



21st August, 2024

To,
M/s BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Corporate Relation Department,
Listing Department,
Dalal Street, Mumbai- 400023.
Scrip code: 517230

Sub: Notice of 7th COC Meeting in the matter of M/s PAE Limited (under CIRP)

Dear Madam/Sir,

This is to inform you that, pursuant to Regulation 30 of the Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Corporate Insolvency Resolution Process ("CIRP") of M/s PAE Limited ("Corporate Debtor") having CIN- L99999MH1950PLC008152 had been initiated by virtue of the order of Hon'ble National Company Law Tribunal, Mumbai Bench-VI, ("Hon'ble Tribunal") with effect from 22-04-2024 and the undersigned had been appointed as Interim Resolution Professional ("IRP"). Subsequently, in the 1st COC Meeting held on 14-05-2024, the IRP was appointed as the Resolution Professional ("RP") for the Corporate Debtor.

The RP in the 5th COC meeting and 6th COC meeting held on 05-08-2024 and 08-08-2024, had invited all PRAs during the COC meeting and a detailed deliberation and negotiations were held with each PRA. Further, the PRAs were requested to submit a password protected financial proposal in view of the negotiation held with the COC members, in order to achieve the intended objective of maximization of value as per IBC, 2016, for all stakeholders.

Now, the RP has scheduled a 7th COC meeting in the matter of PAE Limited on Friday, 23rd August, 2024 at 12.00 p.m. (Noon) through Video Conferencing (VC) to invite the prospective resolution applicants and request the COC members to deliberate on the financial proposal received by the RP from the PRAs.

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This is an Internal document.

CA IP KARTHIC NATARAJAN
RESOLUTION PROFESSIONAL IN THE
MATTER OF M/s PAE LIMITED
IBBI Regn. No: IBBI/IPA-001/IP-P-02454/2022-2023/14226



You are requested to take the same on record.

Thanking you,

For

PAE Limited

CA & IP Karthik Natarajan

Resolution Professional in the matter of PAE Limited

In the matter of PAE Limited

Regd no.: IBBI/PA-001/IP-P-02454/2022-2023/14226

Communication Email ID:

pae.ltd@truproinsolvency.com Regd Add: Flat No. 7, Plot

No. 58, Atreya Ashram Chs,

R.A. Kidwai Road, Opp. SNTD, Matunga (East), Mumbai City, Maharashtra,

400019 AFA valid till- 29-11-2024

Regd.EmailID:umakhe@gmail.com

CA IP KARTHIK NATARAJAN

RESOLUTION PROFESSIONAL IN THE

MATTER OF M/s PAE LIMITED

IBBI Regn. No: IBBI/PA-001/IP-P-02454/2022-2023/14226

PAE LIMITED

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate,

Dr. Annie Besant Road, Worli, Mumbai - 400 018

Phone: +91 22 66185799 .Fax:+91 22 66185757.

www.paeld.com CIN: L99999MH1950PLC008152