MALANI WEALTH ADVISORS PRIVATE LIMITED

CIN: U64990MH2011PTC214030

Registered Office: 702, 7th Floor, Shah Trade Centre, Rani Sati Marg, Malad (East) Mumbai- 400097

Email Id: malaniwealthadvisors@gmail.com

Date: 04.09.2024

To, The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001

To, The Company Secretary Shelter Pharma Limited Shleter Nagar, N.R, S.T Bus Stand Himmatnagar, Gujarat- 383001

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("The Regulation")

Dear Sir/Madam,

The disclosure in the format prescribed under the Regulation 29(2) of the Regulations in this respect is enclosed herewith.

CIN U93030MH2011

PTC214030

Kindly acknowledge receipt.

Yours Faithfully

For, Malani Wealth Advisors Private Limited

Authorised Signatory Name: Paras Hansrajbhai Desai

Designation: Director

Encl: a/a

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Disclosure under Regulation 29(2) of SEBI (substantial Acquisition of Shares and Takeovers Regulation, 2011

| Name of Target Company | SHELTER PHARMA LIMITED | | | |
|---|--|---|---|--|
| Name(s) of the acquirer and persons acting in Concert (PAC) with the acquirer | Malani Wealth Advisors Private Limited | | | |
| Whether the acquirer belongs to Promoter/Promoter Group | No | | | |
| Name(s) of the Stock Exchange(s) where the shares of the TC are Listed | Bombay Stock Exchange (BSE) | | | |
| Details of the acquisition/ disposal as follows | Number | %w.r.t total share/voting capital wherever applicable | % w.r.t total diluted shares /voting capital of the TC (*) | |
| Before the acquisition/disposal under consideration, holding of: a) Shares carrying Voting Rights b) Shares in the nature of encumbrance | 5,64,792 Equity Shares | 4.88% | 4.88% | |
| (pledge/lien/non-disposal undertaking/others) | | | <i>i</i> | |
| c) Voting rights (VR) otherwise than by shares | | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | * | | | |
| e) Total (a+b+c+d) | 5,64,792 Equity shares | 4.88% | 4.88% | |
| Details of acquisition/sale a) Shares carrying voting rights acquired/sold | 2,97,000 Equity Shares | 2.56% | 2.56% | |
| b) VRs acquired/sold otherwise than by shares | | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/soldors | | | | |

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| d) Shares encumbered/invoked/released by the acquirer e) Total (a+b+c+d) | 2,97,000 Equity Shares | 2.56% | 2.56% |
|---|---|-------|-------|
| After the acquisition /sale, holding of | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 2,67,792 | 2.31% | 2.31% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc) | Open Market (Bombay Stock Exchange) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.09.2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,15,59,792 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,15,59,792 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,15,59,792 | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ Seller/ Authorised Signatory

CIN

MUMBA

Place: Mumbai Date: 04.09.2024