

**Ref: D/CTL/SE/2024-25/34****September 02, 2024**

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

SCRIP CODE: 538476**ISIN: INE172D01021****SCRIP ID: CTL**

SUB.: INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR ALLOTMENT OF 34,00,000 EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS.

Dear Sir/Ma'am,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in their meeting held on Monday, September 02, 2024, inter alia considered and approved the allotment of 34,00,000 warrants each convertible into equity share of Re. 1/- each. The issue price of the warrant is Rs. 50/- ("Warrant Issue Price") which includes warrant subscription price Rs. 12.5 per warrant and the warrant exercise price Rs. 37.5 per warrant. The details of allotment are annexed herewith as **Annexure I**.

Consequently, the issued and paid-up capital of the Company stands increased to Rs. 6,43,80,000/- consisting of 6,43,80,000/- (Rupees Six Crore Forty-Three Lakhs and Eighty Thousand only) equity shares of face value of Re. 1/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 ("SEBI Circular"), is annexed herewith as '**Annexure II**'.

Kindly take the same on your record.

Your Sincerely,
For **Capital Trade Links Limited**

Vinay Kumar Chawla
(Whole Time Director)
DIN: 02618168

Encl.: as above

**List of Allottees**

Names of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 37.5 per Warrant	No. of equity shares allotted, upon conversion of Warrants
Dhanadeepa Consultant Private Limited	34,00,000	34,00,000	34,00,000	12,75,00,000	34,00,000

**Annexure II**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated July 13, 2023 are as under:-

S. No.	Particulars	Description
1	Type of securities proposed to be issued	Equity Shares pursuant to exercise of option of conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 34,00,000 Equity Shares of face value of Re.1/- each upon conversion of equal number of Warrants at an issue price of Rs. 50 each upon receipt of balance amount at the rate of Rs. 37.5 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") aggregating to Rs. 12,75,00,000/- (Rupees Twelve Crores Seventy-Five Lakh Only)
Additional information in case of preferential issue		
1	Names of the investor	Dhanadeepa Consultant Private Limited
2	Post allotment of securities – a. outcome of the subscription, b. allotted price, number of investors	<p>a. Pursuant to this allotment, issued and paid-up capital of the Company stands increased to Rs. 6,43,80,000/- (Rupees Six Crore Forty-Three Lakhs and Eighty Thousand only) consisting of 6,43,80,000/- (Rupees Six Crore Forty-Three Lakhs and Eighty Thousand only) equity shares of Re. 1/- each.</p> <p>b. Warrants had been allotted on April 06, 2023 (carrying a right to subscribe to 1 Equity Share per warrant) on receipt of amount at the rate of Rs. 12.5 per warrant (being 25% of the issue price per warrant as "warrant subscription price")</p> <p>Now, 34,00,000 Equity Shares have been allotted to (1) One allottee on receipt of balance amount at the rate of Rs. 37.5 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price")</p>
3	intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Till now, conversion option has been exercised by one allottee as mentioned in Annexure – I</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>