



Pharmaceuticals Limited

**Registered & Corporate Office :**  
Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.  
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889  
CIN : L24239TG1987PLC008066  
Email: info@smspharma.com, www.smspharma.com

Date: 01<sup>st</sup> November, 2024

To  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001.

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code: 532815**

**Symbol: SMSPHARMA**

Dear Sir/Madam,

**Subject: Intimation of Incorporation of a subsidiary Company: Reg.**

**Ref: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015:**

With reference to our earlier communication dated 05<sup>th</sup> August, 2024 related to incorporation of subsidiary Company. We here by inform you that the Ministry of Corporate Affairs has approved incorporation of subsidiary of the Company in the name of "SMS Peptides Private Limited" today i.e., on 01<sup>st</sup> November, 2024. The Ministry of Corporate Affairs has issued a Certificate of Incorporation for the same.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given as under:

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	SMS Peptides Private Limited CIN: U21000TS2024PTC190643  Authorized Capital Rs.15,00,000/- (Rupees Fifteen Lakhs Only),  Paid up Share Capital Rs. 1,00,000 /- (Rupees One Lakh Only) consisting of 10,000 equity shares of Rs.10/- each.  Turnover: Not applicable, since the this is newly incorporated Subsidiary Company.



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2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>SMS Peptides Private Limited is a Subsidiary Company to SMS Pharmaceuticals Limited with holding 93% of equity stake.</p> <p>Mr. Ramesh Babu Potluri, Chairman and Managing Director and Mr.Vamsi Krishna Potluri Executive Directors are Directors in SMS Peptides Private Limited.</p>
3.	Industry to which the entity being acquired belongs	Pharmaceuticals Industry
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>The company would like to explore contract research organization (CRO) services in peptides.</p> <p>The main object of incorporation of subsidiary company includes-</p> <p>To carry on the business of manufacture, research and development, trade or deal in proteins, peptides, peptide based active pharmaceutical ingredients and related biologically active molecules, their intermediates and reagents.</p> <p>To carry on Contract Research Organization (CRO) Services on Peptides and to engage in the research &amp; development and also such related impurities, synthesis, peptide-based generic pharmaceuticals, including but not limited to, peptide therapeutics, peptide diagnostics, and peptide-based drug delivery systems and other related activities.</p>



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5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Nature of consideration - whether cash consideration or share swap or any other form and details of the same	93% initial subscription to the share capital in cash by the Company.
8.	Cost of acquisition and/or the price at which the shares are acquired	The Consideration of Rs. 93,000/- (Indian Rupees Ninety Three Thousand Only)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	The Company owns 93% of the shareholding in the Subsidiary Company i.e., SMS Peptides Private Limited
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	New Subsidiary Company incorporated in India and registered with Registrar of Companies, Hyderabad Telangana on 01 <sup>st</sup> November, 2024 and is yet to commence business operations.

Please take the above intimation on your records.

Thanking you  
Yours faithfully

**For SMS Pharmaceuticals Limited**

**Thirumalesh Tumma**  
**Company Secretary & Compliance Officer**