAX CAPACITY
CRANE
120 Metric
Tonne





Modern Machineries





CNC Plasma Cutting Machine



McElroy Fin Tube Machine (L, LL & G Fin)



Plate Rolling Machine



Radial Drilling Machine



Saw Welding Machine



Llathe Machine



In-House Modular Furnace



Electric Overhead Travelling Crane (EOT)







MR. ALKESH RAMESHCHANDRA PATEL

Designation: Chairman & Managing Director

Qualification: Certification course in Maintenance Technician

Experience: 31 Years



MR. AMITKUMAR CHANDUBHAI PATEL

Designation: Chief Financial Officer

Qualification: Bachelor of Commerce

Experience: 20 Years



MS. HELENA ALKESHKUMAR PATEL

Designation: Whole Time Director

Qualification: Mechanical Engineer

Experience: 3 Years



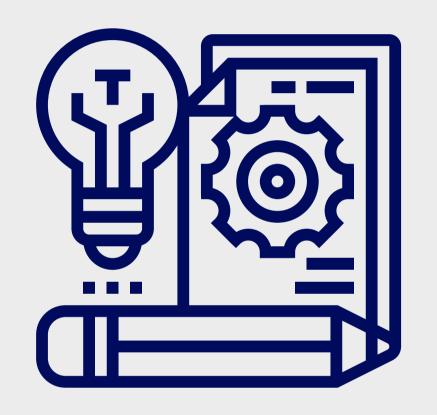
MRS. NEHA JANGID

Designation: Company Secretary & Compliance Officer

Qualification: Company Secretary

Experience: 5 Years











Employs advanced design software to create customized process equipment tailored to the specific requirements of each project.



Facility uses latest technology for precise, efficient, and high quality process equipment manufacturing.



Comprehensive quality assurance system to ensure products meet the highest standards of safety, reliability, and performance.



Proprietary design techniques honed through extensive experience in the capital goods industry.





ENGINEERING EXPERTISE

Leverages advanced engineering techniques and experienced personnel to ensure optimal design and functionality.

MATERIAL QUALITY

High-grade materials to manufacture, ensuring durability and safety under extreme conditions.

CERIFICATIONS

Certified under ISO 9001-2008 and ASME "U" & "U2" standards, ensuring compliance with international quality and safety norms.







AIR-COOLED HEAT EXCHANGERS

Dissipate heat from fluids to air, improving efficiency and reducing energy consumption.

SHELL & TUBE HEAT EXCHANGERS

Transfer heat between fluids, manage high pressure-temperature, used in refineries, HVAC, and power plants.

ADVANCED HEAT TRANSFER SOLUTIONS

Enhance thermal efficiency, optimize energy use, and support renewable energy.







STRUCTURAL SUPPORT

The skid is a steel structure supporting the compressor, driver, and essential components.

INTEGRATION OF

EQUIPMENT

The skid integrates vessels, piping, and equipment streamlining any rotary or recipe system installation and operation.

SIMPLIFIED MAINTENANCE

Skid design simplifies maintenance by allowing easier access to any rotary or recipe system





PROCESS INTEGRATION

Combine various components like pumps, valves, and control systems into one efficient, cohesive unit for specific industrial processes.

ENERGY EFFICIENCY

Incorporate energy-efficient designs and components, reducing overall energy consumption and supporting sustainability goals.

COST AND TIME EFFICIENCY

Modular skids are prefabricated, reducing on-site labor and construction time, leading to faster project completion and lower costs.







Pressure Vessel

- Client TataProjects
- End User- HRRL



Pressure Vessels

- Client L&T
 Hydrocarbon
 Engineering
- End User- HPCL,Vizag



Pressure Vessels (MOC - CS& SS)

- Client Toyo
 Engineering India
 Pvt. Ltd.
- End User- HRRL, Barmer



Pressure Vessels

- Client DresserRand
- End User- ADNOC





Air Cooled Heat Exchangers

- Client Kirloskar
 Pneumatics
- End User- ONGC



Air Cooled Heat Exchangers

- Client DresserRand
- End User- Adani,
 Dhamra LNG



Shell & Tube Heat Exchangers

- Client GAIL
- Parameter HeatExchanger-Splitter Re-boiler



Shell & Tube Heat Exchangers

- Client Reliance Industries, Jamnagar
- Parameter Tube
 Sheet Thickness





Lube Oil Console

- Client Burckhardt
 Compression
- End User- IOCL,Gujarat



Cooling water
Console

- Client Burckhardt
 Compression
- End User- BPCL,
 Mumbai



Lube Oil Console

|||| Client -

Burckhardt Compression

• End User- BPCL, Mumbai



Lube Oil Console

- Client –BurckhardtCompression
- End User- Socar, Baku





PSA-Skid

- Client HRRL,
 Rajasthan
- Design by- Linde
 Engineering,
 India



Air Separation Unit-Skid (ASU)

- Client -Dominican Republic-Pueblo, Viejo
- Design by- Linde
 Engineering ,India



Co2 Purification
Plant

- Client Keyes,
 California
- Design by- Linde Engineering, India



PSA-Skid

- Client TulaRefinery, Mexico
- Design by- Linde Engineering, India











































Licenses and Certifications



AUTHORIZATION

The named company is authorized by The American Society of Mechanical Engineers (ASME) for the scope of activity shown below in accordance with the applicable rules of the ASME Solied Certification Mark and the authority granted by this Certificate of Authorization are subject to the provisions of the agreement set forth in the application. Any construction shapped with the ASME Solied est of the thing and the authority provisions of the agreement set forth in the application. Any construction shapped with the ASME Solied and Pressure Verses Code.



ISO 9001:2015 NABCB





ISO 9001:2015 UKAS





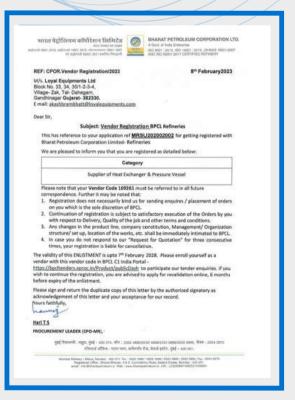
U-STAMP



HTRI CERTIFICATE



R-CERTIFICATE



U2-STAMP

June 07, 2026

Rial B. Cyll

AM Zisenberg

EXPIRES:



BPCL ENLISHMENT LETTER

IBR CERTIFICATE

EIL ENHANCEMENT LETTER CPCL ENHANCEMENT LETTER

THIRD PARTY: Inspection Agency

































Strive to become a world-class operational unit with strategic market expansion, including an additional manufacturing bay to enhance capacity.



Open a marketing office in the UAE to tap into emerging markets, and setting up a manufacturing plant in the USA.



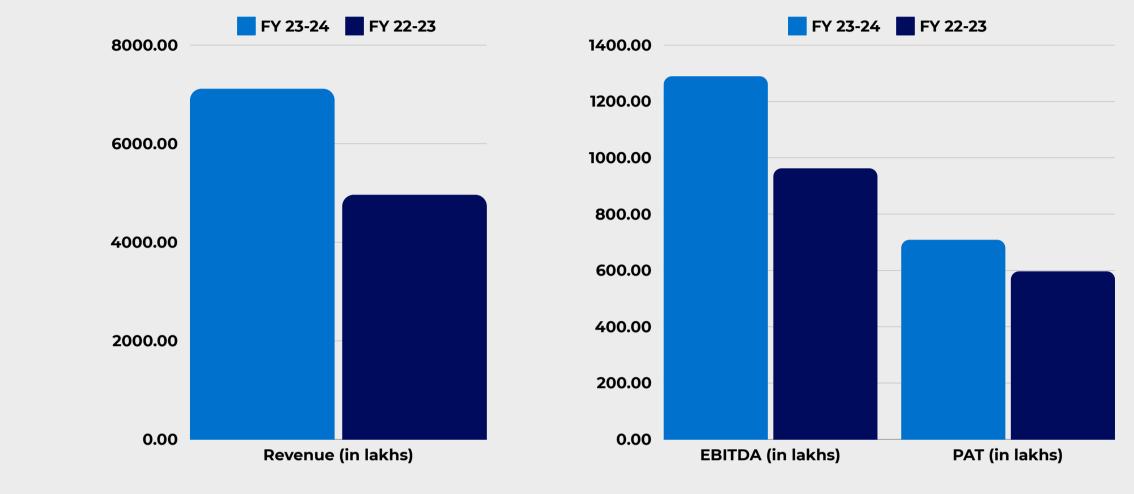
Loyal is integrating IoT and smart systems into its products to enhance efficiency, reliability, and performance, positioning itself as a leader in industrial solutions.

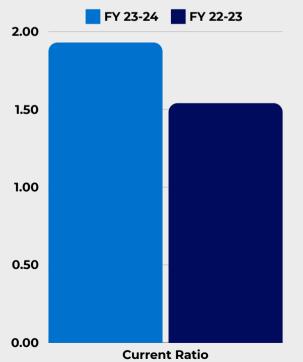


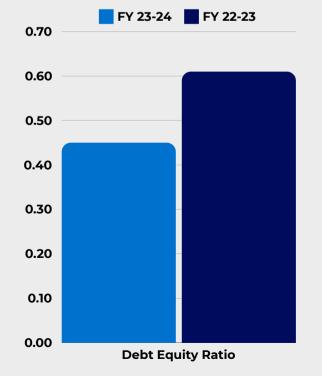


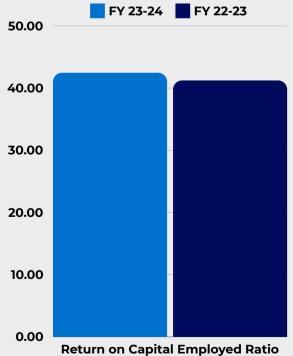
☆(FY 23-24 vs 22-23)











Profit & Loss Statement



Particulars	FY 23-24 (Amount in Lakhs)	FY 22-23 (Amount in Lakhs)
Revenue from Operations	7081.99	4929.29
Other Income	33.14	34.08
Total Income (I)	7115.13	4963.37
Expenses		
Cost of Material Consumed	3854.34	3028.51
Purchase of Stock in Trade	0	0
Change in Inventories of Finished Goods, WIP & Stock in Trade	264.78	-362.86
Employee benefit expenses	537.00	428.04
Finance Cost	133.09	136.34
Depreciation & Amortization Expense	206.02	201.86
Other Expenses	1169.46	907.09
Total Expenses (II)	6164.69	4338.99
Tax Expenses (III)	241.69	27.60
Profit/(Loss) for period (I-II-III)	708.74	596.79
EPS (Basic)	6.95	5.85





Particular	FY 23-24 (Amount in Lakhs)	FY 22-23 (Amount in Lakhs)
Equity and Liabilities		
Share Capital	1020.00	1020.00
Other Equity	1938.36	1232.06
Total	2958.36	2252.06
Non-current liabilities		
Long-Term Borrowings	237.30	356.53
Other Long Term Liabilities	115.37	155.89
Long Term Provisions	34.36	32.58
Deferred Tax Liabilities	0	4.38
Total Non-Current Liabilities	387.03	549.38
Current Liabilities		
Short-Term Borrowings	985.22	853.55
Trade Payables due to Creditors other than micro and small enterprises	354.57	919.53
Other current liabilities	701.50	557.46
Short term Provisions	6.08	2.55
Total Current Liabilities	2047.36	2333.10
Total	5392.75	5134.53

Particular	FY 23-24 (Amount in Lakhs)	FY 22-23 (Amount in Lakhs)
Non- current assets		
Property, Plant & Equipments	1145.49	1246.23
Right of Use Assets	131.34	169.41
Capital WIP	-	-
Intangible Assets	28.48	6.68
Investments	9.21	4.21
Deferred Tax Assets (Net)	3.70	-
Long Term Loans & Advances	129.95	122.34
Other Non Current Assets		
Total Non-Current Assets	1448.16	1548.37
Current Assets		
Current Investments	-	-
Inventories	1707.67	2066.62
Trade Receivables	1287.42	1167.76
Cash & Bank Balances	831.11	231.52
Short Term Loans & Advances	83.00	53.83
Current Tax Asset (Net)	3.85	14.08
Other Current Assets	31.52	51.83
Total	3944.58	3585.66
Total	5392.75	





Particulars	FY 23-24 (Amount in Lakhs)	FY 22-23 (Amount in Lakhs)
Cash Flow from Operating activities	809.02	632.01
Cash Flow from Investing activities	(88.77)	54.38
Cash Flow from Financing activities	(120.66)	(485.10)
Net Cash and Cash equivalents	599.59	201.29
Opening Cash and Cash equivalents	231.52	30.23
Closing Cash and Cash equivalents	831.11	231.52

Safe Harbour Statement



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

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ThankYou

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