

मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE. (ऑयल एण्ड नेचुरल गैस कॉरपोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED) आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY. सीआईएन/CIN : L23209KA1988BGO1008959 / वेबसाइट Website : www.mrpl.co.in

20/01/2025

| The Assistant General Manager, | The Compliance & Listing Department |
|---|--|
| Listing Compliance, BSE Limited | National Stock Exchange of India Limited |
| Scrip Code: 500109, | Symbol: MRPL, Series: EQ, |
| ISIN: INE103A01014 | ISIN: INE103A01014 |
| Scrip Code (Debenture): 959162, 959250, | Debt Security: INE103A08019, INE103A08035, |
| 960362, 973692 | INE103A08043, INE103A08050 |

Dear Sir/Madam,

Subject: Security Cover Certificate pursuant to Regulation 54(2)/ (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 54(2) of SEBI (LODR) Regulations, 2015, the listed entity shall disclose to the Stock Exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Accordingly, we hereby enclose Security Cover Certificate for reference and necessary action.

We request you to take the above on records.

Thank you.

Yours faithfully, For Mangalore Refinery and Petrochemicals Limited

Premachandra Rao G Company Secretary

Encl.: A/a

Q3 FY24-25

| Column A | | | Column Dij | Column Eili | Column Fiv | Column Gy | Column Hvi | Column Ivii | Colum n J | (Column K | Column L | Column M | Cotumn N | Cohman G |
|---|-----------------|---|------------------|-----------------|------------------|--|-------------------------|--|-----------|---|----------|----------------------|--|-----------|
| | Column B | Colum a C | Companion | Comministration | Continue Prov | Comming of | Cumme off | CONCLUSION | CONDININ | | | | Contraction of the second seco | Committee |
| Particular s D a e | | Exclusive Charge | Exclusive Charge | Charge | Assets shared by | which there is pari- Passu charge (excluding items Covered in column F) | offered as Securit v | Eliminati en (amount in seguite) debt amount cuusidere d'anore than ance (due to exclusive plus pari pussu charge) | II) | Related to only those items covered by this certificate | | | | |
| | asset for which | Delst for which this certificate being issued | Debt | | | | | | | | | | Carrying value/book value for pari passu charge assets where marizet value is not uscertainable or applicable (for Eg. Bank Balance, DSRA marizet value is not applicable) | |
| | | | | | | | | | | | | Relating to Column F | | |
| | | Bouk Value | Book Value | Ycs/No | Book Value | Book Value | | | | | | | | |
| ASSETS | | | | | | | | | | | | | | |
| Property, Plant and Equipment | | |] | | | | | | | | | | / | |
| Capital | | | | | | | | | | | | | | |
| Work-in- Progress | | | - | | | | | | | | | 1 | | |
| Right of | | | | | | | | | | | | / | | |
| Use Assets | | | - | | | | | | | | | | | |
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