

SANJAY VIJAYSINGH PADODE

Address: 90 E, Sunny Brooks, Sarjapur Road, Near Wipro HQ, Bangalore-560035

19th June, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	To, DSJ Keep Learning Limited 419-A, Arun Chambers, 4 th Floor, Tardeo, Mumbai-400034
Script Code: 526677	Symbol: KEEPLEARN	

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, ("SAST Regulations")

Pursuant to Regulation 29(2) of the SAST Regulations, I, Sanjay Padode, being promoter of the Company hereby submit the disclosure in the prescribed format, in respect of shares allotted to us by DSJ Keep Learning Limited, under the Rights Issue Allotment, approved by its Board of Directors on 14th June, 2024.

Kindly acknowledge receipt of the same and update your records.

Thanking You.
Yours Faithfully,



Sanjay Padode
Promoter

Encl.: a/a

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DSJ Keep Learning Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay Padode		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	29,37,200	3.35%	1.89%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	29,37,200	3.35%	1.89%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	80,36,479	5.16%	5.16%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked / released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	80,36,479	5.16%	5.16%


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After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired	1,09,73,679	8.51%	7.05%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1,09,73,679	8.51%	7.05%
Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition / sale of shares / VRor date of receipt of intimation of allotment of shares, whichever is applicable	14 th June, 2024		
Equity share capital / total voting capitalof the TC before the said acquisition / sale	Rs. 87,588,047 (87,588,047 (shares of Rs.1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 15,57,12,083 (15,57,12,083 shares of Rs.1/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,57,12,083 (15,57,12,083 shares of Rs.1/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assumingfull conversion of the outstanding convertible securities/warrants into equity shares ofthe TC.


Sanjay Padode
Promoter

Place: Mumbai

Date: 19th June, 2024