



To,
Corporate Governance Department
BSE Limited
Dalal Street, Fort,
Mumbai – 400001

Script ID: "ULTRACAB" / Script Code: 538706

Sub: Promoters Intend to Subscribe to the Full Extent (100%) of their Right Entitlement (i.e., Promoters subscribe to 95,82,881 shares out of 3,43,52,100 equity shares)

Ref: ISIN: INE010R20015 – Right Issue - Issue of up to 3,43,52,100 Fully Paid-Up Equity Shares Of Face Value Of ₹2/- Each Of Our Company (The "Rights Equity Shares") For Cash At A Price Of ₹14.50 Per Rights Equity Share (Including A Premium Of ₹12.50 Per Rights Equity Share) Aggregating Up To ₹ 4981.05 Lakhs*

Dear Sir,

We are glad to Inform that Pursuant to letter dated June 07, 2024 by our Promoters Mr. Nitesh Vaghasiya and Mr. Pankaj Shingala have confirmed their intend to:

(i) subscribe the full extent of their Rights Entitlements and have also confirmed that they shall not renounce the Rights Entitlements;

(ii) subscribe the Rights Equity Shares for the Rights Entitlements, if any, which are renounced in their favour by any other Promoters or any other member(s) of our Promoter Group, each as may be applicable;

They have also requested that their subscription be adjusted towards the repayment of the unsecured loans advanced by them to the Company.

The other promoters and members of the promoter group have agreed to renounce their entitlement in favour of Mr. Nitesh Vaghasiya & Mr. Pankaj Shingala for **33,65,192 Shares**.

Therefore, Total Promoter Right Entitlement 95,82,881 Shares will be subscribed.

The Company is compliant with Regulation 38 of the SEBI Listing Regulations and will continue to comply with the minimum public shareholding requirements pursuant to the Issue.

Such subscription for Equity Shares over and above their Rights Entitlement, if allotted, may result in an increase in their percentage shareholding.

Kindly take the aforesaid information on your record, and disseminate it to the stakeholders.

FOR, ULTRACAB (INDIA) LIMITED

Mr. Pankaj Shingala
Whole-time Director
DIN: 03500393

ULTRACAB (INDIA) LIMITED

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IS - 7098
CML 3647469



IS - 694
CML 3647570



IS - 1554
CML 7999423

