



March 11, 2025

To

Department of Corporate Services/ Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
Symbol: POLICYBZR

Department of Corporate Services/ Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code: 543390

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of investment in PB Healthcare Services Private Limited

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform that the Board of Directors of PB Fintech Limited ("Company") in its meeting held today i.e. Tuesday, March 11, 2025, which commenced at 07:30 P.M. and concluded at 08:25 P.M., *has inter alia*, considered and approved the following business(es):

- (i) An investment for an aggregate amount of upto INR 696,00,00,000 (Indian Rupees Six Hundred Ninety Six Crore only) in PB Healthcare Services Private Limited, its wholly owned subsidiary by way of subscribing or purchasing its Equity Shares or Compulsory Convertible Preference Shares during the financial year 2025-26. The said investment is however subject to the shareholder's approval through postal ballot and will be made along with other external investors in PB Healthcare Services Private Limited. The detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, for aforesaid is enclosed as an **Annexure I**.
- (ii) Postal ballot notice for approval of investment by Mr. Yashish Dahiya (Chairman, Executive Director & Chief Executive Officer of the Company), Mr. Alok Bansal (Executive Vice Chairman & Whole-time Director) and three Key Managerial Personnel ("KMP") alongwith the PB Fintech's investment as mentioned above into PB Healthcare Services Private Limited.

You are requested to kindly take the above information on your records.

Thanking You,

Yours Faithfully,

For **PB Fintech Limited**

Bhasker Joshi
Company Secretary & Compliance Officer
Mem. No.: F8032

Enc.: A/a

policybazaar

paisabazaar

QuickFIXcars

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PB FINTECH LIMITED

Registered Office Address : Plot No. 119, Sector-44, Gurugram-122001 (Haryana)
Telephone No. : 0124-4562900, Fax : 0124-4562902 E-mail : enquiry@policybazaar.com
Website : www.pbfintech.in CIN : L51909HR2008PLC037998



Annexure I

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>PB Healthcare Services Private Limited</p> <p>Registered Office Address: Plot No. 119, Sector-44 Gurgaon-122001 (Haryana)</p> <p>Authorised Capital: INR 5,00,000 (Rupees Five Lakhs Only)</p> <p>Paid up Capital: INR 5,00,000 (Rupees Five Lakhs Only)</p> <p>Turnover: The Company has been recently incorporated in the month of January 2025, therefore turnover details are not available.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The investment will be a related party transaction. Further, the investment will be made at fair value as determined by the Registered Valuer.</p> <p>Further, PB Fintech Limited is a professionally managed Company with no identifiable promoter, hence, promoter/ promoter group interest is not involved.</p>
3.	Industry to which the entity being acquired belongs;	Healthcare and allied services
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	As part of Company’s strategic investment, the present investment allows Company to strengthen the financial health of its mentioned wholly-owned subsidiary to meet its general operating expenses and enhancing brand awareness, office presence and strategic initiatives.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	<p>Not Applicable.</p> <p>All the necessary approvals shall be taken by PB Healthcare Services Private Limited as and when required.</p>
6.	Indicative time period for completion of the acquisition;	Within a period of 90 days post receipt of requisite approvals.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
8.	Cost of acquisition and/or the price at which the shares are acquired;	Equity Shares: INR 10/- (Indian Rupees Ten Only) each Compulsory Convertible Preference Shares (CCPS): INR 100/- (Indian Rupees One Hundred Only) each
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	PB Healthcare would be raising money from PB Fintech Limited, Mr. Yashish Dahiya, Mr. Alok Bansal, three KMPs and other external investors. After the proposed investment, PB Fintech would be holding upto 33.63% on a fully diluted basis. The shareholding has been calculated assuming the maximum



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		proposed amounts to be invested by the Company alongwith other investors. Post investment the shareholding may differ in case the actual investment amounts are less than the proposed maximum amounts of investment by the Company/ other investors.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Brief background: PB Healthcare Services Private Limited was incorporated on January 01, 2025 to carry on the business of Healthcare and allied services in India. Date of incorporation: January 01, 2025 History of last 3 years turnover: Not Applicable Country: India



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