

October 28, 2024

To, BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 Scrip Code: 543287	To, National Stock Exchange of India Limited The Listing Dept. Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: LODHA
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Dear Sir/Madam,

Sub: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ('SEBI Takeover Regulations')

Macrotech Developers Limited's ("MDL") promoter, Mr Abhishek Lodha, and his family believe in the philosophy of "Do good, Do well". They believe that it is the duty of every successful entrepreneur to give back to our nation and society.

Towards this endeavor, Sambhavnath Infrabuild and Farms Private Limited (a promoter group entity) intends to transfer 18,00,00,000 equity shares (18.09%) of MDL to **Lodha Philanthropy Foundation ("LPF"**, a company formed under Section 8 of the Companies Act, 2013 and also forming part of the promoter and promoter group). This transaction would be an 'inter-se' transfer amongst 'qualifying persons' as specified in Regulation 10(1)(a)(iii) of the SEBI Takeover Regulations. The aggregate shareholding of the promoter and promoter group of MDL before and after the proposed inter-se transfer remains the same.

LPF is obliged to use all its income towards social and nation building initiatives. LPF will fund its activities primarily through dividend income on above shares. LPF also undertakes not to sell any shares of MDL till March 31, 2026 ("lock in"), and post that, not to sell more than 0.5% of the MDL's equity in any financial year.

The details of the proposed acquisition of shares of MDL, in the format prescribed under Regulation 10(5) of the SEBI Takeover Regulations, is enclosed.

Also enclosed herewith is a copy of Press Release titled "**Lodha Group Owner, Abhishek Lodha, gives his substantial shareholding in MDL for national and social service**".

Kindly take the above information on your records.

For Lodha Philanthropy Foundation


Manoj Valshya
Director
DIN: 06706735



CC:
Macrotech Developers Limited
412, 17-G, Vardhaman Chamber, Cawasji Patel Road, Mumbai – 400 001

Press Release**Lodha Group Owner, Abhishek Lodha, gives his substantial shareholding in Macrotech Developers for national and social service**

- *Lodha Philanthropy Foundation will now be a significant shareholder of Macrotech Developers*
- *Lodha Philanthropy Foundation is a non-profit organization that uses all its income for national and social causes.*

Mumbai, 28 October 2024:

The owners / promoters of one of India's largest real estate companies - Lodha Group, Abhishek Lodha and family, have announced that on the auspicious occasion of Diwali, they will be transferring a significant part of their shareholding in the listed company, Macrotech Developers Ltd. (Lodha / MDL), to **Lodha Philanthropy Foundation (LPF)**.

LPF is a non-profit organization that uses all its income and assets solely for national and social upliftment causes. LPF will have an initial corpus of ~Rs. 20,000 crores (US\$2.5 billion). LPF's current initiatives include:

1. **Lodha Unnati** – Focussed on increasing female participation in India's workforce driven by the belief that women's economic empowerment is both economically and socially critical. The program works with a large number of corporates to make conditions conducive for female employees. Simultaneously, it works with female workers to upskill them and give them the tools to do justice to both work and family commitments.
2. **Institute of Applied Mathematics (IAM)** – Modelled after the Fields Institute in Toronto (Canada), IAM is focussed on encouraging top mathematical minds – of Indian as well as non-Indian origin – to do high-quality research and enable India to become a leading force in mathematical research. Driven by the belief that technological superiority is key to national security and economic success in the 21st century, IAM seeks to establish India as a pre-eminent source of mathematical innovation.
3. **Lodha Genius Programme** – The Genius programme focuses on helping the brightest children from across India, irrespective of income background, achieve their fullest potential by fulfilling their key requirements – including financial, mentoring, infrastructure, as well as advanced learning. The program identifies and supports children from middle school upto their 1st job and while doing so, seeks to imbibe a spirit of giving back to nation and society in these bright minds. The program works with eminent academics including Nobel Laureates, as well as leading institutions such as Ashoka University.
4. **Justice Gumanmal Lodha Scholars Program** – Inspired by the legacy of Late Chief Justice Guman Mal Lodha who rose to prominence in Judiciary and Politics from extremely humble beginnings, our Scholars Program supports meritorious Indian students study at the top global institutions for their undergraduate and post-graduate programs. While not being a requirement, it encourages these bright minds to come back to India after completing their education and support India's development. The program offers scholarships of upto US\$100,000 per year to a qualifying scholar covering tuition as well as incidental expenses. The program has been initiated at Harvard University, and further plans to partner with 10 top global institutions over the next few years.

5. **Lodha-RMI Net Zero Accelerator** – Lodha seeks to transition the built environment (buildings and infrastructure) in India to become net zero on carbon (and other GHG) emissions at the earliest. Lodha has partnered with the Rocky Mountain Institute, USA (RMI) to get the best global practices and innovate to implement them in India. As a result, of this partnership, Lodha has already achieved net zero emissions on Scope 1 and Scope 2 emissions and is actively working on a significant reduction in Scope 3 emissions. In addition, Lodha now carries out ~99% of its construction activities using renewable power and recycles ~99% of waste water at its developments. Lodha is now rated amongst the top 10 real estate developers globally for its sustainability practices.
6. **Chandresh Lodha Memorial Schools** – The Foundation provides high-quality education to almost 10,000 students with a special focus on character development. Almost 50% of students are provided scholarships or charged nominal fees.
7. **Sitaben Shah Temples** – The Foundation believes that India's rich heritage, scriptures, and traditions, are at the root of India's strength and progress. The Foundation has opened numerous temples and supports initiatives to improve knowledge of our heritage in the younger generation.

Commenting on the family's decision to allocate a significant portion of their wealth to national and social causes, **Abhishek Lodha, MD & CEO of Lodha Group**, said *"About 100 years ago, the Tata family gave a major part of their shareholding in their enterprise to the Tata Trusts. The huge impact of this gift on India and the good work by the Tata Trusts has been a major inspiration for me. With the blessings of my parents, Shri Mangal Prabhat Lodha and Smt. Manju Lodha, and the support of my wife, Smt. Vinti Lodha, and our children, Lodha Philanthropic Foundation (LPF) will now own ~1/5th of one of India's largest real estate companies, Macrotech Developers Ltd. (Lodha / MDL). As Lodha grows further in the years to come, LPF will have ever-increasing resources to fulfil our commitment of 'Do Good, Do Well'.*

LPF has 4 key focus areas – women, children, environment, and Indian culture. We have been scaling up the activities of the Foundation in the past few years and believe that we now have the right programs, leadership, and team, to enable the Foundation to make a meaningful difference to the Hon'ble Prime Minister vision of India becoming a developed nation by 2047. The Lodha Philanthropic Foundation represents the dreams of all 1.5 billion Indians and from today onwards, all of India will be a partner in, and benefit from, the growth and success of Lodha Group and Macrotech Developers. In the spirit of jan bhaagidari, this is our humble contribution to nation building."

-ENDS-

About Lodha Philanthropy Foundation

Lodha operates under the guiding philosophy of "Do Good, Do Well," reflecting a steadfast commitment to positively impacting both the environment and society, while continuing to grow as a business. Through Lodha Foundation which has been operating since 2013, the company spearheads transformative programs in Education, Women's Empowerment, and Sustainable Urbanisation.

For more information, please visit our [website](#).

About Lodha

Lodha, India's leading real estate developer, is driven with the passion of building world's finest developments across its residential, commercial and digital infrastructure portfolio. The company has



delivered ~100 million square feet of real estate and is currently developing more than 110 million square feet under its on-going and planned portfolio. Lodha creates developments with self-contained eco-systems, great outdoor spaces, & robust infrastructure and brings every facility, convenience and near commerce to the doorstep through its integrated digital platform Bellevie, transforming lives of its residents. The company is committed to becoming a net-zero carbon emissions company by 2050, leading the real estate industry's low-carbon transition and acting in the larger interest of the environment and society. The company also has a growing Digital Infrastructure business where, it has scaled up and made its mark in a short span of time.

For more information, please visit Lodha's [website](#).

Disclaimer

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Macrotech Developers Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Media Contact:

Sejuti Ghosh - Sejuti@conceptpr.com

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Macrotech Developers Limited
2.	Name of the acquirer(s)	Lodha Philanthropy Foundation ("Acquirer")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer is a wholly-owned subsidiary of the Seller and belongs to the Promoter Group of the Target Company prior to the said transaction.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Sambhavnath Infrabuild and Farms Private Limited
	b. Proposed date of acquisition	November 5, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	18,00,00,000 equity shares of the TC
	d. Total shares to be acquired as % of share capital of TC	18.09% of the share capital of the TC
	e. Price at which shares are proposed to be acquired	Not Applicable. This is an off market inter-se transfer amongst the promoter and promoter group
	f. Rationale, if any, for the proposed transfer	Promoter intends to earmark these shares for greater good of the society and nation building.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii) of the SEBI Takeover Regulations
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	₹ 1,230.06
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable as the same is an inter-se transfer within the same Promoter & Promoter Group.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The transferor and transferee have complied / will comply with the applicable disclosure requirements in Chapter V of SEBI Takeover Regulations. The details of disclosures made during previous 3 years prior to the date of proposed acquisition are furnished in the "Annexure 1" enclosed herewith.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.

Manoj



11. Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
A. Acquirer(s) and PACs (other than sellers) (*)				
Acquirer				
Lodha Philanthropy Foundation	-	-	18,00,00,000	18.09
Persons Acting in Concert (PACs)				
Sambhavnath Trust (through its trustees Abhishek Lodha and Vinti Lodha)	23,09,45,524	23.20	23,09,45,524	23.20
Homecraft Developers and Farms Private Limited	19,34,76,290	19.44	19,34,76,290	19.44
Hightown Constructions Private Limited	2,48,64,820	2.50	2,48,64,820	2.50
Rajendra Narpatmal Lodha	400	0.00	400	0.00
B. Sellers				
Sambhavnath Infrabuild and Farms Private Limited	26,83,55,854	26.96	8,83,55,854	8.87
	71,76,42,888	72.11	71,76,42,888	72.11

For Lodha Philanthropy Foundation

Manoj
Manoj Vaishya
Director
DIN: 06706735



**Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Disclosure Regulation**

Regulation 31(4) -Annual Declaration

Corporate Relationship Dept, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street- Mumbai- 400001 Scrip Code: 543287	The Listing Dept, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: Lodha	Audit Committee, Macrotech Developers Limited 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001
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Dear Sir/Madam,

Sub: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2024

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, hereby declare that neither we nor the promoter group /persons acting in concert ('PAC') along with us have encumbered any equity shares of Macrotech Developers Limited directly or indirectly, other than those already disclosed, if any, during the financial year 2023-2024.

Kindly take the same on your records.

For Sambhavnath Infrabuild and Farms Private Limited


.....
Manoj Vaishya
Director
DIN: 06706735



Encl: Details of Promoter Group (Annexure A)
April 08, 2024

Annexure- A

Name of the Promoter/ Promoter Group or PAC	Whether the person belongs to Promoter / Promoter Group or PAC
Homecraft Developers and Farms Private Limited	Promoter Group
Hightown Constructions Private Limited	Promoter Group

Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure Regulation

Regulation 31(4) - Annual Declaration

Corporate Relationship Dept, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street- Mumbai- 400001 Scrip Code: 543287	The Listing Dept, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: Lodha	Audit Committee, Macrotech Developers Limited 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001
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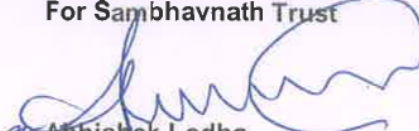
Dear Sir/Madam,

Sub: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2024

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, hereby declare that neither we nor the promoter group /persons acting in concert ('PAC') along with us have encumbered any equity shares of Macrotech Developers Limited directly or indirectly during the financial year 2023-2024.

Kindly take the same on your records.

For Sambhavnath Trust


Abhishek Lodha
Controlling Trustee of the Trust



April 08, 2024

RAJENDRA LODHA

B/101, Lodha Bellissimo, N.M. Joshi Marg, Apollo Mill Compound, Mahalaxmi, Jacob Circle, Mumbai-400011

Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure Regulation

Regulation 31(4) -Annual Declaration

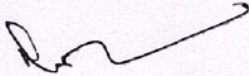
Corporate Relationship Dept, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street- Mumbai- 400001 Scrip Code: 543287	The Listing Dept, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: Lodha	Audit Committee, Macrotech Developers Limited 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001
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Dear Sir/Madam,

Sub: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2024

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, hereby declare that neither I nor the promoter group /persons acting in concert ('PAC') along with me have encumbered any equity shares of Macrotech Developers Limited directly or indirectly during the financial year 2023-2024.

Kindly take the same on your records.



.....
Rajendra Lodha
Promoter

April 08, 2024

April 10, 2023

To, Audit Committee Macrotech Developers Limited 412, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001	To, BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: Scrip Code: 543287 Scrip ID:- LODHA Debt Segment – 974163, 974199, 974473, 974511	To, National Stock Exchange of India Limited The Listing Dept. Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol : LODHA
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Subject: Submission of Annual Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

We, promoters/promoter group shareholders of Macrotech Developers Limited ("the Company") disclosed the release of encumbrance on 10,95,92,990 and 2,10,21,010 equity shares of the Company held by Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited respectively on December 20, 2022.

Pursuant to Regulation 31(4) of the Takeover Regulations, We declare that as on March 31, 2023 there is no encumbrance (direct or indirect) on the equity shares of the Company held by us.

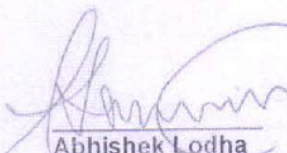
Kindly take the same on your records.

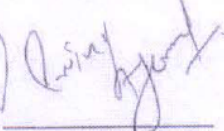
**For Sambhavnath
Trust
(Promoter)**

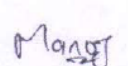
**For Sambhavnath
Infrabuild and Farms
Private Limited
(Promoter)**

**For Hightown
Constructions and
Farms Private
Limited
(Promoter Group)**


**For Homecraft
Developers
and Farms Private
Limited
(Promoter Group)**


Abhishek Lodha
Controlling
Trustee


Govind Agarwal
Director
DIN: 06706747


Manoj Vaishya
Director
DIN: 06706735


Ravi Dodhia
Director
DIN: 09194577


Rajendra Lodha
Promoter

Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure Regulation
Regulation 31(4) - Annual Declaration

To, Audit Committee, Macrotech Developers Limited 412, Floor- 4, 17G Vardhaman Chamber Cawasji Patel Road, Horniman Circle, Fort Mumbai MH 400001	The Listing Dept., BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543287 Scrip ID:- LODHA	The Listing Dept. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol : LODHA Debt Segment - DB - LDPL23
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Subject: Submission of Annual Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, a declaration is hereby being made that no other Encumbrance on Equity shares of Macrotech Developers Limited has been made directly or indirectly, except for the existing indirect encumbrance made by entities belonging to the promoter group as per the details mentioned below:

Sr. No.	Name of the Shareholder	Category of Shareholder	No. of fully paid up equity shares held	No. of equity shares Indirectly Encumbered
1	Hightown Constructions Private Limited	Promoter Group	10,95,92,990	10,95,92,990
2	Homecraft Developers and Farms Private Limited	Promoter Group	2,10,21,010	2,10,21,010

Kindly take the same on your records.

For Sambhavnath
Trust
(Promoter)

For Sambhavnath
Infrabuild and
Farms Private
Limited
(Promoter)

For Hightown
Constructions
Private Limited
(Promoter Group)

For Homecraft
Developers and
Farms Private
Limited
(Promoter Group)

Abhishek Lodha
Controlling
Trustee

Govind Agarwal
Director
DIN: 06706747

Manoj Vaishya
Director
DIN: 06706735

Ravi Dodhia
Director
DIN: 09194577

Rajendra Lodha
Promoter

Date: April 06, 2022

Place: Mumbai

December 20, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Disclosure of release of encumbrance by promoter of listed companies

Ref: Our letter dated June 29, 2021

Dear Sir/Madam,

Please find enclosed disclosures regarding release of encumbrances in Annexure I in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Sambhavnath Infrabuild and Farms Private Limited


Govind Agarwal
Director
DIN: 06706747





Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)								Macrotech Developers Limited					
Names of the stock exchanges where the shares of the target company are listed								National Stock Exchange of India Limited BSE Limited					
Date of reporting								December 19, 2022					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								Hightown Constructions Private Limited ('Hightown') Homecraft Developers and Farms Private Limited ('Homecraft') The above companies are wholly owned subsidiaries of Sambhavnath Infrabuild and Farms Private Limited (Sambhavnath Infrabuild), Promoter of the TC					
Details of the creation/invocation /release of encumbrance: December 13, 2022													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company(1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/non disposal undertaking/ others)	Reasons for release of encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Hightown	10,95,92,990 (9,67,38,145)	24.50 (20.08)	10,95,92,990 (9,67,38,145)	24.50 (20.08)	Release	13/12/2022	N.A.	N.A.	10,95,92,990 (9,67,38,145)	24.50 (20.08)	N.A.	Nil	Nil

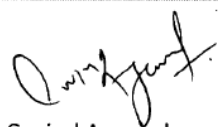



Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number [§]	% of share capital	Name of the entity in whose favor shares encumbered ***	Number [§]	% of total share capital
Homecraft	2,10,21,010 (1,24,32,410)	4.70 (2.58)	2,10,21,010 (1,24,32,410)	4.70 (2.58)	Release	13/12/2022	N.A.	N.A.	2,10,21,010 (1,24,32,410)	4.70 (2.58)	N.A.	Nil	Nil
Sambhavnath Infrabuild	13,66,83,320 (13,66,63,977)	30.56 (28.37)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Sambhavnath Trust	12,85,80,480 (11,54,72,762)	28.74 (23.97)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Rajendra Lodha	200 (200)	0.00 (0.00)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil

Notes:

- On 25/06/2021, Sambhavnath Infrabuild created encumbrances (pledge) over the entire issued equity share capital of Hightown and Homecraft. This created an indirect pledge over 10,95,92,990 and 2,10,21,010 equity shares of the TC held by Hightown and Homecraft respectively. The **shareholding pattern of the TC on the date of creation of encumbrances is provided in the table above (above the brackets)**.
- On 12/12/2022, Sambhavnath Trust, Sambhavnath Infrabuild, Hightown and Homecraft collectively sold 3,45,70,506 equity shares of the TC through an Offer for Sale through QIP. **The post QIP shareholding (in numbers and percentage) is provided in brackets in the table above.**
- On 13/12/2022, the encumbrances (pledges) over the entire issued equity share capital of Hightown and Homecraft have been fully released and consequently **there is no longer any indirect pledge over the equity shares of the TC with effect from 13/12/2022.**

For Sambhavnath Infrabuild and Farms Private Limited



Govind Agarwal
Director
Place: Mumbai

Date: December 20, 2022



*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Sambhavnath Trust has sold 1,31,07,718 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the disposal of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Sambhavnath Trust



Sanjyot Rangnekar
Authorised Signatory



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Macrotech Developers Limited		
2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Sambhavnath Trust ("Trust") Sambhavnath Infrabuild and Farms Private Limited ("SIFPL"), Hightown Constructions Private Limited ("HCPL") and Homecraft Developers and Farms Private Limited ("HDFPL") ("Sellers")		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
4. Details of acquisition/disposal as follows:	Number	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	12,85,80,480	26.70%	26.70%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	12,85,80,480	26.70%	26.70%
Details of acquisition/sale:-			
a) Shares carrying voting rights sold	1,31,07,718	2.72%	2.72%
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by acquirer			
e) Total (a+b+c+/-d)	1,31,07,718	2.72%	2.72%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,54,72,762	23.97%	23.97%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	11,54,72,762	23.97%	23.97%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Offer for Sale through QIP as per Chapter VI of SEBI (Issue of Capital and Disclosure		

	Requirements) Regulations, 2018
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th December, 2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	48,17,43,325
Equity share capital/ total voting capital of the TC after the said acquisition / sale	48,17,43,325
Total diluted share/voting capital of the TC after the said acquisition	N.A.

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sambhavnath Trust



Sanjot Rangnekar
 Authorised Signatory



December 13, 2022

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Sambhavnath Infrabuild and Farms Private Limited has sold 19,343 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the sale of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Sambhavnath Infrabuild and Farms Private Limited


Manoj Vaishya
Director
DIN: 06706735



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Macrotech Developers Limited		
2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Sambhavnath Infrabuild and Farms Private Limited ("SIFPL") Sambhavnath Trust ("Trust"), Hightown Constructions Private Limited ("HCPL") and Homecraft Developers and Farms Private Limited ("HDFPL") ("Sellers")		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
4. Details of acquisition/disposal as follows:	Number	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	13,66,83,320	28.37%	28.37%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	13,66,83,320	28.37%	28.37%
Details of acquisition/sale:-			
a) Shares carrying voting rights sold	19,343	0.00%	0.00%
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by acquirer	19,343	0.00%	0.00%
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	13,66,63,977	28.37%	28.37%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	13,66,63,977	28.37%	28.37%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Offer for Sale through QIP as per Chapter VI of SEBI (Substantial Acquisition of Capital and Disclosure)		

Sambhavnath Infrabuild and Farms Private Limited : Lodha Excelus , NM Joshi Marg, Mahalaxmi, Mumbai 400 011, India. T + 91 22 6773 7373

Regd. Office: 412, Floor-4, 17G Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400 001, India

CIN:U45200MH2007PTC173517

www.lodhagroup.in

Mang



	Requirements) Regulations, 2018
Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th December, 2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	48,17,43,325
Equity share capital/ total voting capital of the TC after the said acquisition / sale	48,17,43,325
Total diluted share/voting capital of the TC after the said acquisition	N.A.

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sambhavnath Infrabuild and Farms Private Limited



Manoj Vaishya
 Director
 DIN: 06706735



December 13, 2022

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Hightown Constructions Private Limited has sold 1,28,54,845 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the disposal of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Hightown Constructions Private Limited

Manoj

Manoj Vaishya
Director
DIN: 06706735



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Macrotech Developers Limited		
2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Hightown Constructions Private Limited ("HCPL") Sambhavnath Trust ("Trust"), Sambhavnath Infrabuild and Farms Private Limited ("SIFPL") and Homecraft Developers and Farms Private Limited ("HDFPL") ("Sellers")		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
4. Details of acquisition/disposal as follows:	Number	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	10,95,92,990	22.76%	22.76%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	10,95,92,990	22.76%	22.76%
Details of acquisition/sale:-			
a) Shares carrying voting rights sold	1,28,54,845	2.67	2.67
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by acquirer			
e) Total (a+b+c+/-d)	1,28,54,845	2.67	2.67
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,67,38,145	20.08	20.08
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	9,67,38,145	20.08	20.08
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Offer for Sale through QIP as per Chapter VI of SEBI (Issue of Capital and Disclosure		



	Requirements) Regulations, 2018
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th December, 2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	48,17,43,325
Equity share capital/ total voting capital of the TC after the said acquisition / sale	48,17,43,325
Total diluted share/voting capital of the TC after the said acquisition	N.A.

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Hightown Constructions Private Limited

Manoj
Manoj Vaishya
 Director
 DIN: 06706735



December 13, 2022

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Homecraft Developers and Farms Private Limited has sold 85,88,600 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the disposal of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Homecraft Developers and Farms Private Limited


Manoj Vaishya
Director
DIN: 06706735



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Macrotech Developers Limited		
2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Homecraft Developers and Farms Private Limited ("HDFPL") Sambhavnath Trust ("Trust"), Sambhavnath Infrabuild and Farms Private Limited ("SIFPL") and Hightown Constructions Private Limited ("HCPL") ("Sellers")		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
4. Details of acquisition/disposal as follows:	Number	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,10,21,010	4.36%	4.36%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	2,10,21,010	4.36%	4.36%
Details of acquisition/sale:-			
a) Shares carrying voting rights sold	85,88,600	1.78%	1.78%
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by acquirer			
e) Total (a+b+c+/-d)	85,88,600	1.78%	1.78%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,24,32,410	2.58%	2.58%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,24,32,410	2.58%	2.58%

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Offer for Sale through QIP as per Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th December, 2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	48,17,43,325
Equity share capital/ total voting capital of the TC after the said acquisition / sale	48,17,43,325
Total diluted share/voting capital of the TC after the said acquisition	N.A.

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Homecraft Developers and Farms Private Limited

Manoj

Manoj Vaishya
 Director
 DIN: 06706735



December 13, 2022