



06th February, 2025

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (East), Mumbai 400 051

Scrip Code: **507779** Trading Symbol: **KANPRPLA**

<u>Sub.</u>: <u>Submission of newspaper publication of Standalone and Consolidated Unaudited Financial Results for the Quarter ended 31st December, 2024.</u>

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith copies of newspaper publication published today i.e. on 06th February, 2025 regarding Standalone and Consolidated Unaudited Financial Results for the Quarter ended 31.12.2024.

Please take this on record and oblige.

Thanking You.

Yours Faithfully, For **Kanpur Plastipack Limited**

(Ankur Srivastava) Company Secretary

Encl: A/a

Manufacturers & Exporters:







CIN : L25209LIP1971PLC003444

Regd. Office:

D-19-20, Panki, Industrial Area, Kanpur - 208022

Ph.: +91 512 2691113-6; Fax: +91 512 2691117;

Email: secretary@kanplas.com: website: www.kanplas.com

EXTRACT OF THE STANDALONE & CONSOLIDATED UNAUDITED FINANCIAL RESULTS

									(₹in Lacs)
			STANDALO	NE		CONSOLIDATED			(KIII LUCS)
SL. NO.	PARTICULARS	Quarter Ended 31.12.2024 Unaudited	Quarter Ended 31.12.2023 Unaudited	Year to Date 31.12.2024 Unaudited	Year Ended 31.03.2024 Audited	Quarter Ended 31.12.2024 Unaudited	Ended 31.12.2023	Year to Date 31.12.2024 Unaudited	Yea Ended 31.03.2024 Audited
1. 2.	Total Income from operations Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	16,369.22 923.61	12,498.76 (817.46)	45,355.07 996.59	50,410.68 102.65	16,401.33 961.91	12,596.04 (817.59)	45,388.65 1,036.08	50,886.61 152.32
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	923.61	(817.46)	996.59	102.65	961.91	(817.59)	1,036.08	152.32
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	747.33	(674.01)	774.99	35.68	782.09	(675.94)	810.94	80.70
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	747.33	(673.94)	774.99	62.27	777.95	(677.13)	806.80	103.74
6. 7. 8.	Equity Share Capital Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year Earning per Share (of ₹ 10/-each) (for continuing and discontinued	2,248.18	2,147.38 -	2,248.18 -	2,147.38 15,858.31	2,248.18	2,147.38	2,248.18 -	2,147.38 15,851.93
	operations) -Basic -Diluted	3.47 3.22	(3.14) (3.14)	3.61 3.33	0.17 0.17	3.63 3.37	(3.15) (3.15)	3.77 3.49	0.38 0.38

Notes:

- 1. The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held or 05.02.2025 and a Limited Review was carried by the Statutory Auditors of the Company.
- 2. The figures of previous period/year have been re-grouped/re-arranged and/or recast wherever found necessary to confirm with the figures of the current year. 3. The above is the extracts of the detailed format of unaudited quarterly financial results as filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Quarterly/Year to date Financial Results are available on the Stock Exchanges website at www.bseindia.com, www.nseindia.com and on the company's website www.kanplas.com. Results can also be accessed by scanning the following Quick

Place: Kanpur Dated: 05.02.2025

Response (QR) Code



For and on behalf of the Board of Directors (Manoj Agarwal)

Chairman cum Managing Director

SOLAR 5

SOLAR INDUSTRIES INDIA LIMITED

CIN: L74999MH1995PLC085878

Registered Office: "Solar" House 14, Kachimet, Amravati Road, Nagpur - 440023. Maharashtra, India. **Tel:** + 91 712 6634555, **Fax:** + 91 712 22500200, Email: investor.relations@solargroup.com, Website: www.solargroup.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

(₹ in Crores, except per share data)

			Standalone		Consolidated			
Sr.		Quarter Ended	Nine Months Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Quarter Ended	
No.	Particulars	31-12-2024	31-12-2024	31-12-2023	31-12-2024	31-12-2024	31-12-2023	
			Unaudited			Unaudited		
		(1)	(2)	(3)	(1)	(2)	(3)	
1	Total Income from Operations (net)	1,219.04	3,226.54	919.93	1,982.62	5,437.99	1,440.05	
2	Net Profit for the period after tax	204.42	576.08	138.32	337.50	941.82	221.94	
3	Total Comprehensive Income for the period (after tax)	204.42	585.44	138.13	303.39	904.54	166.84	
4	Paid-up Equity Share Capital (Equity share of ₹2/- each)	18.10	18.10	18.10	18.10	18.10	18.10	
5	Reserves (excluding Revaluation Reserve)	-	-	-	-	-	-	
6	Earning per Share (Face value of ₹ 2 /-) (not annualised)							
	a) Basic:	22.59	63.66	15.29	34.80	98.05	22.47	
	b) Diluted:	22.59	63.66	15.29	34.80	98.05	22.47	

Notes:

Place: Nagpur

Date : February 05, 2025

- The Unaudited Consolidated and Standalone Financial Results for the auarter and nine months ended December 31. 2024 of SOLAR INDUSTRIES INDIA LIMITED (the "Company") have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 05, 2025. The Company confirms that its statutory auditors have issued limited review report opinion on the respective standalone and consolidated financial results for the quarter and nine months ended December 31, 2024.
- The Company has identified 'Explosives its Accessories and related services', as its only reportable segment as defined under Ind AS 108 - Operating Segments. Accordingly, no separate segment information has been provided.
- 3 The figures for the corresponding previous period have been regrouped, as considered necessary, to conform with current period presentation.
- The above is an extract of the detailed format of statement of Unaudited Financial Results for the quarter and nine months ended on December 31, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results for the quarter and nine months ended on December 31, 2024 are available on the Stock Exchange websites at: (www.nseindia.com) and (www.bseindia.com) and on the Company's website at: (www.solargroup.com) and these can also be accessed through the QR code given below

for Solar Industries India Limited

Manish Nuwal Managing Director & CEO DIN - 00164388

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF

Registered Office at: Survey No. 252/1, Aroor Village, Sadasivapet Mandal, Medak, Telangana-502 291 | Tel. No.: +91 84552 50080 | Email ID: cs@oxygentapharma.com | Website: www.oxygentapharma.com | CIN: L24110TG1990PLC012038

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Virupaksha Organics Limited ("Acquirer") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEB" (SAST) Regulations, 2011"), in respect of the Open Offer to acquire upto 96,16,000 Equity Shares of ₹10 each of Oxygenta Pharmaceutical Limited ("OPL"/"Target Company") at a price of ₹40 per equity share, representing 26.00% of the Emerging Voting Share Capital of the Target Company.

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the:

- (i) Public Announcement dated September 30, 2024 ("Public Announcement" or "PA");
- Detailed Public Statement which was published on October 08, 2024 in the newspapers namely Business Standard (English), Business Standard (Hindi), 14) Navshakti (Marathi) and Nava Telangana (Telugu) ("Detailed Public Statement"/"DPS");
- (iii) Draft Letter of Offer dated October 15, 2024 ("Draft Letter of Offer"/"DLoF"); and
- (iv) Letter of Offer dated January 27, 2025 ("Letter of Offer"/"LoF").

The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- 1) Offer Price: The Open Offer is being made by Virupaksha Organics Limited ("Acquirer") to the Public Shareholders of Oxygenta Pharmaceutical Limited ("OPL"/"Target Company") to acquire up to 96,16,000 Equity Shares having face value of ₹10 each at a price of ₹40 per equity share ("Offer Price"), pavable n cash. There has not been any revision in the Offer Price.
- Recommendation of the Committee of Independent Directors ("IDC"): The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on February 04, 2025 in the above-mentioned newspapers and the same are as under:

Share Holders Category	Shareholding/voting rights prior to the SPA/ acquisition and Offer	
Recommendation on the Open offer, as to whether the offer is fair and reasonable	IDC is of the view that Open Offer is fair and reasonable.	
Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation:	
	IDC has reviewed (a) The Public Announcement ("PA") dated September 30, 2024 in connection with the Offer issued on behalf of the Acquirer; (b) The Detailed Public Statement ("DPS") dated October 08, 2024; and (c) The Letter of Offer ("LoF") dated January 27, 2025. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹40 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.	

- There was no Competitive Bid.
- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e., January 24, 2025 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on January 31, 2025. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer
- A copy of the LoF is also available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com. A summary of the procedure for tendering of equity shares in the Open Offer is as below:
 - a) In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, distinctive numbers, folio numbers, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LoF along with duly filled and signed Form SH-4.
 - b) In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoF. c) In case of non-receipt/non-availability of the form of acceptance/ withdrawal, the application can be made on plain paper along with the following

 - In case of physical shares: Name, address, distinctive numbers, folio nos. number of shares tendered/withdrawn.
 - In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.
- The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").
- All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.
- The Final Observation Letter No. SEBI/HO/CFD/RAC/DCR-2/P/OW/2424/2025 dated January 22, 2025 and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable
- The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.
- 10) Upon conversion of 15,00,000 Warrants, which were allotted to Non-Promoter Shareholders (10,00,000 to Mr. Devarapally Venkateswara Reddy and 5,00,000 to Mr. Bandi Satyanarayana Reddy) on April 26, 2023, 15,00,000 Equity shares were issued on October 16, 2024 and October 18, 2024 by the Target Company
- 11) Apart from the Promoters/Promoter Group of the Target Company, who were part of the Underlying Transaction, there are three (3) more promoters namely Sumanth Simha Vankineni (PAN: ABZPV1128Q), Jhansi Rani Vankineni (PAN: ABZPV1671N) and Sadasiva Reddy Devagudi (PAN: AHIPD0246N) holding in aggregate 4,54,100 equity shares representing 1.23% of the Emerging Voting Share Capital of the Target Company and they will be reclassified under the public category, post the completion of the Open Offer formalities.
- 12) An Earnest Money Deposit of ₹8,21,14,200 (Rupees Eight Crore Twenty-One Lakh Fourteen Thousand and Two Hundred only) (25,00% of the total SPA Consideration) was paid for the Sale of Shares at the time of execution of the Share Purchase Agreement as under:

Sr. No.	Name of the Sellers	No. of Shares	Amount
1)	Mallu Venkata Siva Prasad Reddy	94,52,600	4,96,26,150
2)	Sunil V. Chawda	30,63,200	1,60,81,800
3)	Manoj S. Chawda	10,12,800	53,17,200
4)	Aakanksha M. Chawda	10,12,800	53,17,200
5)	Sai Sudhakar Vankineni	2,00,000	10,50,000
6)	Snigdha Vankineni	6,00,000	31,50,000
7)	Amigos Molecular Solutions Private Limited	2,00,000	10,50,000
8)	Rachamallu Aparna	1,00,000	5,25,000
		1,56,41,400	8,21,17,350

The consideration after adjusting the earnest money deposit would be paid upon the completion of the takeover formalities/payment of consideration to the shareholders who have surrendered their shares in the Open Offer.

- 13) In terms of Regulation 23(1) of the SEBI (SAST) Regulations, 2011, in the event that the approvals specified in paragraph 7.4 (Statutory and Other Approvals) of this LoF or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. The following conditions under which the Acquirer can withdraw the Open Offer, as provided in Regulation 23(1) of the SEBI (SAST) Regulations, 2011 are:
 - (i) Statutory Approvals required for the open offer or for effecting the acquisitions attracting the obligation to make an open offer under these regulations having been finally refused, subject to such requirements for approval having been specifically disclosed in the detailed public statement and the letter of
 - (ii) the Acquirer(s), being a natural person, has died;
 - (iii) any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable Date: February 06, 2025 control of the acquirer, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement

and the letter of offer, provided that an acquirer shall not withdraw an open offer pursuant to a public announcement made under clause (g) of subregulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful.; or

(iv) Such circumstances as in the opinion of the SEBI, merit withdrawal

In the event of such a withdrawal of the Open Offer, a public announcement will be made within 2 (two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to BSE. SEBI and the Target Company at its Registered

- The Acquirer shall not complete the acquisition of shares or voting rights in, or control over, the target company, by way of purchase of shares attracting the obligation to make an open offer for acquiring shares, until the expiry of the offer period. Further, the Acquirer may acquire shares of the Target Company, subject to such shares being kept in an escrow account, and the acquirer not exercising any voting rights over such shares, provided, the Acquirer may complete the acquisition of shares or voting rights in, or control over the target company after the expiry of twenty-one (21) working days from the date of Detailed Public Statement, subject to the Acquirer depositing in the Escrow Account, an amount equal to the entire consideration payable under the open offer assuming full acceptance
- There are no major Contingent Liability in the Acquirer Company as on March 31, 2024.
- 16) The Public Shareholders of the Acquirer do not have any relationship/association either with the Acquirer or its Promoters/ Promoter Group in any capacity. Neither the Acquirer nor the Deemed PAC have any relationship/association with the existing Promoters or Public Shareholders of the Target Company.
- 18) The Acquirer/Deemed PAC have not given any open offer to the Public Shareholders of any other Listed Company in the past.
- As per the shareholding pattern filed by the Target Company with the Stock Exchange for the quarter ended December 31, 2024, the Target Company has disclosed that: (i) There are no partly paid-up Equity Shares; (ii) there are no Equity Shares held by the promoters that are pledged or otherwise encumbered; and (iii) there are no depository receipts issued in foreign countries
- The Public Shareholders of the Acquirer do not have any relationship/association with the Promoters/Promoter Group of the Target Company in any capacity. 21) The Promoters/Promoter Group of the Acquirer do not have any relationship with the Promoters/Promoter Group of the Target Company
- The details of the Directors holding equity shares in the Target company and are classified as public shareholders are as under

Sr. No.	Name of the Director, DIN, PAN & Designation	Decignation	No of Shares held in the TC		
oi. Nu.	Name of the Director, Din, FAN & Designation	Designation	No. of Shares	%	
1)	Sravani Reddy Gantla	Executive Director	44,87,000	12.13%	
2)	Sanagari Kondal Reddy	Non-Executive Independent Director	5,00,000	1.35%	

Since the above-mentioned existing Directors are not related to the Promoters/Promoter Group of the Target Company and their respective holding is already shown in public shareholding, their balance holding will not be clubbed with outgoing Promoters/Promoter Group of the Target Company.

- The Un-Audited Key Financial Information as at and for Six (6) months period ended September 30, 2024 has been incorporated in the LoF.
- Schedule of Activities:
- The Schedule of Activities have been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Sr. No.	Nature of Activity	Original Schedule	Revised Schedule(1)
31. NU.	Nature of Activity	Day & Date	Day & Date
1)	Date of the Public Announcement	Monday,	Monday,
٠,	Date of the Fubile Filmounicement	September 30, 2024	September 30, 2024
2)	Date of publishing the Detailed Public Statement	Tuesday,	Tuesday,
۷)	Date of publishing the Detailed Fublic Statement	October 08, 2024	October 08, 2024
3)	Last date for filing of Draft Letter of Offer with SEBI	Tuesday,	Tuesday,
3)	Last date for filling of brait Letter of offer with SEBI	October 15, 2024	October 15, 2024
4)	Last date of a Competing Offer(s)(2)	Tuesday,	Tuesday,
4)	Last date of a competing offer(s).	October 29, 2024	October 29, 2024
5)	Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought	Wednesday, November	Wednesday,
3)	clarifications or additional information from the Manager)	06, 2024	January 22, 2025(3)
6)	Identified Date ⁽⁴⁾	Friday,	Friday,
0)	identified Date ¹⁷	November 08, 2024	January 24, 2025
7)	Last date by which the Letter of Offer will be dispatched to the Eligible Equity Shareholders as	Monday,	Friday,
")	on the identified date	November 18, 2024	January 31, 2025
8)	Last date by which the recommendation of the committee of Independent Directors of the	Wednesday,	Tuesday,
0)	Target Company will be given and published	November 20, 2024	February 04, 2025
0)	Last Date for revising the Offer Price/number of shares	Thursday,	Wednesday,
9)	Last Date for Tevising the Offer Price/number of Shales	November 21, 2024	February 05, 2025
10)	Date of Public Announcement for Opening the Offer	Friday,	Thursday,
10)	Date of Public Affilouncement for Opening the offer	November 22, 2024	February 06, 2025
11)	Date of Commencement of the Tendering Period ("Offer Opening Date")	Monday,	Friday,
11)	Date of Confinencement of the Tendening Period (Offer Opening Date)	November 25, 2024	February 07, 2025
12)	Date of Closing of the Tendering Period ("Offer Closing Date")	Friday,	Friday,
12)	Date of Glosing of the fellotting Fellott (The Glosing Date)	December 06, 2024	February 21, 2025
	Last date for communicating Rejection/acceptance and payment of consideration for accepted	Friday,	Monday,
13)	equity shares or equity share certificate/return of unaccepted share certificates/credit of	December 20, 2024	March 10, 2025
	unaccepted shares to Demat Account	December 20, 2024	Maion 10, 2023

- (1) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- (2) There is no competing offer to this Offer.
- (3) Actual date of receipt of SEBI observations on the DLoF.
- (4) Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirer, Deemed PACs and Promoters of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e., www.sebi.gov.in.

Issued by the Manager to the Offer:



Mark Corporate Advisors Private Limited

CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057

Tel. No.: +91 22 2612 3207/08 | Contact Person: Mr. Manish Gaur E-Mail ID: openoffer@markcorporateadvisors.com

Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com SEBI Registration No.: INM000012128

For and on behalf of the Acquirer: For Virupaksha Organics Limited ("Acquirer") Balasubba Reddy Mamilla Whole Time Director

LTD

वित्त मंत्रालय ने अपने कर्मियों को दी सलाह

एआई ट्रल्स इस्तेमाल न करें

नई दिल्ली, 5 फरवरी

त्त मंत्रालय ने अपने कर्मचारियों को सरकारी कामकाज

चैटजीपीटी एवं डीपसीक सहित एआई ट्रल्स के उपयोग से बचने की सलाह दी है। सरकारी दस्तावेजों और जानकारी की गोपनीयता के लिए संभावित जोखिम का हवाला देते हुए ऐसा कहा गया है। एक आंतरिक विभागीय एडवाइजरी से इसका खलासा हआ है।

ऑस्ट्रेलिया और इटली जैसे देशों ने डेटा सुरक्षा संबंधी जोखिमों का हवाला देते हुए डीपसीक के उपयोग पर इसी तरह के प्रतिबंध लगाए हैं।

ओपनएआई के प्रमुख सैम ऑल्टमैन की भारत यात्रा से पहले मंगलवार को सोशल मीडिया पर इस एडवाइजरी की खबरें प्रसारित होने लगीं। ऑल्टमैन भारत के आईटी मंत्री से भी मुलाकात करेंगे।

वित्त मंत्रालय द्वारा 29 जनवरी को जारी की गई एडवाइजरी में कहा गया है, 'ऐसा निर्णय लिया गया है कि कार्यालय के कंप्यटरों और उपकरणों में एआई ट्रल्स और एआई ऐप (जैसे चैटजीपीटी, डीपसीक आदि) के उपयोग से डेटा (सरकारी) एवं दस्तावेजों की गोपनीयता के लिए



जोखिम पैदा करते हैं।

इस बाबत जानकारी के लिए वित्त मंत्रालय, चैटजीपीटी की मुल कंपनी

ओपनएआई और डीपसीक को भेजे गए ईमेल का खबर लिखे जाने तक

कोई जवाब नहीं आया। मगर वित्त

मंत्रालय के तीन अधिकारियों ने इस खबर की पृष्टि करते हुए कहा कि इसी सप्ताह आंतरिक तौर पर एक नोट जारी किया गया था।

हालांकि रॉयटर्स को तत्काल यह जानकारी नहीं मिल पाई कि क्या अन्य मंत्रालयों में भी इसी तरह के निर्देश जारी किए गए हैं।

भारत के शीर्ष मीडिया समहों के साथ कॉपीराइट उल्लंघन के एक हाई-प्रोफाइल मुकदमे के कारण ओपनएआई को देश में आलोचना का सामना करना पड रहा है। याचिका में कहा गया है कि देश में उसका कोई सर्वर मौजुद नहीं है और इसलिए भारतीय अदालतों को उसकी सुनवाई नहीं करनी चाहिए।

द. कोरिया के उद्योग मंत्रालय ने डीपसीक पर लगाई पाबंदी

दक्षिण कोरिया के उद्योग मंत्रालय ने सरक्षा चिंताओं के कारण अपने कर्मचारियों के लिए चीन की आर्टिफिशल इंटेलिजेंस स्टार्टअप डीपसीक के ऐक्सेस पर अस्थायी तौर पर पाबंदी लगा दी है। एक अधिकारी ने बताया कि सरकार ने जेनरेटिव एआई सेवाओं के प्रति सतर्क रहने के लिए कहा है और इसी क्रम में यह पहल की गई है।

अधिकारियों ने बताया कि सरकार ने मंगलवार को एक नोटिस जारी कर मंत्रालयों और एजेंसियों से डीपसीक एवं चैटजीपीटी सहित एआई सेवाओं के प्रति सावधानी बरतने के लिए आगाह किया है। दक्षिण कोरिया की सरकारी कंपनी कोरिया हाइड्रो ऐंड न्यूक्लियर पावर ने कहा कि उसने इस महीने के आरंभ में ही डीपसीक सहित अन्य एआई सेवाओं के उपयोग को ब्लॉक कर दिया था। दक्षिण कोरिया की सुचना गोपनीयता पर नजर रखने वाली संस्था डीपसीक से यह पूछने की तैयारी कर रही है कि वह उपयोगकर्ताओं की व्यक्तिगत जानकारियों को किस प्रकार संभालती है। चीन की स्टार्टअप डीपसीक ने पिछले महीने अपने नए एआई मॉडल लॉन्च किए थे जिससे प्रौद्योगिकी जगत में काफी हलचल मच गई है।



									(₹in Lacs)
			STANDALO	NE			CONSOL	IDATED	
SL. NO.	PARTICULARS	Quarter Ended 31.12.2024 Unaudited	Quarter Ended 31.12.2023 Unaudited	Year to Date 31.12.2024 Unaudited	Year Ended 31.03.2024 Audited	Quarter Ended 31.12.2024 Unaudited	Quarter Ended 31.12.2023 Unaudited	Date 31.12.2024	Year Endec 31.03.2024 Audited
1. 2.	Total Income from operations Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	16,369.22 923.61	12,498.76 (817.46)	45,355.07 996.59	50,410.68 102.65	16,401.33 961.91	12,596.04 (817.59)	45,388.65 1,036.08	50,886.61 152.32
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	923.61	(817.46)	996.59	102.65	961.91	(817.59)	1,036.08	152.32
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	747.33	(674.01)	774.99	35.68	782.09	(675.94)	810.94	80.70
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	747.33	(673.94)	774.99	62.27	777.95	(677.13)	806.80	103.74
6.7.8.	Equity Share Capital Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year Earning per Share (of ₹ 10/-each) (for continuing and discontinued	2,248.18 -	2,147.38	2,248.18 -	2,147.38 15,858.31	2,248.18 -	2,147.38	2,248.18	2,147.38 15,851.93
	operations) -Basic -Diluted	3.47 3.22	(3.14) (3.14)	3.61 3.33	0.17 0.17	3.63 3.37	(3.15) (3.15)	3.77 3.49	0.38 0.38

Notes:

- 1. The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 05.02.2025 and a Limited Review was carried by the Statutory Auditors of the Company.
- 2. The figures of previous period/year have been re-grouped/re-arranged and /or recast wherever found necessary to confirm with the figures of the current year.
- 3. The above is the extracts of the detailed format of unaudited quarterly financial results as filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Quarterly/Year to date Financial Results are available on the Stock Exchanges website at www.bseindia.com, www.nseindia.com and on the company's website www.kanplas.com. Results can also be accessed by scanning the following Quick Response (QR) Code

Place · Kannur Dated: 05.02.2025 For and on behalf of the Board of Directors Sd/-(Manoj Agarwal) Chairman cum Managing Directo

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011. AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF

Registered Office at: Survey No. 252/1, Aroor Village, Sadasivapet Mandal, Medak, Telangana-502 291 | Tel. No.: +91 84552 50080 | Email ID: cs@oxygentapharma.com | Website: www.oxygentapharma.com | CIN: L24110TG1990PLC012038

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Virupaksha Organics Limited ("Acquirer" pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire upto 96,16,000 Equity Shares of ₹10 each of Oxygenta Pharmaceutical Limited ("OPL"/"Target Company") at a price of ₹40 per equity share, representing 26.00% of the Emerging Voting Share Capital of the Target Company

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the: Public Announcement dated September 30, 2024 ("Public Announcement" or "PA");

- Detailed Public Statement which was published on October 08, 2024 in the newspapers namely Business Standard (English), Business Standard (Hindi), 14)
- Navshakti (Marathi) and Nava Telangana (Telugu) ("Detailed Public Statement"/"DPS"); (iii) Draft Letter of Offer dated October 15, 2024 ("Draft Letter of Offer"/"DLoF"); and
- (iv) Letter of Offer dated January 27, 2025 ("Letter of Offer"/"LoF").

The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- Offer Price: The Open Offer is being made by Virupaksha Organics Limited ("Acquirer") to the Public Shareholders of Oxygenta Pharmaceutical Limited "OPL"/"Target Company") to acquire up to 96,16,000 Equity Shares having face value of ₹10 each at a price of ₹40 per equity share ("Offer Price"), payable n cash. There has not been any revision in the Offer Price.
- Recommendation of the Committee of Independent Directors ("IDC"): The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on February 04, 2025 in the above-mentioned newspapers and the same are as under:

Share Holders Category		Shareholding/voting rights prior to the SPA/ acquisition and Offer	
Recommendation on the Open offer, as to whether the offer is fair and reasonable		IDC is of the view that Open Offer is fair and reasonable.	
	Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation:] :
		IDC has reviewed (a) The Public Announcement ("PA") dated September 30, 2024 in connection with the Offer issued on behalf of the Acquirer; (b) The Detailed Public Statement ("DPS") dated October 08, 2024; and (c) The Letter of Offer ("LoF") dated January 27, 2025.	
		Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹40 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the	
Regulations and prima facie appears to be justified. However, the Public Shareholders should indeper evaluate the Offer and take informed decision in the matter.		Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.	

- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e., January 24, 2025 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on January 31, 2025. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- 5) A copy of the LoF is also available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com. A summary of the procedure for tendering of equity shares in the Open Offer is as below:
 - a) In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, distinctive numbers, folio numbers, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LoF along with duly filled and signed Form SH-4.
 - b) In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoF.
 - c) In case of non-receipt/non-availability of the form of acceptance/ withdrawal, the application can be made on plain paper along with the following
 - In case of physical shares; Name, address, distinctive numbers, folio nos, number of shares tendered/withdrawn.
 - In case of dematerialized shares; Name, address, number of shares tendered/withdrawn, DP name, DP ID. Beneficiary account no, and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account
- The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").
- All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.
- The Final Observation Letter No. SEBI/HO/CFD/RAC/DCR-2/P/OW/2424/2025 dated January 22, 2025 and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable. The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.
- 10) Upon conversion of 15,00,000 Warrants, which were allotted to Non-Promoter Shareholders (10,00,000 to Mr. Devarapally Venkateswara Reddy and 5,00,000 to Mr. Bandi Satyanarayana Reddy) on April 26, 2023, 15,00,000 Equity shares were issued on October 16, 2024 and October 18, 2024 by the Target Company.
- 11) Apart from the Promoters/Promoter Group of the Target Company, who were part of the Underlying Transaction, there are three (3) more promoters namely Sumanth Simha Vankineni (PAN: ABZPV1128Q), Jhansi Rani Vankineni (PAN: ABZPV1671N) and Sadasiva Reddy Devagudi (PAN: AHIPD0246N) holding in aggregate 4,54,100 equity shares representing 1.23% of the Emerging Voting Share Capital of the Target Company and they will be reclassified under the public category, post the completion of the Open Offer formalities.
- 12) An Earnest Money Deposit of ₹8,21,14,200 (Rupees Eight Crore Twenty-One Lakh Fourteen Thousand and Two Hundred only) (25.00% of the total SPA Consideration) was paid for the Sale of Shares at the time of execution of the Share Purchase Agreement as under

	Consideration, was part for the said of ortal of all of the ortal of all							
Sr. No.	Name of the Sellers	No. of Shares	Amount					
1)	Mallu Venkata Siva Prasad Reddy	94,52,600	4,96,26,150					
2)	Sunil V. Chawda	30,63,200	1,60,81,800					
3)	Manoj S. Chawda	10,12,800	53,17,200					
4)	Aakanksha M. Chawda	10,12,800	53,17,200					
5)	Sai Sudhakar Vankineni	2,00,000	10,50,000					
6)	Snigdha Vankineni	6,00,000	31,50,000					
7)	Amigos Molecular Solutions Private Limited	2,00,000	10,50,000					
8)	Rachamallu Aparna	1,00,000	5,25,000					
		1,56,41,400	8,21,17,350					

The consideration after adjusting the earnest money deposit would be paid upon the completion of the takeover formalities/payment of consideration to the shareholders who have surrendered their shares in the Open Offer.

In terms of Regulation 23(1) of the SEBI (SAST) Regulations, 2011, in the event that the approvals specified in paragraph 7.4 (Statutory and Other Approvals) of this LoF or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. The following conditions under which the Acquirer can withdraw the Open Offer, as provided

- in Regulation 23(1) of the SEBI (SAST) Regulations, 2011 are: (i) Statutory Approvals required for the open offer or for effecting the acquisitions attracting the obligation to make an open offer under these regulations having been finally refused, subject to such requirements for approval having been specifically disclosed in the detailed public statement and the letter of
- (ii) the Acquirer(s), being a natural person, has died;
- (iii) any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable Date: February 06, 2025 control of the acquirer, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement Place: Hvderabad

and the letter of offer, provided that an acquirer shall not withdraw an open offer pursuant to a public announcement made under clause (g) of subregulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful.; or (iv) Such circumstances as in the opinion of the SEBI, merit withdrawal.

In the event of such a withdrawal of the Open Offer, a public announcement will be made within 2 (two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to BSE, SEBI and the Target Company at its Registered

- The Acquirer shall not complete the acquisition of shares or voting rights in, or control over, the target company, by way of purchase of shares attracting the obligation to make an open offer for acquiring shares, until the expiry of the offer period. Further, the Acquirer may acquire shares of the Target Company, subject to such shares being kept in an escrow account, and the acquirer not exercising any voting rights over such shares, provided, the Acquirer may complete the acquisition of shares or voting rights in, or control over the target company after the expiry of twenty-one (21) working days from the date of Detailed Public Statement, subject to the Acquirer depositing in the Escrow Account, an amount equal to the entire consideration payable under the open offer assuming full acceptance.
- There are no major Contingent Liability in the Acquirer Company as on March 31, 2024.
- The Public Shareholders of the Acquirer do not have any relationship/association either with the Acquirer or its Promoters/ Promoter Group in any capacity.
- Neither the Acquirer nor the Deemed PAC have any relationship/association with the existing Promoters or Public Shareholders of the Target Company. 17) The Acquirer/Deemed PAC have not given any open offer to the Public Shareholders of any other Listed Company in the past. 18)
- 19) As per the shareholding pattern filed by the Target Company with the Stock Exchange for the guarter ended December 31, 2024, the Target Company has disclosed that: (i) There are no partly paid-up Equity Shares; (ii) there are no Equity Shares held by the promoters that are pledged or otherwise encumbered; and (iii) there are no depository receipts issued in foreign countries.
- The Public Shareholders of the Acquirer do not have any relationship/association with the Promoters/Promoter Group of the Target Company in any capacity.
- The Promoters/Promoter Group of the Acquirer do not have any relationship with the Promoters/Promoter Group of the Target Company
- The details of the Directors holding equity shares in the Target company and are classified as public shareholders are as under:

Sr. No.	Name of the Director, DIN, PAN & Designation	Designation	No of Shares held in the TC					
31. NU.	Name of the Director, Din, FAN & Designation	Designation	No. of Shares	%				
1)	Sravani Reddy Gantla	Executive Director	44,87,000	12.13%				
2)	Sanagari Kondal Reddy	Non-Executive Independent Director	5,00,000	1.35%				

Since the above-mentioned existing Directors are not related to the Promoters/Promoter Group of the Target Company and their respective holding is already shown in public shareholding, their balance holding will not be clubbed with outgoing Promoters/Promoter Group of the Target Company.

- The Un-Audited Key Financial Information as at and for Six (6) months period ended September 30, 2024 has been incorporated in the LoF.
- Schedule of Activities:
 - The Schedule of Activities have been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Sr. No.	Nature of Activity	Original Schedule	Revised Schedule ⁽¹⁾
31. NU.	Nature of Activity	Day & Date	Day & Date
1)	Date of the Public Announcement	Monday,	Monday,
/		September 30, 2024	September 30, 2024
2)	Date of publishing the Detailed Public Statement	Tuesday,	Tuesday,
	Date of publishing the Detailed Fable of attended	October 08, 2024	October 08, 2024
3)	Last date for filing of Draft Letter of Offer with SEBI	Tuesday,	Tuesday,
	Each date for mining of Brank Each of Great Man GED!	October 15, 2024	October 15, 2024
4)	Last date of a Competing Offer(s)(2)	Tuesday,	Tuesday,
-,		October 29, 2024	October 29, 2024
5)	Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought	Wednesday, November	Wednesday,
٥,	clarifications or additional information from the Manager)	06, 2024	January 22, 2025 ⁽³⁾
6)	Identified Date ⁽⁴⁾	Friday,	Friday,
0)	Identified Date.	November 08, 2024	January 24, 2025
7)	Last date by which the Letter of Offer will be dispatched to the Eligible Equity Shareholders as	Monday,	Friday,
')	on the identified date	November 18, 2024	January 31, 2025
8)	Last date by which the recommendation of the committee of Independent Directors of the	Wednesday,	Tuesday,
0)	Target Company will be given and published	November 20, 2024	February 04, 2025
9)	Last Data for revising the Offer Price/number of charge	Thursday,	Wednesday,
9)	Last Date for revising the Offer Price/number of shares	November 21, 2024	February 05, 2025
10)	Data of Dublic Announcement for Opening the Offer	Friday,	Thursday,
10)	Date of Public Announcement for Opening the Offer	November 22, 2024	February 06, 2025
11)	Date of Commencement of the Tendering Deried ("Offer Opening Date")	Monday,	Friday,
11)	Date of Commencement of the Tendering Period ("Offer Opening Date")	November 25, 2024	February 07, 2025
12)	Date of Closing of the Tondoring Period ("Offer Closing Date")	Friday,	Friday,
12)	Date of Closing of the Tendering Period ("Offer Closing Date")	December 06, 2024	February 21, 2025
	Last date for communicating Rejection/acceptance and payment of consideration for accepted	Friday.	Monday,
13)	equity shares or equity share certificate/return of unaccepted share certificates/credit of	December 20, 2024	March 10, 2025
	unaccepted shares to Demat Account	December 20, 2024	Maion 10, 2025

Notes:

- (1) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- (2) There is no competing offer to this Offer.
- (3) Actual date of receipt of SEBI observations on the DLoE.
- (4) Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirer, Deemed PACs and Promoters of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e., www.sebi.gov.in.

Issued by the Manager to the Offer:



Mark Corporate Advisors Private Limited

CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai- 400 057 Tel. No.: +91 22 2612 3207/08 | Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com

Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com SEBI Registration No.: INM000012128

> For and on behalf of the Acquirer: For Virupaksha Organics Limited ("Acquirer")

Balasubba Reddy Mamilla **Whole Time Director**