



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/163/2024-25

Date: 6th February, 2025

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK

Dear Sir/ Madam,

Sub: Exercise of Call Option for repayment of Basel III compliant Tier II Bond (INE457A08050) amounting to Rs. 600.00 crore and Intimation of Record date

With reference to the above, we wish to inform you that Bank had issued Basel III compliant Tier II Bond in March 2020. Details of the bonds are as under:

Type of Bonds & ISIN	Date of Allotment	Amount	Coupon	Record Date	Date for Call Option
Basel III compliant Tier II Bond INE457A08050	06.03.2020	600.00 crore	8.70% (annual)	20.02.2025	06.03.2025

In terms of Offer Document/ Information Memorandum to the issue, Bank has decided to exercise the call option on the aforementioned bond subject to approval of Reserve Bank of India (RBI).

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,
For Bank of Maharashtra

(Nehal Rawat)
Company Secretary & Compliance Officer