

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



KJMC

ADVICE MATTERS

Date: - September 24, 2024

To,
The Department of Corporate Services - CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Scrip Code: 532304

Dear Sir / Madam,

Sub: Proceedings of 26th Annual General Meeting of the Company held on Tuesday, September 24, 2024 through Video Conferencing / Other Audio Visual Means under Regulation 30(6) read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In terms of Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), a summary of the proceedings of the 26th Annual General Meeting ("AGM") of the Company held on Tuesday, September 24, 2024 at 5:00 p.m. (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") to transact business mentioned in the notice of the AGM dated August 13, 2024 ("AGM Notice") is enclosed for your reference.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,
For KJMC Corporate Advisors (India) Limited

Miti H Shah
Company Secretary & Compliance Officer
ACS: A49348

Encl.: a/a

Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmccorporate.com

CIN : L67120MH1998PLC113888

Summary of the proceedings of 26th Annual General Meeting of the Company

The 26th Annual General Meeting ("AGM" / "Meeting") of the Company was held on Tuesday, September 24, 2024 at 5:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility in compliance with provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and circulars issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI).

The Chairman, all the Directors (except Mr. Vijay Joshi, Independent Director who was granted leave of absence) and other Key Managerial Personnel of the Company were present at the meeting through VC.

Representatives of the Statutory Auditors, Secretarial Auditors and the Scrutinizer also attended the meeting through VC.

Mr. IC Jain, Chairman and Non-Executive Director of the Company, chaired the meeting.

Among other Directors, Chairman of Audit Committee, Nomination and Remuneration Committee and Stakeholders' Relationship Committee were also present at the AGM as per requirements of the Companies Act, 2013 ("the Act") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Total 39 members were present through VC.

As the requisite quorum was present, Mr. IC Jain, Chairman called the meeting to order. Thereafter, he introduced the Directors, Key Managerial Personnel and the invitees present at the meeting through VC/OAVM.

The Company had received certified copies of resolutions from body corporates who were members u/s 113 of the Companies Act, 2013 authorising their representatives to attend and vote at the meeting.

Further, Ms. Miti H Shah, Company Secretary & Compliance Officer of the Company, highlighted following points as meeting was conducted through VC/OAVM:

- The registered office of the Company situated at 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021 was deemed to be the venue for this AGM and proceedings of the AGM was made and recorded from registered office.
- As the AGM was held through VC, the facility for appointment of proxies by the members was not applicable and hence the proxy register for inspection is not available.
- As the meeting was convened through VC, resolutions have already been put to vote through remote e-voting and hence the requirement to propose and second was not applicable.

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Thereafter, Ms. Miti H Shah informed the Members that the Company had engaged the services of Bigshare Services Private Limited ("Bigshare") to provide facility for electronic voting system (remote e-voting & e-voting at AGM) and participation in the AGM through VC/OAVM facility.

She informed that e-voting facilities remained opened during the period from Thursday, September 19, 2024 at 09:00 a.m. (IST) till Monday, September 23, 2024 at 05:00 p.m. (IST) and the Members who had not exercised their vote earlier, could also vote during the AGM. She further informed that the commencement of e-voting platform shall remain open until 15 minutes after closure of the meeting.

Further, she informed that the Board of Directors had appointed M/s. Rathi & Associates, Practicing Company Secretaries, Mumbai as the Scrutinizer to scrutinize the remote e-voting and e-voting during the AGM, in a fair and transparent manner.

Thereafter, Ms. Miti H Shah informed that the Notice of the 26th AGM and the Annual Report containing the Audited Financial Statements of the Company for the financial year ended March 31, 2024, together with the Boards' Report including its annexures, Secretarial Audit Report and Statutory Audit Report thereon along with relevant Notes to Financial Statements were to be taken as read as the same had already been circulated to the members.

The Whole-Time Director then addressed the Members and delivered his speech which included highlights on business performance, financials, and the performance of the Company.

Thereafter, the Meeting was taken ahead to the Agenda items as appended in the Notice of the said AGM.

ORDINARY BUSINESS:

Resolution No: 1 - Ordinary Resolution:

To receive, consider and adopt the Audited Financial Statements (Standalone and Consolidated) of the Company for the Financial Year ended March 31, 2024, together with the Reports of the Board of Directors and Auditors thereon.

Resolution No: 2 - Ordinary Resolution:

To consider re-appointment of Mrs. Shraddha Jain (DIN: 00156306), Non-Executive Director who retires by rotation and being eligible, offers herself for re-appointment.

SPECIAL BUSINESSES:

Resolution No: 3 - Special Resolution

Appointment of Mr. Shyam Ramsharan Khandelwal (DIN: 05147157) as an Independent Director of the Company.

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Resolution No: 4 - Special Resolution

Appointment of Ms. Pranjali Bhandari (DIN: 09703528) as an Independent Director of the Company.

Resolution No: 5 - Ordinary Resolution

Material Related Party Transaction between KJMC Capital Market Services Limited, wholly owned subsidiary with Puja Trades & Investments Private Limited.

Resolution No: 6 - Ordinary Resolution

Material Related Party Transaction between KJMC Capital Market Services Limited, wholly owned subsidiary with KJMC Financial Services Limited.

Resolution No: 7 - Special Resolution

Re-appointment of Mr. Girish Jain (DIN: 00151673) as a Whole-time Director of the Company.

Thereafter, Ms. Miti H Shah welcomed the shareholders who had registered themselves as speakers to ask questions.

Members who attended the Meeting were given an opportunity to ask questions and seek clarification(s).

Thereafter, Ms. Miti H Shah announced that the voting on the Bigshare platform will continue to be available for the next 15 minutes from the conclusion of the AGM. Therefore, members who had not cast their vote were requested to do so.

It was also informed that the voting results shall be announced within 2 (Two) working days of the conclusion of the Meeting. The same shall be intimated to BSE Limited and also be placed on the website of the Company and Bigshare.

The Chairman thanked the members for their continued support and trust in the Company.

The meeting was concluded at 05.25 P.M. with a vote of thanks to the Chair.

Yours faithfully,
For KJMC Corporate Advisors (India) Limited

Miti H Shah
Company Secretary & Compliance Officer
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