

Date: July 03, 2024

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai -400 001

Scrip Code: 500306  
ISIN: INE903A01025

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir(s)/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we enclose herewith the details in respect of loan agreement executed today between the Company and JK Defence & Aerospace Limited ("JK Defence"), a wholly owned subsidiary of the Company for disbursement of loan of INR 2,00,00,000/- (Indian Rupees Two Crores Only) in tranches to JK Defence.

Further, please note that JK Defence will utilize this amount towards repayment of its outstanding obligations towards financial institutions for various credit facilities availed by it.

The details as required under the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given under as **Annexure – A**.

This disclosure will also be hosted on Company's website viz. [www.jaykayenterprises.com](http://www.jaykayenterprises.com).

Kindly take the same on record.

Thanking you

Yours Faithfully,  
For Jaykay Enterprises Limited

Yogesh Sharma  
Company Secretary and Compliance Officer  
Membership No.: A29286



Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered;	JK Defence & Aerospace Limited, Wholly Owned Subsidiary ("JK Defence")
2.	Purpose of entering into the agreement;	Grant of loan to JK Defence.
3.	Size of agreement	INR 2,00,00,000/- (Indian Rupees Two Crores Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed;	JK Defence is a wholly owned subsidiary of Jaykay Enterprises Limited ("JKE").
5.	Significant terms of the agreement (in brief); special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<b>Interest Rate:</b> 10% p.a. <b>Term of Loan &amp; Repayment:</b> The loan is repayable, along with the accrued interest as mutually decided between the parties.
6.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Yes, JK Defence is a wholly owned subsidiary of JKE.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, the transaction is at arm's length basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	<b>Lender:</b> Jaykay Enterprises Limited <b>Borrower:</b> JK Defence & Aerospace Limited <b>Nature of Loan:</b> Inter-Corporate Deposit <b>Amount of Loan:</b> INR 2,00,00,000/- (Indian Rupees Two Crores Only) <b>Total amount outstanding on date (excluding this loan):</b> INR 69,53,00,000/- (Indian Rupees Sixty Nine Crores Fifty Three Lakhs Only) <b>Date of Execution of Agreement:</b> July 03, 2024 <b>Security Provided, if any:</b> NA as it is an Unsecured Loan
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement. b) nature of the agreement. c) date of execution of the agreement. d) details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

