July 18, 2024

To,

BSE Ltd

PJ Towers, Dalal Street,

Mumbai - 400001.

BSE Scrip Code: 532372

To,

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex, Bandra, East, Mumbai –

400051

NSE Symbol: VIRINCHI

To,

Virinchi Limited

8-2-672 / 5 & 6, 4th Floor, Ilyas Mohammed Khan Estate, Road No.1, Banjara

Hills, Hyderabad, Telangana – 500034.

Dear Sir/Madam,

Sub: - Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above cited subject, please find enclosed reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to the allotment of 7,77,777 Equity Shares on preferential basis in Virinchi Limited on July 17, 2024.

This is for your information and records.

Thanking you

Yours Truly

Viswanath Kompella

Promoter

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	VIRINCHI LIMITED				
Name(s) of the acquirer and Persons Acting	Mr. Viswanath Kompella				
in Concert (PAC)with the acquirer	Will viswariati Kompena				
Whether the acquirer belongs to	Promoter				
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where the	BSE Limited				
shares of TC are Listed	National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t. total			
		share/voting	diluted		
		capital	share/voting		
		wherever	capital of the TC (**)		
Before the acquisition / sale under		applicable(*)	(**)		
consideration, holding of :					
a) Shares carrying voting rights	1,16,66,432	11.55	11.20		
b) Shares in the nature of encumbrance	39,06,679	3.87	3.75		
(pledge/ lien/ non-disposal	, , , , , , , , , , , , , , , , , , , ,	9			
undertaking/ others		,			
c) Voting rights (VR) otherwise than by	-	-	=		
shares					
d) Warrants/convertible securities/any	20,95,239	2.07	2.01		
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the T C (specify					
holding in each category) e) Total (a+b+c+d)	1 76 60 250	17.49	16.97		
e) Total (arbritu)	1,76,68,350	17.49	16.97		
Details of acquisition/sale :					
a) Shares carrying voting rights	7,77,777	0.76	0.75		
acquired/sold					
b) VRs acquired /sold otherwise than by	-	-	-		
shares			~		
c) Warrants/convertible securities/any	(7,77,777)	(0.76)	(0.75)		
other instrument that entitles the					
acquirer to receive shares carrying voting rights in the TC (specify holding					
in each category) acquired/sold	v				
d) Shares encumbered /pledged/	_	_	_		
invoked/released by the acquirer			B 6		
e) Total (a+b+c+/-d)	-	-	<u> </u>		

			-10		
1,24,44,209	12.22			11.95	
39,06,679	3.84			3.75	
-	-			-	
13,17,462	1.29			1.27	
	*				
1,76,68,350	17.36			16.97	
Conversion of Warrants into Equity Shares					
July 17, 2024					
10,10,19,533	Equity shares	of Rs.	10/-	each	
aggregating R	s. 101,01,95,330/	' _			
10,17,97,310	Equity shares	of Rs.	10/-	each	
aggregating Rs. 101,79,73,100/-*					
10,41,14,772	Equity shares	of Rs.	10/-	each	
aggregating Rs. 104,11,47,720/- **					
	39,06,679 - 13,17,462 1,76,68,350 Conversion of July 17, 2024 10,10,19,533 aggregating R 10,17,97,310 aggregating R 10,41,14,772	39,06,679 3.84 1,76,68,350 17.36 Conversion of Warrants into Education States aggregating Rs. 101,01,95,330/10,17,97,310 Equity shares aggregating Rs. 101,79,73,100/10,41,14,772 Equity shares	39,06,679 3.84 - 13,17,462 1.29 1,76,68,350 17.36 Conversion of Warrants into Equity Shares of Rs. aggregating Rs. 101,01,95,330/- 10,17,97,310 Equity shares of Rs. aggregating Rs. 101,79,73,100/-* 10,41,14,772 Equity shares of Rs.	39,06,679 3.84 1,76,68,350 17.36 Conversion of Warrants into Equity Shares July 17, 2024 10,10,19,533 Equity shares of Rs. 10/-aggregating Rs. 101,01,95,330/- 10,17,97,310 Equity shares of Rs. 10/-aggregating Rs. 101,79,73,100/-* 10,41,14,772 Equity shares of Rs. 10/-	

Diluted Share Capital:

**The above Equity share capital is based on the assumption that the pending 23,17,462 convertible equity warrants shall be converted into equity shares, in one or more tranches).

Viswanath Kompella

Promoter

Place: Hyderabad Date: July 18, 2024