

December 03, 2024

To

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)
Scrip Code: 974936 ISIN: INE0NR607017
Scrip Code: 975770 ISIN: INE0NR607025

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject: Intimation regarding the acquisition of the remaining 49% Equity Shareholding of six SPVs by Cube Highways Trust

Dear Sir/Madam,

In furtherance to our intimation letter dated June 05, 2024, and pursuant to the provisions of Regulation 23(6)(a) of SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, and other applicable laws and regulations, if any, this is to inform you that Cube Highways Trust, InvIT, has completed the acquisition of the remaining 49% equity shareholding of the below six SPVs on December 03, 2024, in accordance with the Share Purchase Agreement executed between the parties on May 31, 2024:

- i. M/s Borgaon Watambare Highways Private Limited;
- ii. M/s Mangalwedha Solapur Highways Private Limited;
- iii. M/s Mangloor Highways Private Limited;
- iv. M/s Shankarampet Projects Private Limited (*formerly known as M/s KNR Shankarampet Projects Private Limited*);
- v. M/s Srirangam Infra Private Limited (*formerly known as M/s KNR Srirangam Infra Private Limited*); and
- vi. M/s Tirumala Highways Private Limited (*formerly known as M/s KNR Tirumala Infra Private Limited*)

We kindly request you to take the same on record.

For Cube Highways Fund Advisors Private Limited
(*acting in its capacity as Investment Manager to Cube Highways Trust*)

Mridul Gupta
Compliance Officer and Company Secretary

Copy to:
Trustee to the InvIT
Axis Trustee Services Limited
The Ruby, 2nd Floor,
29 Senapati Bapat Marg
Dadar West, Mumbai, -400028

Debt Security Trustee
Catalyst Trusteeship Limited
901, 9th Floor, Tower-B Peninsula
Business Park, Senapati Bapat Marg
Lower Parel(W), Mumbai, Maharashtra- 400013

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

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