Date: 13/07/2023

From:

Rajeshkumar Liladhar Bhatia 108, Pooja Abhishek Appartment, Athwalines, Surat - 395007

To BSE Limited.

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Sub: Intimation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the Revised disclosure made on 27.02.2023 as required under aforementioned regulations, w.r.t. target company Bhatia Colour Chem Limited.

We would like to inform you that only "Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable" has been added and the Total shares in the Annexure – II has been corrected and no other changes have been made in the Disclosure except the above changes.

This is for your information and records.

Thanking you.

(Rajeshkumar Liladhar Bhatia)

Encl: a/

Cc: Compliance officer

Bhatia Colour Chem Limited Plot No. A/2/12, Road No. 1 Udhna Udyog Nagar, Sangh Udhna, Surat - 394210 Gujarat

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Regulations, 20			
Name of the Target Company (TC)	Bhatia Colour Chem Limited			
Name(s) of the acquirer and Persons Acting in	As per Annexure I			
Concert (PAC) with the acquirer				
Whether the acquirer belongs to	No			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	BSE Limited (SME Platform)			
shares of TC are Listed				
Details of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t.	
		share/voting	total diluted	
		capital	share/voting	
· · · · · · · · · · · · · · · · · · ·		wherever	capital of	
		applicable	the TC (*)	
Before the acquisition/disposal under				
consideration, holding of :				
Shares carrying voting rights	As per Annexi			
b) Voting rights (VR) otherwise than by	NIL .	NIL	NIL	
equity shares				
c) Warrants/convertible securities/any	NIL	NIL	NIL	
other instrument that entitles the				
acquirer to receive shares carrying				
voting rights in the TC (specify holding in				
each category)				
d) Shares in the nature of encumbrance	NIL	NIL	NIL	
(pledge / lien/ non-disposal				
undertaking/ others)				
e) Total (a+b+c+d)	As per Annexi	ire II		
Details of acquisition/sale				
a) Shares carrying voting rights	As per Annexu	ıre II	•	
b) Voting rights (VR) otherwise than by	NIL	NIL	NIL	
equity shares				
c) Warrants/convertible securities/any	NIL .	NIL ·	NIL	
other instrument that entitles the				
acquirer to receive shares carrying			(2)	
voting rights in the TC (specify holding in		1		
each category)		<u> </u>		
d) Shares in the nature of encumbrance	NIL	NIL	NIL	
(pledge / lien/ non-disposal				
undertaking/ others)				
e) Total (a+b+c+d)	As per Annexure II			
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	As per Annexu	As per Annexure II		
b) Voting rights (VR) otherwise than by	NIL	NIL	NIL .	

	equity shares				
c) '	Warrants/convertible securities/any	NIL	NIL	NIL	
	other instrument that entitles the				
;	acquirer to receive shares carrying				
'	voting rights in the TC (specify holding in	* *		(F)	
	each category)				
d) 5	Shares in the nature of encumbrance	NIL	NIL	NIL	
	(pledge / lien/ non-disposal	•	(F) (F)		
1	undertaking/ others)				
e) '	Total (a+b+c+d)	As per Annexure II			
Mode	e of acquisition/sale (e.g. open market /	Inter-se transfer of shares among the lock-in			
off-m	arket / public issue / rights issue	shareholders by way of sell & off market			
/pref	ferential allotment / inter-se transfer	transfer of shares between the seller and buyer			
etc.)				,	
Date	of acquisition / sale of shares / VR or	25/02/2023			
date	of receipt of intimation of allotment of	*** **********************************			
share	es, whichever is applicable				
Equit	ty share capital / total voting capital of	12233750 Equ	ity Shares of Rs. 1	l0/- each	
the T	C before the said acquisition/sale	,			
Equit	ty share capital/ total voting capital of	12233750 Equ	ity Shares of Rs. 1	0/- each	
the T	C after the said acquisition/sale	_		-	
Total	diluted share/voting capital of the TC	12233750 Equity Shares of Rs. 10/- each			
after	the said acquisition/sale	•			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Rajeshkumar Liladhar Bhatia)

Place: Surat

Date: 13/07/2023

Annexure - I

Sr. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the person
1	Rajeshkumar Liladhar Bhatia (#)
2	
3	

(#) acquirer/ acquisition

(Rajeshkumar Liladhar Bhatia)

Annexure II

		Before the transaction		Details of the transaction		After the transaction	
Name of the Shareholder		No. of Shares/ Voting Rights	% w.r.t. total share capital of TC	No. of Shares/ Voting Rights	% w.r.t. total share capital of TC	No. of Shares/ Voting Rights	% w.r.t. total share capital of TC
1	Rajeshkumar Liladhar Bhatia	6,00,000	4.9	4,62,500	3.78	10,62,500	8.68
2	Persons Acting in Concert (PAC).	-	-			-	-
	Total	6,00,000	4.9	•		10,62,500	8.68

(Rajeshkumar Liladhar Bhatia)