

To,  
The Compliance Officer  
**MEGA FIN (INDIA) LIMITED ("Company")**  
17th Floor, A-Wing, Mittal Tower, Nariman Point,  
Mumbai, Maharashtra, India, 400021


To,  
The General Manager, DCS – CRD  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai, 400001

**Subject: Submission of disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011.**

In reference to the captioned subject, I Udit Suresh Mittal, member of the Promoter Group of the Company hereby inform that I have sold the securities of the Company as per the following details:

Name of holder	No. of securities dealt with	Bought/sold /Subscribed	Price (Rs.)
Mr. Udit Suresh Mittal	57,200	Sold	10.76

I hereby declare that the above information is correct and no provisions of the Company's Code and/or the applicable laws/regulations have been contravened for effecting the aforesaid transaction(s).

Signature:   
Name: Mr. Udit Suresh Mittal  
Designation: Member of the Promoter Group  
Date: 06.08.2024  
Place: Mumbai

**Encl:** Annexure A

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Mega Fin (India) Limited		
Name(s) of the Seller/Acquirer and Persons Acting in Concert (PAC) with the seller.	Mr. Udit Suresh Mittal		
Whether the seller/Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting Capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the Sale/acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	57,200	0.70	0.70
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) <b>Total (a + b + c + d)</b>	<b>57,200</b>	<b>0.70</b>	<b>0.70</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ sale	57,200	0.70	0.70
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the seller			
e) <b>Total (a + b + c + d)</b>	<b>57,200</b>	<b>0.70</b>	<b>0.70</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) <b>Total (a + b + c + d)</b>	-	-	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).	Promoter Inter-se Transfer through Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	For sale of shares:	05.08.2024	
Equity share capital / total voting capital of the TC before the said acquisition / sale	81,75,500 equity shares of 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	81,75,500 equity shares of 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	81,75,500 equity shares of 10/- Each		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer/ seller /Authorized**

**Mr. Udit Suresh Mittal**  
**Member of the Promoter Group**

**Place: Mumbai**  
**Date: 06.08.2024**