



ONMOBILE GLOBAL LIMITED
Tower #1, 94/1 C & 94/2,
Veerasandra Village, Attibele Hobli,
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India

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CIN - L64202KA2000PLC027860
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February 5, 2025

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: **532944**

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Scrip Code: **ONMOBILE**

Dear Sir/ Madam,

Sub: Intimation of Press Release

This is to inform you that OnMobile Global Limited is issuing a press release titled “OnMobile Reports Third Quarter of Fiscal year 2025 Results”, a copy of which is enclosed herewith.

Requesting you to please take the same on record.

Thanking you,

Yours sincerely,
For OnMobile Global Limited

P V Varaprasad
Company Secretary

Encl: a/a



OnMobile Reports Third Quarter of Fiscal Year 2025 Results

EBITDA grew 4x on QoQ basis to INR 81 Mn

Momentum continues in mobile gaming with revenues growing by 134.5% QoQ. Active subscriber base – 9.26 Mn (9.1% QoQ)

Bengaluru, 4th February 2025: OnMobile Global Limited (“OnMobile”), the global leader in mobile gaming & entertainment, today announced the financial results for the Third quarter of FY25 ended December 31, 2024.

Highlights:

- Q3FY25 revenue at INR 1,665Mn, up 26.3% QoQ
- Q3FY25 gross profit at INR 732Mn, up 10.6% QoQ
- Q3FY25 EBITDA at INR 81Mn as compared to INR 18Mn in Q2, margin at 4.9%
- Gaming subscription revenue grew by 16.9% QoQ to INR 304 Mn
- Gaming platform revenue grew to INR 450 Mn during Q3FY25
- 9.26Mn active subscriber base in mobile gaming in Q3 FY25; increase of 9.1% QoQ
- DSO has reduced to 94 days compared to 113 days in Q2
- Capex investment of upto \$15Mn will be required to further support the gaming revenue
- Revenue generation is directly proportionate to capex financing



Commenting on Q3FY25 results, Bikram Singh Sherawat, President & COO, OnMobile, said, "We're thrilled to share that we have more than doubled our gaming revenue from the last quarter to INR 754Mn in Q3. This significant increase is largely attributed to the continued strong performance of Gaming subscription business and ramp up of Gaming Platform business , aligning perfectly with our strategic objectives for the Gaming segment. Our active subscriber base also saw healthy growth, now reaching 9.26 million. I am excited to see the continued growth and innovation that OnMobile will bring in the upcoming quarters."

Radhika Venugopal, Global CFO, OnMobile said, "We're delighted to report growth in revenue as well as EBITDA for the quarter. Increase in our quarterly revenue, resulted in growing EBITDA to INR 81Mn compared to INR 18Mn in the last quarter. It is inspiring to see how the strategic initiatives and investments in new technologies are paying off. We consistently strive to achieve growth in both revenue and profitability each quarter."



Consolidated Financial Press Release:

OnMobile Global Limited
Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100
CIN: L64202KA2000PLC027860 Website: www.onmobile.com

Statement of unaudited consolidated financial results for the quarter and nine month ended December 31, 2024

Sl. No	Particulars:	Quarter ended			Nine months ended		Year ended
		December 31, 2024	September 30, 2024	December 31, 2023	December 31, 2024	December 31, 2023	March 31, 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations						
	Mobile Entertainment Services	1,640.06	1,293.01	1,197.27	4,168.02	3,905.59	5,132.40
	Other income (net)	16.10	15.52	44.04	33.66	167.08	201.77
	Total Income	1,656.16	1,308.53	1,241.31	4,201.68	4,072.67	5,334.17
2	Expenses						
	(a) Content fee and royalty	561.66	616.54	595.28	1,743.19	1,784.01	2,345.00
	(b) Content expenses	7.12	6.39	7.73	23.61	27.38	42.98
	(c) Cost of software licenses and others	361.74	32.44	31.18	432.09	108.70	137.54
	(d) Employee benefits expenses	294.54	301.53	269.24	886.18	818.43	1,082.00
	(e) Finance costs	17.67	15.20	12.59	45.75	28.11	45.61
	(f) Depreciation and amortisation expenses	82.31	80.98	28.10	243.62	85.44	112.14
	(g) Marketing expenses	237.91	225.20	202.34	683.77	645.51	859.05
	(h) Other expenses	77.00	104.77	89.88	280.84	327.17	444.56
	Total expenses:	1,639.95	1,383.05	1,236.34	4,359.05	3,824.75	5,068.88
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	16.21	(74.52)	4.97	(157.37)	247.92	265.29
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.45	0.45	0.09
5	Profit/(loss) before tax and exceptional items (3+4)	16.36	(74.37)	5.12	(156.92)	248.37	265.38
6	Exceptional items - net (Refer note 5)	(49.70)	(34.12)	-	(122.52)	-	-
7	Profit/(loss) before tax (5+6)	(33.34)	(108.49)	5.12	(279.44)	248.37	265.38
8	Tax expense						
	(a) Current tax	9.46	22.69	27.74	46.71	47.73	89.05
	(b) Current Tax expense relating to prior years	-	-	-	-	-	(22.56)
	(c) Deferred tax	5.90	(6.72)	1.32	(0.06)	40.67	45.73
	(d) Minimum Alternate Tax (MAT) credit entitlement	3.45	(3.45)	-	-	-	-
	Total tax	18.81	12.52	29.06	46.65	88.40	112.22
9	Profit/(loss) for the period / year (7-8)	(52.15)	(121.01)	(23.94)	(326.09)	159.97	153.16
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	0.14	(1.80)	18.65	(0.27)	13.95	2.53
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.04)	0.53	2.70	0.08	4.07	(0.74)
	B. (i) Items that will be reclassified to profit or loss	(44.31)	16.17	25.57	(2.98)	(96.45)	(184.79)
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss)	(44.21)	14.90	46.92	(3.17)	(78.43)	(183.00)
11	Total comprehensive income/(loss) for the period/ year (9+10)	(96.36)	(106.11)	22.98	(329.26)	81.54	(29.84)
12	Profit attributable to:						
	Owners of the Company	(50.86)	(118.42)	(25.25)	(322.43)	158.28	152.37
	Non-controlling interests	(1.29)	(2.59)	1.31	(3.66)	1.69	0.79
		(52.15)	(121.01)	(23.94)	(326.09)	159.97	153.16
13	Total comprehensive income attributable to:						
	Owners of the Company	(44.21)	(106.11)	46.92	(3.17)	(78.43)	(29.84)
	Non-controlling interests	-	-	-	-	-	-
		(44.21)	(106.11)	46.92	(3.17)	(78.43)	(29.84)
14	Paid up equity share capital (Face value of Rs 10/- each)	1,114.28	1,114.29	1,062.14	1,114.28	1,062.14	1,062.14
15	Other equity	-	-	-	-	-	5,434.53
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2024)						
	(a) Basic	(0.48)	(1.13)	(0.23)	(3.05)	1.51	1.44
	(b) Diluted	(0.48)	(1.13)	(0.23)	(3.05)	1.51	1.43



About OnMobile

OnMobile Global [NSE India: ONMOBILE] [BSE Ltd: 532944], the leader in cutting-edge mobile gaming and entertainment, is headquartered in Bangalore, India, with its presence in 70 countries across the globe. OnMobile is focused on building customer-first Mobile Gaming products while offering a wide array of digital products such as Videos, Tones, & Contests. Based on current deployments, OnMobile has over 126 customers and 72 million monthly users globally. For further information, please visit. For further information, please visit www.onmobile.com.

For media queries, please contact:
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